



Affiliate Partner Agreement

This Affiliate Partner Agreement (this “Agreement”) is made effective as of 2/5/2024 (“Effective Date”) by and between **Tax Defense Network, LLC**, a Delaware limited liability company with an address of 9000 Southside Blvd., Suite 1900 Jacksonville, Florida 32256 (“TDN” or “Company”), and

David Collins
 (“Affiliate Partner”) with an address of:
9301 Ocoee St, #64, Chattanooga, TN 37363.

- 1. DESCRIPTION OF SERVICES.** Beginning on 2/5/2024 Affiliate Partner will provide the following tax resolution and other services to Company which are more fully described and set forth in the attached Exhibit A which is incorporated herein and made a part hereof by reference (individually and collectively, the “Services”) to those individual or business taxpayers which are clients of Company and in which Services are to be performed (“Client”). The parties further acknowledge that during the Term of this Agreement, the Services provided by Affiliate Partner to Company may be amended or modified from time to time upon written notice from TDN to Affiliate Partner. Affiliate Partner shall provide to TDN on not less than a monthly basis or as requested from time to time by TDN verification and attestation that Affiliate Partner are in compliance with the terms, conditions, rules, regulations, licensing, and business practices governing the Services and/or this Agreement.
- 2. PAYMENT FOR SERVICES.** TDN shall compensate Affiliate Partner for the Services rendered to Company in accordance with the Compensation Schedule attached as Exhibit B, a copy of which is incorporated herein and made a part hereof by reference. TDN shall pay Affiliate Partner thirty (30%) percent of the applicable compensation upon receipt and written acceptance by Affiliate Partner to provide assigned services to TDN. The balance of the compensation will be paid pro rata to Affiliate Partner upon completion of each contracted Service as determined and confirmed by TDN and subject to receipt of cleared funds by TDN of the applicable percentage of the total Client fees from Client paid to TDN relating to the Service provided. Compensation will be paid by TDN to Affiliate Partner on a biweekly basis and in accordance with the payment



schedules established by TDN and as may be amended from time to time. Such compensation shall include payment for Client cases assigned and Services completed during the prior two-week period ending on the Friday before the week of payment. The parties further acknowledge and agree that TDN reserves the right in its sole discretion to make changes to the Compensation Structure prior to the assignment of each new Client case and/or on a case-by-case basis.

3. **TERM/TERMINATION.** This Agreement shall be in effect for a period of one (1) year from the Effective Date ("Term"). Notwithstanding the foregoing, this Agreement may be terminated by either party upon not greater than fourteen (14) days prior written notice to the other party. Upon such termination, Affiliate Partner shall immediately return to TDN within not greater than three (3) business days from the effective date of Termination any and all Client files, communications, notes, memorandum, correspondence, or other written documentation regarding or involving TDN, Company's Client(s) or the representation by Affiliate Partner of Company and any corresponding execution of Company's Services. Upon receipt, review, and acceptance of the Client files by TDN and compliance by Affiliate Partner with all of the terms and conditions of this Agreement, any outstanding compensation due to Affiliate Partner, less any adjustments shall be paid on the next scheduled TDN pay cycle. Additionally, upon such Termination, Affiliate Partner shall immediately cease any and all execution or provision of Company Services and contact with Company's Clients.
4. **RELATIONSHIP OF PARTIES.** It is understood by the parties that Affiliate Partner is an independent contractor, and that no employment, partnership or agency is created as a result of this Agreement, or the Services provided herein. TDN will not provide any benefits, including but not limited to health insurance benefits, paid vacation, or any other employee type benefits to Affiliate Partner.
5. **CLIENT/WORK PRODUCT OWNERSHIP.** It is understood and agreed to by the parties that all Clients, client files, information and documentation provided by TDN or Client or created or generated by Affiliate Partner during the Term of this Agreement shall be deemed the work product of and remain the sole and exclusive property of TDN. Affiliate Partner acknowledges that all contracted services and Client payments must be directed through TDN, and that Affiliate Partner may not contract separately with any Company Client assigned to Affiliate Partner by TDN, unless expressly permitted by TDN in writing and which permission or approval shall be at the sole and absolute discretion of TDN. Upon Termination and as set



