

TaxInterest™

IRS/State Interest & Penalty Software

Easily compute and verify interest and penalty calculations with clarity and precision



TaxInterest products are the professional standard relied on by the IRS and accounting firms nationwide for calculating interest and penalties with unmatched accuracy.

TaxInterest Software - Ensure the accuracy of IRS interest and penalty calculations

- TaxInterest simplifies calculation of interest on both federal and state tax underpayments and overpayments
- User-friendly interface for tax and payment details
- Audit calculations and totals on transcripts and notices
- Calculate interest and penalties for amended returns, and late or non-filers
- Output reports are widely recognized by taxing authorities for accuracy and detail

TaxInterest FIN 48 Excel Add-In - Puts the accuracy of TaxInterest into your spreadsheet

- Reduce calculation time from hours or days to only minutes
- Replace "hybrid" state interest calculations with specific state interest calculations
- Add functions to your existing spreadsheet or build one using our provided templates
- Be assured your calculations are current with automatically updated interest rates
- Reduce interest reporting steps during crucial quarter-end crunch time
- Eliminate transcription errors caused by transferring interest figures calculated outside your spreadsheet

Multiple editions to fit your individual, corporate, or web development needs:

TaxInterest Software

Project and verify IRS/State interest and penalty calculations

TaxInterest FIN 48

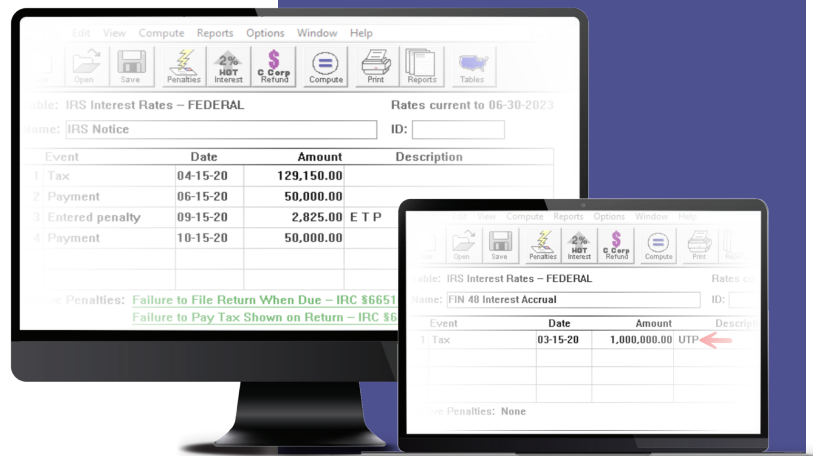
Calculate IRS and state interest accruals for FIN 48 within Excel

TaxInterest Netting

The complete solution for performing global interest netting

TaxInterest Engine Software Development Kit (SDK)

ActiveX DLL or SOAP web service for Windows desktop or web development



TaxInterest Netting – Accurate Global Interest Netting Calculations

- Reliably determine the optimal global interest netting benefit per section 6621(d)
- User-friendly design for easy entry of IRS transcript and state tax detail
- Summary reports for multiple tax period calculations
- Flexible interface to facilitate easy “what-if” scenario development
- Produce Interest detail reports to show the specifics of each offset and equalization
- Standard and aggressive 6603 deposit calculation options

TaxInterest Engine Software Development Kit (SDK) – Gives you the power of TaxInterest in your application development

- Accelerate your software development
- Can be used in virtually any Windows programming environment
- Available as a SOAP Web Service and ActiveX COM DLL
- Perfect for web-based or desktop applications
- Eliminate the time needed to research and develop in-house interest and penalty calculations

TaxInterest reports are widely recognized by taxing authorities

- Detailed reports are professional and easy to read
- Reports display rates, calculation methods, monthly interest accruals, factors, and more
- Great documentation if there is a discrepancy with the IRS or state agency

