

## David Collins

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**From:** FAXAGE <support@faxage.com>  
**Sent:** Thursday, April 25, 2024 12:44 PM  
**To:** David Collins  
**Subject:** Fax Status for Job ID 936641767 to (855)472-7715

Your fax job has completed. Details are below:

To: Email to FAX  
Number: (855)472-7715  
Status: Success  
Finished At: 2024-4-25 10:44:12 MDT  
Transmit Time: 00:14:04  
Page Count: 20  
Pages Sent: 20

I'm sorry it took me so long to get this to you. I was trying to contact TP to verify his income before I sent it in.

Random notes/explanations

- While TP has no income per se, he does have the ability to borrow from one of the companies. That, and credit cards, are how he is paying his living expenses and how he will pay the installment agreement. By September, he believes he will start pulling an actual income.
- You will see on bank statements a few large transfers. Those are where TP was liquidating other business assets to invest into Balance Benefits. You will notice that most all of it was subsequently transferred back out.
- TP's income is erratic. He was just paid \$40,000 but that was for ~4 months, so we put \$10,000 per month on 433-A
- I will send the bank statements in another fax so it isn't so large.

Thank you again for all your help. If you have any questions, please feel free to contact me.

Sincerely,



Secure upload:



**David Collins**  
Enrolled Agent  
00150946-EA

Phone : (423) 482-9737  
Fax : (423) 558-3274  
Email: [david@dctax.us](mailto:david@dctax.us)

9301 Ocoee St, #64  
Chattanooga, TN 37363

<https://dctax.us>



In the event that this communication contains information regarding federal tax issues, IRS Circular 230 requires us to inform you that any statements in this transmission are not intended or written to be used, and cannot be used, by you or any other taxpayer, for the purpose of avoiding any penalties that the Internal Revenue Service may impose by federal tax law.

The information contained in this message is legally privileged and confidential information intended only for the use of the individual or entity named above.

If the reader of this message is not the intended recipient, you are hereby notified that any dissemination, distribution, or copy of this message is strictly prohibited. If you have received this message in error, please immediately notify the sender and delete the original message.

Date **04/03/2024**

Reply to **Internal Revenue Service**  
**DARIEL LEY LOFORTE**  
**110 N CITY PARKWAY**  
**LAS VEGAS, NV 89106**

To **CARESOURCE MANAGEMENT SERVICES LLC**  
**ATTN: LEGAL**  
**PO BOX 8738**  
**DAYTON, OH 45401**

**WALK**

Telephone number of IRS office  
**(702)868-5315**

Name and address of taxpayer  
**MICHAEL WALKER**  
**12656 SOUTHERN HIGHLANDS PKWY U1040**  
**LAS VEGAS, NV 89141**

Identifying number(s) **195-72-1734**

Special instructions for certain property levied

**This isn't a bill for taxes you owe. This is a notice of levy we are using to collect money owed by the taxpayer named above.**

Kind of Tax	Tax Period Ended	Unpaid Balance of Assessment	Statutory Additions	Total
1040	12/31/2019	\$442,969.72	\$0.00	\$442,969.72
<b>Total Amount Due</b>				<b>\$442,969.72</b>

We figured the interest and late payment penalty to 05/03/2024

Although we have told you to pay the amount you owe, it is still not paid. This is your copy of a notice of levy we have sent to collect this unpaid amount. We will send other levies if we don't get enough with this one.

**Banks, credit unions, savings and loans, and similar Institutions described in section 408(n) of the Internal Revenue Code must hold your money for 21 calendar days before sending it to us. They must include the interest you earn during that time. Anyone else we send a levy to must turn over your money, property, credits, etc. that they have (or are already obligated for) when they would have paid you. This levy does not attach to funds in IRAs, Self-Employed Individuals' Retirement Plans, or any other retirement plans in your possession or control.**

If you decide to pay the amount you owe now, please **bring** a guaranteed payment (cash, cashier's check, certified check, or money order\*) to the nearest IRS office with this form, so we can tell the person who received this levy not to send us your money. Make checks and money orders payable to **United States Treasury**. If you mail your payment instead of bringing it to us, we may not have time to stop the person who received this levy from sending us your money.

If we have erroneously levied your bank account, we may reimburse you for the fees your bank charged you for handling the levy. You must file a claim with the IRS on Form 8546 within one year after the fees are charged.

If you have any questions, or want to arrange payment before other levies are issued, please call or write us. If you write to us, please include your telephone number and the best time to call.

\*Visit [www.irs.gov](http://www.irs.gov) to determine the closest IRS office that furnishes cash payment processing service. You will need to make an appointment at the IRS office in order to make a payment.

Signature of Service Representative

**/S/ JULIE A LUND**

Title

**ACTING MANAGER**

## Excerpts from the Internal Revenue Code

### Sec. 6331. LEVY AND DISTRAINT.

(b) **Seizure and Sale of Property.**—The term “levy” as used in this title includes the power of distraint and seizure by any means. Except as otherwise provided in subsection (e), a levy shall extend only to property possessed and obligations existing at the time thereof. In any case in which the Secretary may levy upon property or rights to property, he may seize and sell such property or rights to property (whether real or personal, tangible or intangible).

