Collins David

From: Thacker Kathleen M

Sent: Friday, April 17, 2020 8:40 AM

To: Barnard Christina; Blevins Aaron; Humphries Barbara G; Keaton Angela M; Lucas Camella S; May Rachel S;

Robards Jeffery L; Rose Denyse; Schilling Mpa Mark S; Brown Alonzo L; Collins David; Jaramillo Beatriz E;

Jeffery Paula H; MacDonald Jennifer J

Subject: FW: Date Stamp Process Flows (Designing & Creating)

Attachments: Process Flow for Designing and Creating a Date Stamp in Adobe v.Apr2020.pdf

Sensitivity: Confidential

Categories: Personal - Date Stamp Suggestion

From: Barnes Mary < Mary.Barnes@irs.gov> Sent: Thursday, April 16, 2020 4:39 PM

To: Anderson Lisa C <Lisa.Anderson@irs.gov>; Crouse Teresa D <Teresa.D.Crouse@irs.gov>; Haub Paula K

<Paula.Haub@irs.gov>; McCormack Paula T <Paula.McCormack@irs.gov>; Strickland Phillip K <Phillip.Strickland@irs.gov>;

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Subject: FW: Date Stamp Process Flows (Designing & Creating)

Sensitivity: Confidential

Managers,

A question came up today about date stamps. The attachment provides instructions on creating a date stamp or employees can follow the IRM and write the information on the tax return.

5.1.11.6 (02-28-2020)

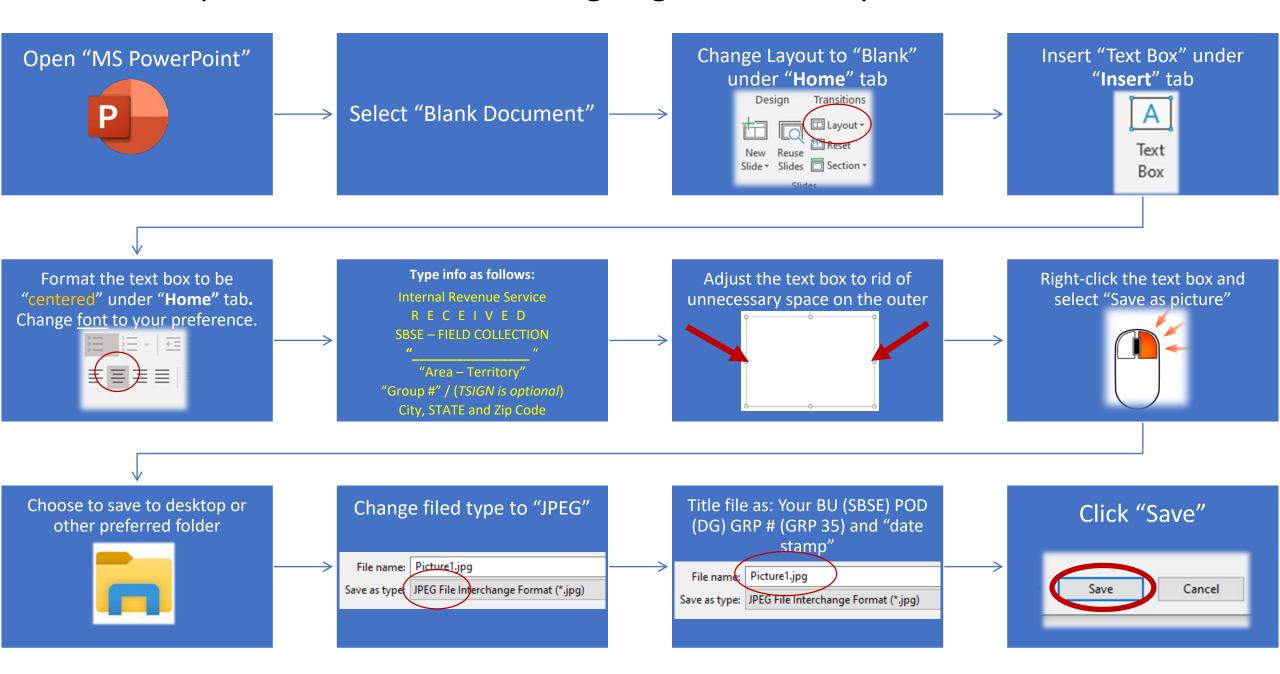
Secured Returns

- (1) Advise the taxpayer that all tax, penalty, and interest is immediately due when a delinquent return is secured. Exception: The taxpayer is in bankruptcy and the secured returns are for pre-petition periods.
- (2) If a taxpayer advises you he/she is in bankruptcy, check IDRS prior to submitting the return(s) to make sure a TC 520 cc XX has been input. If a delinquent balance due return(s) is secured and there is no TC 520 cc XX, contact Centralized Insolvency by telephone so they can determine if a freeze code is necessary before sending the return to the campus for processing. Close the Del Ret module on ICS using the appropriate submenu option for Bankruptcy. Send a copy of all balance due returns to Insolvency. See IRM 5.9.3.9, Revenue Officers and Insolvency.
- (3) Date-stamp all delinquent returns secured in Collection with an official "Received" date stamp.

