



**Maintain Your Financial** Health with **IRS Transcript Monitoring** 



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Each day, our skilled tax team leverages proprietary software that directly connects to the IRS to track changes in tax transcripts, combining this insider information with years of experience to successfully handle complex tax cases. We stay ahead of the IRS to help protect your income, assets, wages, and finances from potential tax-related issues.





## No More Nasty Surprises

With IRS Advance Notice software in place, our experts are always aware of the IRS's plans.

We leverage this information to help you tackle issues before they escalate into major problems. Long before you receive any official government notification in the mail, we're ready with a proactive strategy to safeguard your family or business.

# **How IRS Advance Notice Works**

#### MONITOR

The IRS updates its system frequently, adding hard-to-interpret codes spanning years of tax data; including notice of impending audits to taxpayer transcripts. These codes are indicators of the agency's next move. IRS Advance Notice™ peers into the IRS system 24/7, proactively watching your transcript and taking note of any changes in real time.

#### ALERT

Receive valuable real-time updates and alerts regarding your taxes and IRS account activity, often up to 6 months before an official letter lands in your mailbox.

#### RESPOND

When we know what the IRS is thinking, we have the time to plan and take action. This gives us the opportunity to fix tax issues early, correct mistakes, or mount a defense, reducing interest and penalties and staying one step ahead of Uncle Sam.

Protect your family and business from unwanted IRS actions.
Subscribe to our worry-free IRS transcript monitoring program today.

### **Our Approach**

We take proactive action instead of waiting for an IRS surprise. When agents come knocking, we stand ready to advocate for you and address any challenges head-on.

#### **Audit Defense and So Much More**

Did you know the IRS conducts over half a million audits each year? In most cases, frightened taxpayers only discover this when they receive a daunting letter in the mail, leaving them anxious and unprepared.

#### It doesn't have to be like that.

We utilize an innovative platform to monitor IRS tax transcripts and records securely linked to the IRS. This software provides real-time alerts about tax and account activity, enabling us to safeguard your money, income, assets, and wages.

By monitoring through IRS Advance Notice (IAN), you gain a proactive service that helps maintain your financial health. IAN alerts us to impending audits and more, including:

- Notifications if someone is fraudulently using your identity to file false tax returns or steal personal information.
- Confirmation of returns and payments being applied correctly.
- Activity monitoring of IRS actions.
- Verification of the accuracy of IRS information on YOU!

With IRS Advance Notice, our experts are always informed about the IRS's plans. We use this information to help you tackle issues before they escalate into major problems. Long before official notifications arrive, we'll be prepared with a solid plan to keep your family or business secure.

Stay protected from the IRS. Sign up for IRS transcript monitoring today.