Price List

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| Form/Schedule | Description | Price (each) |
| Form 1040/Sch. 1-3 | Individual income tax return | $245 |
| Schedule A | Itemized deductions | From $75 |
| Schedule B | Interest and ordinary dividends | From $30 |
| Schedule C | Profit/Loss from business | From $95 |
| Schedule C-EZ | Net profit from business | $60 |
| Schedule D/ Form 8949 | Capital gains and losses | From $50 |
| Schedule E/Form 8582 | Supplemental income and loss/Passive Activity Loss (Rental property) | From $135 |
| Schedule EIC | Earned income credit | $25 |
| Schedule SE | Self-employment tax | From $15 |
| Sec. 199A analysis | Qualified Business Income analysis | From $25 |
| Schedule ES | Quarterly estimated tax calculation | $60 |
| 1116/1116 AMT | Foreign tax credit | From $135 |
| 2441 | Credit for child and dependent care expenses | $55 |
| 2555 | Foreign earned income exclusion | $100 |
| 3115 | Change in accounting method | From $135 |
| 4562 | Depreciation and amortization | From $100 |
| 4797 | Sales of business property | From $100 |
| 5329 | Additional taxes on qualified plans (including IRAs) and other tax-favored accounts | $80 |
| 5695 | Residential Energy Credits | $50 |
| 6251 | Alternative minimum tax | From $70 |
| 8283 | Noncash charitable contributions | $35 |
| 8582 | Passive activity loss | $70 |
| 8606 | Nondeductible IRAs | $85 |
| 8615 | Tax for children under age 18 with investment income | $80 |
| 8621 | PFIC Reporting | From $50 |
| Schedule 8812 | Additional child tax credit | $25 |
| 8814 | Parents’ election to report child’s interest/dividends | $70 |
| 8829 | Expenses for business use of your home | From $75 |
| 8839 | Qualified adoption expenses | From $70 |
| 8863 | Education credits | $60 |
| 8889 | Health Savings Accounts (HSAs) | $65 |
| 8917 | Tuition and fees deduction | $60 |
| 8938 | Statement of specified foreign financial assets | From $120 |
| 8960 | Net Investment Income Tax | From $40 |
| 8962 | Premium Tax Credit | $75 |
| 8965 | Health Coverage Exemptions | From $30 |
| 8995 | Qualified Business Income Deduction – Simplified Calculation | From $50 |
| 8995-A | Qualified Business Income Deduction | From $75 |
| FBAR (FinCEN 114) | Report of foreign bank and financial accounts (accts with aggregate value over $10,000) | From $55 |
| 1099-MISC/NEC | Miscellaneous income (issuance to contractors) | $40 |
| W-4 | Employee’s Withholding Allowance Certificate | From $35 |
| 2350/4868 | Applications for extensions to file | $35 ($55 if rush) |
|  | State return | From $85 |
|  | Printing fee (if you wish paper copies of your returns, rather than PDF computer files) | $55 plus courier charges |
|  | Research fee (for unusual or specific issues requiring consultation with our professional research service) | From $70 |
|  | Consulting time (Responses to IRS correspondence, “what if” scenarios, etc., beyond a straightforward, one-shot answer.) | $140/hour |
|  | Processing fee (for very disorganized documentation, excessive requests for information (either from you, or from me if I have to send you multiple requests for the same information), etc.) | From $45 |
|  | Referral bonus | $35 off |
|  | Survey bonus | $20 off |
|  | Testimonial bonus | $35 off |
|  | Early-bird discount (file complete by March 1) | 10% off |
|  | Rush fee (file complete less than 3 weeks before return is due) | 10% – 30% added |

OTS reserves the right to adjust these prices in individual situations.