forth in Section 3 above, all Client files and materials, including all work product and Client provided documentation is the sole and exclusive property of Company and shall be returned to TDN within three (3) business days after written notice of termination. Affiliate Partner is solely responsible for all fees and costs associated with the return of Company Client files and materials. Affiliate Partner may not contact any Company Client upon the termination of this Agreement without the express written approval of TDN which approval may be denied by TDN in TDN's sole determination. Failure by Affiliate Partner to comply with the terms and conditions of this Agreement and particularly this Section 5 shall result in the forfeiture by Affiliate Partner of any compensation or other benefits due to Affiliate Partner and may result in further action taken by TDN for the return and repayment of Compensation paid to Affiliate Partner to date including but not limited to the exercise by TDN of any and all legal and/or equitable remedies available which may include injunctive relief and/or money damages

6. **CONFIDENTIALITY.** Affiliate Partner shall not at any time or in any manner, either directly or indirectly, use for the personal benefit of Affiliate Partner or other third party, or divulge, disclose, or communicate in any manner any information or documentation that is proprietary to TDN, involves the work process or business practices of TDN or the work product of TDN as solely determined by TDN. ("Information") Affiliate Partner shall protect such Information and treat it as strictly confidential. This provision shall survive the termination of this Agreement and shall continue to be effective for a period of two (2) years from Termination. As more fully set forth in Section 3 and 5 above, upon Termination, Affiliate Partner shall return to TDN any and all TDN and/or Company Client records, notes, files, documentation, and other materials that were used, generated, created, or controlled by Affiliate Partner in providing Services to Company and/or used or generated during the Term of this Agreement. Affiliate Partner also acknowledges by its respective signature below that Affiliate Partner shall not retain, either in hard copy or electronic format any Information upon Termination.

7. **INSURANCE.** As a condition precedent to the execution of this Agreement by TDN, Affiliate Partner acknowledges and represents that at all times material hereto and during the Term of this Agreement, Affiliate Partner shall maintain appropriate professional and other liability insurance coverage (in amounts to be mutually agreed to by the parties) for the benefit of Affiliate Partner (and Affiliate Partner's employees, if any). Affiliate Partner shall provide to TDN a Certificate of Insurance naming Tax Defense Network, LLC as an additional insured.



Additionally, Affiliate Partner waives any and all claims, damages, or any rights to recover from TDN for any errors, omissions or other such claims or damages relating to or generated from cases that Affiliate Partner (and/or Affiliate Partner's employees or agents) may sustain while performing Services to Company under this Agreement or that are a result of the actions/inactions of Affiliate Partner or Affiliate Partner's employees and/or agents. If this Agreement is terminated by either party, Affiliate Partner shall remain liable for any errors, omissions, negligence, or professional misconduct associated with the performance by Affiliate Partner and its employees or agents of Services rendered herein.

8. **INDEMNIFICATION.** Affiliate Partner agrees to indemnify and hold harmless and defend TDN and its officers, directors, managers, members, employees, agents and assigns from any and all claims, losses, damages, expenses, fees (including attorney fees), costs, and judgments that may arise or be asserted against TDN that result from the acts or omissions of Affiliate Partner, Affiliate Partner's employees and/or agents brought against TDN or any of its officers, directors, managers, members, employees, agents and/or assigns as a result of any investigation, inquiry, request, lawsuit, mediation or other such regulatory, civil, administrative or other action involving TDN.