Note: If an official "received" date stamp is not available, then write the following on the face of the tax return in the upper margin on the left side: "Received," the date received, your signature and title.

Mary Barnes
Program Manager
SB/SE, Collection, Memphis Territory
22 N Front St., Suite 426, MDP 60
Memphis, TN 38103
(901)215-9670
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Step 1: Process Flow for Designing a Date Stamp in PowerPoint



Step 1: Process Flow for Designing a Date Stamp in PowerPoint

Results should appear as image below

Internal Revenue Service

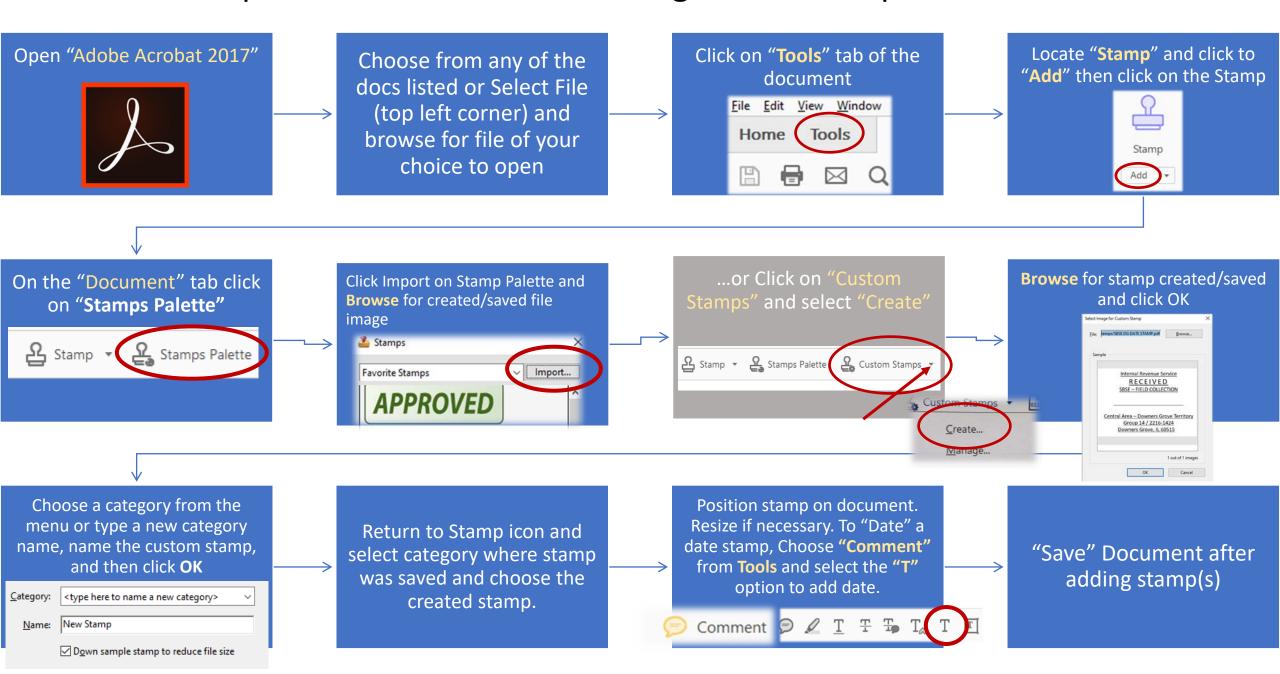
R E C E I V E D
SBSE – FIELD COLLECTION

Group 35
Downers Grove, IL 60515

Note: Design of stamp can also be created in MS Word, but will require additional step to copy/paste into MS PowerPoint or Paint.

Note: Use same process for designing other stamps such as TC 599/69, TC 599/71, TC 599/63, etc.

Step 2: Process Flow for Creating a Date Stamp in Adobe



Step 2: Process Flow for Creating a Date Stamp in Adobe

Results should appear as image below

Internal Revenue Service

RECEIVED

SBSE - FIELD COLLECTION

04/13/2020

Central Area – Midwest Territory Group 35 Downers Grove, IL 60515

*Note: Use same process for completing other stamps such as TC 599/69, TC 599/71, TC 599/63, etc.