(c) **Successive Seizures.**—Whenever any property or right to property upon which levy has been made by virtue of subsection (a) is not sufficient to satisfy the claim of the United States for which levy is made, the Secretary may, thereafter, and as often as may be necessary, proceed to levy in like manner upon any other property liable to levy of the person against whom such claim exists, until the amount due from him, together with all expenses, is fully paid.

### Sec. 6332. SURRENDER OF PROPERTY SUBJECT TO LEVY.

(a) **Requirement.**—Except as otherwise provided in this section, any person in possession of (or obligated with respect to) property or rights to property subject to levy upon which a levy has been made shall, upon demand of the Secretary, surrender such property or rights (or discharge such obligation) to the Secretary, except such part of the property or rights as is, at the time of such demand, subject to an attachment or execution under any judicial process.

#### (b) Special rule for Life Insurance and Endowment Contracts

(1) **In general.**—A levy on an organization with respect to a life insurance or endowment contract issued by such organization shall, without necessity for the surrender of the contract document, constitute a demand by the Secretary for payment of the amount described in paragraph (2) and the exercise of the right of the person against whom the tax is assessed to the advance of such amount. Such organization shall pay over such amount 90 days after service of notice of levy. Such notice shall include a certification by the Secretary that a copy of such notice has been mailed to the person against whom the tax is assessed at his last known address.

(2) **Satisfaction of levy.**—Such levy shall be deemed to be satisfied if such organization pays over to the Secretary the amount which the person against whom the tax is assessed could have had advanced to him by such organization on the date prescribed in paragraph (1) for the satisfaction of such levy, increased by the amount of any advance (including contractual interest thereon) made to such person on or after the date such organization had actual notice or knowledge (within the meaning of section 6323 (j)(1)) of the existence of the lien with respect to which such levy is made, other than an advance (including contractual interest thereon) made automatically to maintain such contract in force under an agreement entered into before such organization had such notice or knowledge.

(3) **Enforcement proceedings.**—The satisfaction of a levy under paragraph (2) shall be without prejudice to any civil action for the enforcement of any lien imposed by this title with respect to such contract.

(c) **Special Rule for Banks.**—Any bank (as defined in section 408(n)) shall surrender (subject to an attachment or execution under judicial process) any deposits (including interest thereon) in such bank only after 21 days after service of levy.

#### (d) Enforcement of Levy.

(1) **Extent of personal liability.**—Any person who fails or refuses to surrender any property or rights to property, subject to levy, upon demand by the Secretary, shall be liable in his own person and estate to the United States in a sum equal to the value of the property or rights not so surrendered, but not exceeding the amount of taxes for the collection of which such levy has been made, together with costs and interest on such sum at the underpayment rate established under section 6621 from the date of such levy (or, in the case of a levy described in section 6331 (d)(3), from the date such person would otherwise have been obligated to pay over such amounts to the taxpayer). Any amount (other than costs) recovered under this paragraph shall be credited against the tax liability for the collection of which such levy was made.

(2) **Penalty for violation.**—In addition to the personal liability imposed by paragraph (1), if any person required to surrender property or rights to property fails or refuses to surrender such property or rights to property without reasonable cause, such person shall be liable for a penalty equal to 50 percent of the amount recoverable under paragraph (1). No part of such penalty shall be credited against the tax liability for the collection of which such levy was made.

(e) **Effect of honoring levy.**—Any person in possession of (or obligated with respect to) property or rights to property subject to levy upon which a levy has been made who, upon demand by the Secretary, surrenders such property or rights to property (or discharges such obligation) to the Secretary (or who pays a liability under subsection (d)(1)), shall be discharged from any obligation or liability to the delinquent taxpayer and any other person with respect to such property or rights to property arising from such surrender or payment.

### Sec. 6333. PRODUCTION OF BOOKS.

If a levy has been made or is about to be made on any property, or right to property, any person having custody or control of any books or records, containing evidence or statements relating to the property or right to property subject to levy, shall, upon demand of the Secretary, exhibit such books or records to the Secretary.

### Sec. 6343. AUTHORITY TO RELEASE LEVY AND RETURN PROPERTY.

#### (a) Release of Levy and Notice of Release.—

(1) **In general.**—Under regulations prescribed by the Secretary, the Secretary shall release the levy upon all, or part of, the property or rights to property levied upon and shall promptly notify the person upon whom such levy was made (if any) that such levy has been released if—

(A) the liability for which such levy was made is satisfied or becomes unenforceable by reason of lapse of time,

(B) release of such levy will facilitate the collection of such liability,

(C) the taxpayer has entered into an agreement under section 6159 to satisfy such liability by means of installment payments, unless such agreement provides otherwise,

(D) the Secretary has determined that such levy is creating an economic hardship due to the financial condition of the taxpayer, or

(E) the fair market value of the property exceeds such liability and release of the levy on a part of such property could be made without hindering the collection of such liability.