9. **NON-COMPETE/NON-CIRCUMVENTION.** During the Term of this Agreement and for a period of two (2) years from the Termination of this Agreement, Affiliate Partner shall not directly or indirectly engage in any business or use any of the Information or other business practices to compete with TDN in the provision of Services. Additionally, during the Term of this Agreement and for a period of two (2) years from the Termination of this Agreement, Affiliate Partner shall not retain, employ or conduct business with any current or past employee or agent of TDN involving the provision of Services to Company or a Company Client. Affiliate Partner agrees that this non-compete and non-circumvention provision will not adversely affect the livelihood of Affiliate Partner and that adequate and specific consideration has been paid to Affiliate Partner in support of this restriction. This provision shall not be interpreted to prevent or restrict Affiliate Partner from continuing to engage in Affiliate Partner's current business, including advertising, contracting, and hiring employees, not then used by, employed by, or associated with TDN. Affiliate Partner retains all rights to continue Affiliate Partner's current practice and to pursue subsequent employment, providing it falls within the scope of Affiliate Partner's current practice and otherwise complies with the Terms of this Agreement. In the event that Affiliate Partner violates this provision, the parties



agree and acknowledge that TDN may suffer irreparable harm if Affiliate Partner fails to comply with its obligations set forth herein and further agrees that monetary damages may be inadequate to compensate TDN for any such breach. Accordingly, Affiliate Partner agrees that TDN will, in addition to any other remedies available to it at law or in equity, be entitled to the issuance of injunctive relief to enforce the provisions hereof, and Affiliate Partner waives any and all defenses thereto. In the event that TDN seeks to enforce the terms and conditions of this Agreement, Affiliate Partner shall be responsible for and TDN shall be entitled to collect all attorney fees and costs incurred in the enforcement of this Agreement.

10. **ASSIGNMENT.** Affiliate Partner shall not have the right to assign this Agreement (or any portion hereof). This Agreement is personal to Affiliate Partner. Any assignment shall be void and is a material breach hereof. TDN may assign this Agreement with or without notice to Affiliated Partner.
11. **NOTICE.** Any notice or communication to be given under this Agreement must be delivered to the addresses set forth above by a means evidenced by a delivery receipt and will be effective upon receipt. Such notice can be by certified mail (Return Receipt Requested), by Hand Delivery (with written acknowledgment from delivering party). Notices from Affiliate Partner shall be addressed to the attention of Nicole Lyday, Director of Client Servicing.
12. **REQUIRED DISCLOSURE.** The terms of this Agreement are confidential and shall not be disclosed to third parties without the written consent of an authorized representative of TDN, except to the extent required by a court or regulatory agency of competent jurisdiction provided that Affiliate Partner gives TDN prompt notice and cooperates with TDN to prevent or limit such disclosure.
13. **MISCELLANEOUS.** This Agreement shall be governed by and interpreted in accordance with the laws of the State of Florida, excluding its conflicts of law rules. This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof, and supersedes all prior agreements, negotiations and understandings, whether oral or written. This Agreement may not be amended, except by a writing signed by both Parties. The terms and conditions of this Agreement shall be enforceable to the fullest extent permitted by law. This Agreement may be executed in counterparts, each of which shall



be considered an original. Affiliate Partner represents and warrants that they have the authority to enter into this Agreement on their own behalf or on behalf of the contracting entity and the undersigned on behalf of TDN represents that it has the authority to enter into this Agreement on behalf of TDN. In addition, the Parties agree that a signature transmitted by facsimile shall be deemed to be an original signature.

14. **ENTIRE AGREEMENT.** This Agreement contains the entire agreement of the parties, and there are no other promises or conditions in any other agreement whether oral or written. In the event that there are any modifications or amendments to this Agreement or the relationship of the Parties, such modifications or amendments must be in writing and signed by the parties. Notwithstanding the foregoing, the parties acknowledge that TDN may from time to time unilaterally modify the terms, conditions, Services, and business practices of TDN regarding the Affiliate Program (“Changes”) and Affiliate Partner shall be deemed to have accepted such Changes upon receipt by Affiliate Partner (by email, facsimile or website posting) of such Changes from or on behalf of TDN.

