



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 01-18-2024
Response Date: 01-18-2024
Tracking Number: 105424332917

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2022

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-4932
SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-1734

PATR L & MICH WALK
10852

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 0.00
ACCRUED INTEREST: 0.00 AS OF: Oct. 30, 2023
ACCRUED PENALTY: 0.00 AS OF: Oct. 30, 2023

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 02
FILING STATUS: Married Filing Joint
ADJUSTED GROSS INCOME: 594,516.00
TAXABLE INCOME: 568,612.00
TAX PER RETURN: 181,370.00
SE TAXABLE INCOME TAXPAYER: 0.00
SE TAXABLE INCOME SPOUSE: 147,000.00
TOTAL SELF EMPLOYMENT TAX: 31,860.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Sep. 17, 2023
PROCESSING DATE Oct. 09, 2023

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20233805	10-09-2023	\$181,370.00
n/a	80221-660-03954-3			
806	W-2 or 1099 withholding		04-15-2023	-\$13,443.00

460	Extension of time to file tax return ext. Date 10-15-2023		04-15-2023	\$0.00
610	Payment with return		09-17-2023	-\$167,927.00
176	Penalty for not pre-paying tax 10-09-2033	20233805	10-09-2023	\$6,001.87
276	Penalty for late payment of tax	20233805	10-09-2023	\$5,037.81
196	Interest charged for late payment	20233805	10-09-2023	\$5,088.92
971	Notice issued CP 0014		10-09-2023	\$0.00
640	Advance payment of tax owed		10-10-2023	-\$16,128.60

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