

Foreign Earned Income Tax Exclusion

Please complete this form as accurately as possible with exact dates



Tax Year:

Client Name:

Foreign Address, including country:

Occupation:

Employer Name:

Employer U.S. Address:

Employer Foreign Address:

Is your employer a U.S. company or a foreign company?

Please select ONE of the following to describe your living quarters while overseas:

I purchased a home overseas

I rented a home/apartment overseas

I rented a room overseas

Quarters were furnished by my employer

Please be aware that the IRS has a number of rules, restrictions and regulations pertaining to the foreign earned income exclusion and because of this we are unable to guarantee acceptance of this exclusion on your tax returns. Please see IRS Publication 54 for more information.

DAYS ABROAD/TRAVEL INFORMATION

Departure Date from United States:		Return Date to the United States:	
Principal Country of Employment This Tax Year:			
Did you travel to the U.S. during your time overseas?		If Yes, Please Provide the Travel Dates:	
Did you earn income while in the U.S.?		If Yes, Please Provide the Amount/Details:	
Did you travel to another country besides U.S.?		If Yes, Please Provide Travel Dates:	
If Yes, Please Provide Country Names		Purpose of Travel:	

FOREIGN EARNED INCOME INFORMATION

Total wages, salaries, bonuses, commissions, etc.:	\$		
Allowances, Reimbursements, or Paid Expenses			
Family:	\$	Education:	\$
Home Leave:	\$	Quarters:	\$
Any Other Reimbursements:	\$	Type/Details	
Any Other Foreign Income:	\$	Type/Details	

Signature of Taxpayer

Date

Signature of Partner/Spouse

Date