15. **SEVERABILITY.** If any provision of this Agreement shall be held to be invalid or unenforceable for any reason, the remaining provisions shall continue to be valid and enforceable. If a court finds that any provision of this Agreement is invalid or unenforceable, but that by limiting such provision it would become valid and enforceable then such provision shall be deemed to be written, construed, and enforced as so limited.

16. **CONSTRUCTION OF AGREEMENT.** Each party to this Agreement acknowledges and agrees that it has participated in the negotiation of this Agreement, and no provision of this Agreement shall be construed against or interpreted to the disadvantage of any party hereto or thereto by any court or other governmental or judicial authority by reason of such party’s having or being deemed to have structured or drafted such provision.

{SIGNATURES APPEAR ON NEXT PAGE}



TAX DEFENSE NETWORK, LLC

By: Dan Voellinger – Chief Financial Officer

Signature

Date

By 

2/5/2024

Affiliate Partner Name

Date

Affiliate Partner Agreement

Exhibit A

FEDERAL RESOLUTIONS

Federal Resolutions Requiring Financials - IMF Accounts

AFFORDABLE PAYMENT PLAN (PPIA) FEDERAL
 AFFORDABLE PAYMENT PLAN (PPIA) with 1 YEAR OF CONDITIONAL EXPENSES- FEDERAL
 AFFORDABLE PAYMENT PLAN WITH 1 YEAR CONDITIONAL EXPENSES (PPIA)
 AFFORDABLE PAYMENT PLAN (Partial Pay Installment Agreement) WITH CONDITIONAL EXPENSES - IRM 5.15.1.10.
 TEMPORARY AFFORDABLE PAYMENT PLAN (Partial Pay Installment Agreement).
 ASSET PROTECTION PLAN (PPIA) - FEDERAL
 ASSET PROTECTION PLAN (PPIA) with 1 YEAR OF CONDITIONAL EXPENSES - FEDERAL
 AFFORDABLE SETTLEMENT PLAN (PPIA) - FEDERAL
 AFFORDABLE SETTLEMENT PLAN (PPIA) with 1 YEAR OF CONDITIONAL EXPENSES- FEDERAL
 POWER OF ATTORNEY CONSULTATION AND REPRESENTATION.
 POWER OF ATTORNEY REPRESENTATION AND CLIENT CONSULTATION.
 POWER OF ATTORNEY REPRESENTATION.

Federal Resolutions NOT Requiring Financials - IMF Accounts

NON-DISCLOSURE INSTALLMENT AGREEMENT FEDERAL

Federal Resolutions Requiring Financials - BMF Accounts

BUSINESS AFFORDABLE PAYMENT PLAN (PPIA) FEDERAL
 BUSINESS AFFORDABLE SETTLEMENT PLAN (PPIA) - FEDERAL
 BUSINESS ASSET PROTECTION PLAN (PPIA) - FEDERAL
 BUSINESS POWER OF ATTORNEY CONSULTATION AND REPRESENTATION - FEDERAL

Federal Resolutions NOT Requiring Financials - BMF Accounts

NON-DISCLOSURE INSTALLMENT AGREEMENT FEDERAL

Offers in Compromise

CUSTOMIZED RESOLUTION PLAN
 COMPROMISE OF A COMPROMISE.
 OFFER IN COMPROMISE FOR A BUSINESS (#BUSNAME#)
 OFFER IN COMPROMISE (Federal or State).
 OFFER IN COMPROMISE. (Effective Tax Administration).
 OFFER IN COMPROMISE. ("OIC").
 OFFER IN COMPROMISE. (Doubt as to liability).
 COUNTER-OFFER REPRESENTATION OIC
 APPEAL REJECTION OF OFFER IN COMPROMISE.

