

1098 Copy B For Payer/Borrower OMB #1545-1380 1099-010 Copy B For Recipient OMB #1545-0117
1098-E Copy D For Borrower OMB #1545-1576 1099-0 Copy B For Recipient OMB #1545-1760
1099-DIV Copy B For Recipient OMB #1545-0110 1099-SA Copy B For Recipient OMB #1545-1517
1099-INT Copy B For Recipient OMB #1545-0112 5458 Copy B For Participant OMB #1545-0747
1099-MISC Copy B For Recipient OMB #1545-0115 5498-ESA Copy B For Beneficiary OMB #1545-1815
5498-SA Copy B For Participant OMB #1545-1518

Tax Statement for Forms 1098, 1099, 5498 for Year 2023

NAME, ADDRESS AND FEDERAL I.D. NO.
VALLEY NATIONAL BANK
PO BOX 558
WAYNE NJ 07474-0558

CUSTOMER NAME, ADDRESS
DOMENICK G LAZZARA
1509 W 890 S
PROVO UT 84601-3943

Payer's TIN 22-1186387
Questions? (800) 522-4100

997D0100152119-1 000

FORM 1 OF 1

2023 FORM 1099-INT: INTEREST INCOME

Table with 6 columns: Account Type, Account Number, Deposit ID, IRS Description, IRS Box#, Amount. Rows include Savings accounts with interest income and federal income tax withheld, and a TOTALS row.

TOTALS: Interest income 1 37.56
Federal income tax withheld 4 0.00

TAXPAYER TIN

***-**-8342

(Keep for your records)

www.irs.gov/Form

Department of the Treasury - Internal Revenue Service

For Form 1099-DIV, INT, MISC, OID, and O. This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the income is taxable and the IRS determines that it has not been reported.
Form 1099-INT: This may not be the correct figure to report on your income tax return. See instructions on the back.
Form 1098-CAR: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.
Form 1099: The information in boxes 1 through 9 and 11 is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the IRS determines that an underpayment of tax results because you overstated a deduction for this mortgage interest or for these points reported in boxes 1 and 2, or because you didn't report the refund of interest (box 4), or because you claimed a non-deductible item.

1099-INT OMB #1545-1576-1000
A person (including a financial institution, a governmental unit, and an educational institution) that receives interest payments of \$600 or more during the year, or in one of the calendar years, must furnish this statement to you.
You may be able to deduct interest that you actually paid in 2023 on your income tax return. However, you may not be able to deduct the full amount of interest reported on this statement. Do not exceed the recipient's (or the lender's) explanation of the requirements for deducting interest. For more information, see Pub. 937, and the Qualified Loan Interest Deduction Worksheet in the instructions for Form 1040.
Borrower's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN, social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN). However, the issuer has reported your complete TIN to the IRS.
Account number. May show an account or other unique number the lender assigned to distinguish your account.
Box 1. Shows the interest received by the lender during the year on one or more student loans made to you. For loans made on or after September 1, 2004, Box 1 must include loan origination fees and capitalized interest received in 2023. If your loan was made before September 1, 2004, you may be able to deduct loan origination fees and capitalized interest received in 2023. See Pub. 937 for more information.
Box 2. Shows the interest received by the lender during the year on one or more student loans made to you. For loans made on or after September 1, 2004, Box 2 must include loan origination fees and capitalized interest received in 2023. If your loan was made before September 1, 2004, you may be able to deduct loan origination fees and capitalized interest received in 2023. See Pub. 937 for more information.
Future developments. For the latest information about developments related to Form 1099-INT and its instructions, such as legislation enacted that may affect your filing, go to www.irs.gov/form1099.
Free File Program. Go to www.irs.gov/efile to see if you qualify for free or low-cost online tax preparation, and if so, what deposit or payment options.

SEE REVERSE SIDE FOR OPENING INSTRUCTIONS

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FIRST-CLASS MAIL
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U.S. POSTAGE PAID
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VALLEY NATIONAL BANK
PO BOX 558
WAYNE NJ 07474-0558

IMPORTANT TAX RETURN DOCUMENT ENCLOSED

997D0100152119-1 000



DOMENICK G LAZZARA
1509 W 890 S
PROVO UT 84601-3943

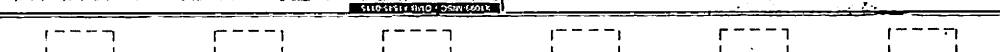
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REMOVE SIDE EDGES FIRST. THEN FOLD, CREASE AND TEAR THIS STUB ALONG PERFORATION

Vertical text columns on the left side of the page, likely bleed-through from the reverse side of the document. The text is dense and difficult to read due to the orientation and potential mirroring.



Vertical text columns on the right side of the page, continuing the bleed-through from the reverse side. The text is dense and difficult to read.



Vertical text columns at the bottom of the page, continuing the bleed-through from the reverse side. The text is dense and difficult to read.

