



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 01-19-2024  
 Response Date: 01-19-2024  
 Tracking Number: 105426892657

FORM NUMBER: 1040  
 TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-8342  
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-7510\*

HOME LAZZ  
 1509 W

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	10,174.64	
ACCRUED INTEREST:	1,345.79	AS OF: Jan. 15, 2024
ACCRUED PENALTY:	532.49	AS OF: Jan. 15, 2024

ACCOUNT BALANCE PLUS ACCRUALS  
 (this is not a payoff amount): 12,052.92

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS:	01	
FILING STATUS:	Married Filing Separate	
ADJUSTED GROSS INCOME:	99,003.00	
TAXABLE INCOME:	80,262.00	
TAX PER RETURN:	13,451.00	
SE TAXABLE INCOME TAXPAYER:	0.00	
SE TAXABLE INCOME SPOUSE:	0.00	
TOTAL SELF EMPLOYMENT TAX:	0.00	

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Oct. 15, 2021
PROCESSING DATE	Nov. 22, 2021

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20214205	11-22-2021	\$13,451.00
n/a	30211-688-04448-1			
806	W-2 or 1099 withholding		04-15-2021	-\$3,232.00

766	Tax relief credit		05-18-2020	-\$1,200.00
846	Refund issued		05-06-2020	\$1,200.00
290	Additional tax assessed 00-00-0000	20201805	05-18-2020	\$0.00
n/a	30254-999-05099-0			
971	Notice issued NOTICE1444		05-18-2020	\$0.00
460	Extension of time to file tax return ext. Date 10-15- 2021		05-12-2021	\$0.00
276	Penalty for late payment of tax	20214405	11-22-2021	\$315.66
196	Interest charged for late payment	20214405	11-22-2021	\$159.98
971	Notice issued CP 0014		11-22-2021	\$0.00
971	Installment agreement established		12-04-2021	\$0.00
670	Payment		12-24-2021	-\$520.00

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