STATE RESOLUTIONS

State Resolutions Requiring Financials - IMF Accounts

AFFORDABLE PAYMENT PLAN (STATE TAX, #STATE#)
 AFFORDABLE PAYMENT PLAN WITH STATE OF #STATE#
 POWER OF ATTORNEY CONSULTATION AND REPRESENTATION FOR STATE OF #STATE#

State Resolutions NOT Requiring Financials - IMF Accounts

NON-DISCLOSURE INSTALLMENT AGREEMENT
 NON-DISCLOSURE INSTALLMENT AGREEMENT (CALIFORNIA)

State Resolutions Requiring Financials - BMF Accounts

BUSINESS SALES TAX POWER OF ATTORNEY CONSULTATION AND REPRESENTATION FOR STATE OF #STATE#
 SALES TAX PAYMENT PLAN (STATE OF #STATE#).
 EMPLOYMENT/UNEMPLOYMENT TAX PAYMENT PLAN (STATE OF #STATE#).

LEVY BASED SERVICES

Wage and Bank Levy Services

TEMPORARY RELEASE OF BANK ACCOUNT LEVY (FULL OR PARTIAL)
 TEMPORARY RELEASE OF WAGE LEVY (WAGE GARNISHMENT) - HELPING HANDS
 TEMPORARY RELEASE OF WAGE LEVY (WAGE GARNISHMENT).
 TEMPORARY RELEASE OR NEGOTIATION OF WAGE GARNISHMENT AMOUNT
 ATTEMPT FULL OR PARTIAL RELEASE OF BANK ACCOUNT LEVY.
 ATTEMPT RELEASE OF BANK ACCOUNT LEVY (FULL OR PARTIAL).
 ATTEMPT FULL OR PARTIAL RELEASE OR PREVENTION OF WAGE GARNISHMENT.
 ATTEMPT RELEASE OR PREVENTION OF WAGE GARNISHMENT.
 CURRENTLY NOT COLLECTIBLE STATUS AND ATTEMPT WAGE LEVY RELEASE

CONSULTATION BASED SERVICES**Consultative Services Covering IMF and BMF Accounts**

(CTA) AND PETITION FOR CANCELLATION OF TAX DUE TO STATUTE OF LIMITATION EXPIRATION.
 AUDIT ANALYSIS CONSULTATION
 AUDIT CONSULTATIONS (#CON#) WITH LICENSED PROFESSIONAL (TAX YEAR #YEARS#).
 AUDIT ANALYSIS AND DOCUMENT REVIEW
 BUSINESS ENTITY CONSULTATION AND RECOMMENDATION
 COMPREHENSIVE TAX ANALYSIS (CTA) AND CSED DEBT CANCELLATION.
 COMPREHENSIVE TAX ANALYSIS (CTA).
 ESTIMATED QUARTERLY TAX PAYMENT CONSULTATION
 FORENSIC TAX ANALYSIS
 IRS FORM 433 AND COMPREHENSIVE FINANCIAL ANALYSIS (CFA).
 PROPOSED TAX ASSESSMENT ANALYSIS
 TAX ASSESSMENT INVESTIGATION, CONSULTATION AND RESOLUTION.
 TAX INVESTIGATION, CONSULTATION AND RESOLUTION.
 CONSULTATION REGARDING PROPOSED ASSESSMENT.
 CONSULTATIONS WITH LICENSED TAX PROFESSIONAL.
 VOLUNTARY ACCOUNT LEVY
 PETITION FOR STAY OF COLLECTIONS.
 IDENTITY THEFT CONSULTATION
 STATE CTA

REPRESENTATION SERVICES**Audit Based Services**

AUDIT REPRESENTATION (MILEAGE/TRANSPORTATION) FOR TAX YEAR IN QUESTION.
 AUDIT REPRESENTATION FOR TAX YEAR #YEARS# (Federal or State).
 CORPORATE TAX REPRESENTATION BY A LICENSED TAX PROFESSIONAL.
 RECONSIDERATION OF TAX ASSESSMENT.
 SUBMISSION OF AND REPRESENTATION DURING APPEALS PROCESS.
 AUDIT RECONSIDERATION (TAX YEAR #YEARS#) (Federal or State).
 AUDIT RECONSIDERATION AND REVISION (Federal or State).
 EARNED INCOME RECONSIDERATION AND REVERSAL.