Event	Date	Amount	Balance
020 Return	04-15-21	8,500.00	8,500.00
ayment	02-01-22	<2,500.00>	8,590.00
210 Penalty	04-01-22	663.73	9,253.73
redit Transfer	12-31-22	<2,000.00>	7,752.00
ayment	01-31-23	<2,000.00>	5,814.00
Interest Computation Date	03-31-23		5,891.00

Event	Date	Rate	Base	Interest	Balance
020 Return	04-15-21		8,500.00		8,500.00
interest	06-30-21	3.00	8,500.00	53.26	8,553.26
interest	09-30-21	3.00	8,553.26	64.92	8,618.18
interest	12-31-21	3.00	8,618.18	65.41	8,683.59
interest	02-01-22	3.00	8,683.59	22.87	8,706.46
ayment	02-01-22		<2,500.00>		6,206.46
interest	03-31-22	3.00	6,206.46	29.66	6,236.12
interest	06-30-22	4.00	6,236.12	62.50	6,298.62
interest	09-30-22	5.00	6,298.62	79.88	6,378.50
interest	12-31-22	6.00	6,378.50	97.19	6,475.69
redit Transfer	12-31-22		<2,000.00>		4,475.69
interest	01-31-23	7.00	4,475.69	26.69	4,502.38
ayment	01-31-23		<2,000.00>		2,502.38
interest	03-31-23	7.00	2,502.38	28.47	2,530.85

“I use TaxInterest proactively to show my clients position and to negotiate with the IRS.”

- Edmund N., Tax Attorney

The IRS processes millions of penalty notices each year. TaxInterest lets you determine what is actually owed or overpaid of interest and penalty calculations.

Built-in calculation methodology for all jurisdictions - federal, state, and international

Accurate interest calculations regardless of the jurisdiction. No more estimating interest calculations.

Federal penalty calculations for nine common penalties

Federal penalties include Failure to file 6651(a)(1), Failure to pay 6651(a)(2), Failure to pay assessment 6651(a)(3), and accuracy related penalties.

Interest calculations for all states with income taxes (46 states)

Interest calculations for both individuals and corporations.

Ability to build your own custom interest rate tables

Create interest rate tables to calculate sales tax, excise tax, etc.

Interest rates are updated each quarter

Interest rate updates are provided each quarter via download or CD.

Canadian federal (CRA), provincial, and territorial interest calculations

Canadian interest calculations include CRA, nine provinces, and three territories.

	TaxInterest Desktop Software	TaxInterest FIN 48 Excel Add-in	TaxInterest Netting Software	TaxInterest Engine SDK
Windows Desktop	●			
Excel Add-in		●		
Global Interest Netting			●	
Software Development Kit (SDK)				●
Federal Interest Rates (Sec 6621)	●	●	●	●
Canadian Interest Rates	●	●		●
International Interest Rates		●		●
Failure to File Penalty	●	●	●	●
Failure to Pay Penalty	●	●	●	●
Failed to Pay Tax Assessed Penalty	●		●	●
Accuracy Related Penalties	●		●	●
Hot Interest Rate	●	●	●	●
GATT Interest Rate	●	●	●	●
Customizable Tables	●		●	
Estimated Tax Penalty	●		●	

Which TaxInterest Software is right for you?

TaxInterest single-user license - \$99/year, per user

TaxInterest Software is an annual subscription and includes quarterly updates and unlimited support for the subscription duration.

The Annual Subscription renewal is billed one year after purchase.

TaxInterest FIN 48 Excel Add-in - \$500/year, per user

TaxInterest FIN 48 Excel Add-in is an annual subscription and includes quarterly updates and unlimited support for the subscription duration.

The Annual Subscription renewal is billed one year after purchase.

TaxInterest Netting - call for pricing specific to your needs

TaxInterest Engine Software Development Kit (SDK) - call for pricing specific to your needs

Order online at www.TimeValue.com or contact a TimeValue Software expert at **800-426-4741**

Monday-Friday, 7am-5pm (Pacific Time) to find out how TaxInterest can help you with your specific calculation needs.