



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 01-18-2024
Response Date: 01-18-2024
Tracking Number: 105424332917

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2021

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-4932
SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-1734

PATR L & MICH WALK
10852

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 0.00
ACCRUED INTEREST: 4.75 AS OF: May 08, 2023
ACCRUED PENALTY: 0.00 AS OF: May 08, 2023

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 4.75

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 02
FILING STATUS: Married Filing Joint
ADJUSTED GROSS INCOME: 1,117,970.00
TAXABLE INCOME: 1,092,268.00
TAX PER RETURN: 393,957.00
SE TAXABLE INCOME TAXPAYER: 0.00
SE TAXABLE INCOME SPOUSE: 142,800.00
TOTAL SELF EMPLOYMENT TAX: 45,889.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Oct. 17, 2022
PROCESSING DATE Nov. 21, 2022

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20224205	11-21-2022	\$393,957.00
n/a	80221-691-40479-2			
806	W-2 or 1099 withholding		04-15-2022	-\$14,110.00

290	Additional tax assessed 00-00-0000	20211005 03-29-2021	\$0.00
n/a	80254-999-05011-1		
460	Extension of time to file tax return ext. Date 10-15- 2022	04-15-2022	\$0.00
276	Penalty for late payment of tax	20224405 11-21-2022	\$15,193.88
196	Interest charged for late payment	20224405 11-21-2022	\$11,363.57
971	Notice issued CP 0014	11-21-2022	\$0.00
666	Estimated tax transferred in	11-09-2022	-\$79,847.00
277	Reduced or removed penalty for late payment of tax	12-05-2022	-\$399.24
670	Payment	12-06-2022	-\$200,000.00
670	Payment 1040 202112	10-18-2022	-\$100,000.00
277	Reduced or removed penalty for late payment of tax	01-02-2023	-\$1,000.00
197	Reduced or removed interest charged for late payment	01-02-2023	-\$547.40
670	Payment	01-06-2023	-\$24,624.97
196	Interest charged for late payment	20230405 02-13-2023	\$14.16

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