Representative Services

AUDIT CONSULTATION AND DOCUMENT REVIEW (Federal or State).
 INNOCENT SPOUSE RELIEF.
 EQUITABLE RELIEF.
 PETITION FOR EQUITABLE RELIEF.
 ATTEMPT REVERSAL OF ASSESSMENT DUE TO INSOLVENCY.
 STATE OF #STATE# CONSULTATION OF REVOCATION OF DRIVER'S LICENSE DUE TO TAX WARRANT OR LIABILITY #STATE#
 REDUCTION/ELIMINATION OF TAX LIABILITY VIA INSOLVENCY OR OTHER IRS TAX RULE (TAX YEAR #YRS#).

FBAR Services

POWER OF ATTORNEY CONSULTATION AND REPRESENTATION FOR FBAR DISCLOSURE AND REPORTING

PENALTY ABATEMENT SERVICES**Penalty Abatement**

PENALTY ABATEMENT
 PENALTY ABATEMENT CONSULTATION
 REVERSAL OF PREVIOUSLY ASSESSED PENALTIES.

TAX PREPARATION SERVICES**Tax Preparation - Federal**

CONSULTATION AND PREPARATION OF TAX RETURN (TAX YEAR #YRS#).
 PETITION FOR IRS CODE SECTION 165.
 PREPARE INDIVIDUAL FEDERAL INCOME TAX RETURNS (with Foreign Tax Credit) FOR TAX YEAR #YRS#
 PREPARE INDIVIDUAL FEDERAL INCOME TAX RETURNS FOR TAX YEAR #YRS#
 REVIEW AND CONSULTATION OF A TAX RETURN (TAX YEAR #YRS#).
 PREPARE INDIVIDUAL INTERNATIONAL PERSONAL INCOME TAX RETURNS FOR TAX YEAR #YRS#
 ATTEMPT REVERSAL OF BUSINESS TAX ASSESSMENT DUE TO SUBSTITUTE FILING BY IRS.
 ATTEMPT REVERSAL OF PERSONAL TAX ASSESSMENT DUE TO SUBSTITUTE FILING BY IRS.

Tax Preparation-State

PREPARE INDIVIDUAL STATE INCOME TAX RETURNS (with Foreign Tax Credit) FOR #YRS# TAX YEAR.
 PREPARE INDIVIDUAL STATE INCOME TAX RETURNS FOR #YRS# TAX YEAR(S).
 PREPARE INDIVIDUAL STATE INCOME TAX RETURNS FOR #YRS# TAX YEAR.

Prepare Amended Tax Returns-Federal

PREPARE AMENDED #FEDERAL# TAX RETURN (INDIVIDUAL) FOR TAX YEAR #YRS#
 PREPARE AMENDED INCOME TAX RETURNS FOR A BUSINESS FOR TAX YEARS #YEARS HERE#
 PREPARE AMENDED TAX RETURN (INDIVIDUAL) FOR TAX YEAR #YRS#:
 RE-OPEN PRIOR TAX YEAR AND AMEND ORIGINAL RETURN(BUSINESS) #YRS#

Prepare Amended Tax Returns-State

PREPARE AMENDED STATE TAX RETURN
 PREPARE AMENDED STATE TAX RETURN (INDIVIDUAL) FOR TAX YEAR #YRS#:

