

Certificate of Completion

This certificate is presented to

David

(first name)

Collins

(last name)

for successfully completing

Disclosing Client Information

NASBA Field of Study: Taxes

Program Level: Overview

IRS Category: Ethics

Instructional Delivery Method: QAS Self Study

Number of CPE credits 2 hours

Date 06/05/2023

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Samuel Meyer

Samuel Meyer, Administrator



In accordance with the standards set forth in Circular 230 section 10.6, CE credits have been granted based on a 50-minute hour.

IRS Program Number: 7VT8K-E-00312-22-S

In accordance with the standards of the National Registry of CPE Sponsors and the Quality Assurance Services (QAS) program, CPE credits have been granted based on a 50-minute hour.



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National Registry of CPE Sponsors ID Number 109322



Tax Materials, Inc. has been approved by the California Tax Education Council to offer the Disclosing Client Information course 6193-CE-0035, which provides 2 hour(s) of federal credit and 0 hours of state credit towards the annual "continuing education" requirement imposed by the State of California. A listing of additional requirements to register as a tax preparer may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA, 95812-2890, toll-free by phone at (877) 850-2832, or on the internet at www.ctec.org.

CTEC Course ID: 6193-CE-0035

Tax Materials, Inc. has been approved by the State Board of Tax Practitioners of Oregon to provide continuing education for tax practitioners in Oregon.

NYS Sponsor ID Number is 002569

Texas Sponsor ID Number is 009738