



# SAMPLE WISP TEMPLATES AND REQUIRED ATTACHMENTS

## SAMPLE WISPS

- [Sample WISP - From Tech4Accountants \(Solo and Small Firms\)](#)
- [Sample WISP - From IRS Publication 5708 \(Small to Medium Firms\)](#)
- [Sample WISP - For Large Firms](#)

## REQUIRED ATTACHMENTS

- [Sample Attachment A - Record Retention Policy](#)
- [Sample Attachment B - Rules of Behavior and Conduct Safeguarding Client PII & Customer Info](#)
- [Sample Attachment C - Security Breach Procedures and Notifications](#)
- [Sample Attachment D - Employee/Contractor Acknowledgement of Understanding](#)
- [Sample Attachment E - Firm Hardware and Software Inventory Containing PII Data & Customer Information](#)
- [Sample Attachment F - Firm Employees Authorized to Access PII & Customer Information](#)