Tax Preparation - Business

PREPARE BUSINESS TAX RETURN(S) (Form 1120, 1041, 1065) FOR TAX YEAR #YEARS#
 PREPARE BUSINESS TAX RETURN(S) AND EMPLOYMENT/UNEMPLOYMENT RETURNS (Form 1120, 1041, 1065, 940, 941) FOR TAX YEAR #YEARS#.
 PREPARE EMPLOYMENT/UNEMPLOYMENT TAX RETURN(S) (Form 941, 940) for TAX YEAR #YEARS#.
 PREPARE FEDERAL EMPLOYMENT TAX RETURNS FOR A BUSINESS (Form 940, Form 941, Form 943, or Form 944) FOR TAX YEAR #YEAR#.
 PREPARE INCOME TAX RETURNS FOR A BUSINESS (Form 1120/1120S and Schedule K or K-1) FOR TAX YEAR #YRS#
 PREPARE INCOME TAX RETURNS FOR A BUSINESS FOR TAX YEAR #YRS#
 CLOSE CORPORATE FILING REQUIREMENT.
 SALES TAX RETURN PREPARATION FOR THE STATE OF #STATE#

Accounting Services

ACCOUNTING SERVICES

TAX LIEN SERVICES**Tax Lien Services**

APPLICATION FOR DISCHARGE OF PROPERTY FROM LIEN.
 APPLICATION FOR ISSUANCE OF TAX LIEN CERTIFICATE OF RELEASE (TLCR).
 ATTEMPT AT TAX LIEN REMOVAL
 ATTEMPT PREVENTION OF FILING OF FEDERAL TAX LIEN
 ATTEMPT PREVENTION OF FILING OF FEDERAL TAX LIEN
 CERTIFICATE OF DISCHARGE OF PROPERTY FROM FEDERAL TAX LIEN.
 CONSULTATION WITH TAX PROFESSIONAL REGARDING PROPERTY LIEN ISSUE.
 DISCHARGE OF TAX LIEN.
 FILED FEDERAL TAX LIEN (NOTICE OF WITHDRAWAL).
 FILED STATE TAX LIEN (NOTICE OF WITHDRAWAL)
 PETITION FOR CERTIFICATE OF NONATTACHMENT OF FEDERAL TAX LIEN.
 STATE LIEN CONSULTATION AND REPRESENTATION
 SUBORDINATE TAX LIEN
 WITHDRAWAL OF NOTICE OF FEDERAL TAX LIEN.
 COMPREHENSIVE TAX ANALYSIS (CTA) AND TAX LIEN RELEASE.

Tax Lien Services - Fresh Start Program

WITHDRAWAL OR PREVENTION OF NOTICE OF FEDERAL TAX LIEN (WITH NON DISCLOSURE INSTALLMENT AGREEMENT)

TFRP SERVICES**Trust Fund Recovery Penalty**

TRUST FUND RECOVERY PENALTY NEGOTIATION (ACTIVE BUSINESS).
 APPEAL AND NEGOTIATE TRUST FUND RECOVERY PENALTY:
 CORPORATE TRUST FUND TAX DEBT RESOLUTION #YRS# TAX YEAR.
 CORPORATE TRUST FUND TAX DEBT RESOLUTION.
 EMPLOYMENT TAX RESOLUTION.
 RECONSIDERATION AND CANCELLATION OF TRUST FUND RECOVERY TAX ASSESSMENT.
 TRUST FUND RECOVERY PENALTY NEGOTIATION (CLOSED BUSINESS).
 TRUST FUND RECOVERY PENALTY NEGOTIATION (FOR #NAME#):
 TRUST FUND RECOVERY PENALTY NEGOTIATION.

POST HOC SERVICES**Post Hoc Services**

ALL POST-RESOLUTION CASES REQUIRING RESUBMISSION TO INCLUDE NEW BALANCES TO STANDING RESOLUTIONS

Affiliate Partner Agreement

Exhibit B

Service	Pricing								Client Payment Threshold	
Federal Resolutions Requiring Financials - IMF Accounts	Pricing Based on Federal Debt									
Debt	<=\$25,000	<=\$50,000	<=\$100,000	<=\$250,000	>\$250,000				60%	
Network Partner Payment	\$265	\$365	\$535	\$650	\$800					
Federal Resolutions NOT Requiring Financials - IMF Accounts	Pricing Based on Federal Debt									
Debt	<=\$25,000	<=\$50,000							60%	
Network Partner Payment	\$210	\$345								
Federal Resolutions Requiring Financials - BMF Accounts	Pricing Based on Federal Debt									
Debt	<=\$25,000	<=\$50,000	<=\$100,000	<=\$250,000	>\$250,000				60%	
Network Partner Payment	\$280	\$390	\$575	\$680	\$820					
Federal Resolutions NOT Requiring Financials - BMF Accounts	Pricing Based on Federal Debt									
Debt	<=\$25,000	<=\$50,000							60%	
Network Partner Payment	\$230	\$345								
Offer in Compromise	Pricing Based on Federal Debt									
Debt	<=\$25,000	<=\$50,000	<=\$100,000	<=\$250,000	>\$250,000				60%	
Network Partner Payment	\$350	\$450	\$615	\$800	\$990					
State Resolutions Requiring Financials - IMF Accounts	Pricing Based on State Debt					With Federal Resolution				
Debt	<=\$25,000	<=\$50,000	<=\$100,000	<=\$250,000	>\$250,000	<=\$25,000	>\$25,000		60%	
Network Partner Payment	\$265	\$365	\$535	\$650	\$800	\$110	\$145			
State Resolutions NOT Requiring Financials - IMF Accounts	Pricing Based on Federal Debt					With Federal Resolution				
Debt	<=\$25,000	<=\$50,000				<=\$25,000	>\$25,000		60%	
Network Partner Payment	\$230	\$345				\$80	\$90			
State Resolutions Requiring Financials - BMF Accounts	Per Business									
Network Partner Payment	\$450									
Wage and Bank Levy Services	State or Fed		Both							
Network Partner Payment	\$50		\$75							10%
Consultative Services Covering IMF and BMF Accounts	Per Entity									
Network Partner Payment	\$45									
Audit Based Services	1 Year	2 Years	3+ Years	State WITH Federal Service						
Network Partner Payment	\$535	800	\$200/Year	\$50/Year						50%
Representative Services	Alone		With Resolution							
Network Partner Payment	\$375		\$225							60%
FBAR Services	Per Case									
Network Partner Payment	\$375									
Penalty Abatement	Per Entity									
Network Partner Payment	\$45									
Tax Prep-Federal	First Year				Additional Years					
Type	W-2	Complex	Sched C/E	Multiple C/E	W-2	Complex	Sched C/E	Multiple C/E	30%	
Network Partner Payment	\$50	\$60	\$70	\$90	\$50	\$60	\$70	\$90		
Tax Prep-State	First Year				Additional Years					
Type	W-2	Complex	Sched C/E	Multiple C/E	W-2	Complex	Sched C/E	Multiple C/E	30%	
Network Partner Payment	\$25	\$30	\$40	\$90	\$25	\$30	\$40	\$90		

Tax Prep Business	Per Year			Per Return		Per Year	State		
Type	1065	1120	1120s	941/943/944	940	Income & Payroll	Income Returns	30%	
Network Partner Payment	\$175	\$175	\$175	\$25	\$25	\$270	\$50/Year		
Prepare Amended Tax Returns-Federal	Per Year								
Debt	W-2	1099	1099 SE	1120, K-1, etc.	940 / 941			30%	
Network Partner Payment	\$40	\$50	\$60	\$105	\$185				
Prepare Amended Tax Returns-State	Per Year								
Debt	W-2	1099	1099 SE	1120, K-1, etc.	940 / 941			30%	
Network Partner Payment	\$40	\$50	\$60	\$105	\$185/Yr.				
Accounting Services	Priced Per Case								
Network Partner Payment	Per Case							30%	
Tax Lien Services	State or Fed		Both						
Network Partner Payment	\$45		\$70						30%
Tax Lien Services - Fresh Start Program									
Network Partner Payment	\$25							60%	
Trust Fund Recovery Penalty	Per Business								
Network Partner Payment	\$50							30%	
Post Hoc Services	Financial Not Required			Financial Required					
Network Partner Payment	\$175			\$225				60%	