For purposes of subparagraph (C), the Secretary is not required to release such levy if such release would jeopardize the secured creditor status of the Secretary.

(2) **Expedited determination on certain business property.**—In the case of any tangible personal property essential in carrying on the trade or business of the taxpayer, the Secretary shall provide for an expedited determination under paragraph (1) if levy on such tangible personal property would prevent the taxpayer from carrying on such trade or business.

(3) **Subsequent levy.**—The release of levy on any property under paragraph (1) shall not prevent any subsequent levy on such property.

(b) **Return of Property.**—If the Secretary determines that property has been wrongfully levied upon, it shall be lawful for the Secretary to return—

(1) the specific property levied upon,

(2) an amount of money equal to the amount of money levied upon, or

(3) an amount of money equal to the amount of money received by the United States from a sale of such property.

Property may be returned at any time. An amount equal to the amount of money levied upon or received from such sale may be returned at any time before the expiration of 2 years from the date of such levy. For purposes of paragraph (3), if property is declared purchased by the United States at a sale pursuant to section 6335(e) (relating to manner and conditions of sale), the United States shall be treated as having received an amount of money equal to the minimum price determined pursuant to such section or (if larger) the amount received by the United States from the resale of such property.

#### (d) Return of Property in Certain Cases.— If—

(1) any property has been levied upon, and

(2) the Secretary determines that—

(A) the levy on such property was premature or otherwise not in accordance with administrative procedures of the Secretary,

(B) the taxpayer has entered into an agreement under section 6159 to satisfy the tax liability for which the levy was imposed by means of installment payments, unless such agreement provides otherwise,

(C) the return of such property will facilitate the collection of the tax liability, or

(D) with the consent of the taxpayer or the National Taxpayer Advocate, the return of such property would be in the best interests of the taxpayer (as determined by the National Taxpayer Advocate) and the United States, the provisions of subsection (b) shall apply in the same manner as if such property had been wrongfully levied upon, except that no interest shall be allowed under subsection (c).

\* \* \* \* \*

### Applicable Sections of Internal Revenue Code

6321. LIEN FOR TAXES.  
6322. PERIOD OF LIEN.  
6325. RELEASE OF LIEN OR DISCHARGE OF PROPERTY.  
6331. LEVY AND DISTRAINT.  
6332. SURRENDER OF PROPERTY SUBJECT TO LEVY.  
6333. PRODUCTION OF BOOKS.  
6334. PROPERTY EXEMPT FROM LEVY.  
6343. AUTHORITY TO RELEASE LEVY AND RETURN PROPERTY.  
7426. CIVIL ACTIONS BY PERSONS OTHER THAN TAXPAYERS.  
7429. REVIEW OF JEOPARDY LEVY OR ASSESSMENT PROCEDURES.

For more information about this notice, please call the phone number on the front of this form.

Useful Item You may want to see: Publication 4528, Making an Administrative Wrongful Levy Claim Under Internal Revenue Code (IRC) Section 6343(b)



Department of the Treasury  
Internal Revenue Service  
Small Business / Self-Employed Division  
110 N CITY PARKWAY  
LAS VEGAS, NV 89106

DAVID COLLINS  
9301 OCOEE ST 64  
OOLTEWAH, TN 37363

Date:  
04/03/2024  
Taxpayer ID number (last 4 digits):  
XXX-XX-1734  
Taxpayer name:  
MICHAEL WALKER

Person to contact:  
JULIE A LUND  
Employee ID number:  
1005020023  
Contact telephone number:  
(702)868-5315  
Contact fax number:  
(855)489-1642

We are sending the enclosed material under the provisions of your power of attorney or other authorization we have on file. For your convenience, we have listed the name of the taxpayer to whom this material relates in the heading above.

If you have any questions, please call the contact person at the telephone number shown in the heading of this letter.

Thank you for your cooperation.

Sincerely,

A handwritten signature in black ink, appearing to read 'Julie A Lund'.

JULIE A LUND  
ACTING MANAGER

Enclosures:  
Form 668A

## Collection Information Statement for Wage Earners and Self-Employed Individuals

**Wage Earners** Complete Sections 1, 2, 3, 4, and 5 including the signature line on page 4. *Answer all questions or write N/A if the question is not applicable.*  
**Self-Employed Individuals** Complete Sections 1, 3, 4, 5, 6 and 7 and the signature line on page 4. *Answer all questions or write N/A if the question is not applicable.*  
**For Additional Information**, refer to Publication 1854, "How To Prepare a Collection Information Statement."  
**Include attachments if additional space is needed to respond completely to any question.**

**Section 1: Personal Information**

<b>1a</b> Full Name of Taxpayer and Spouse (if applicable) <b>MICHAEL WALKER</b>		<b>2c</b> Provide information on all other persons in household or claimed as dependents		
<b>1b</b> Address (street, city, state, ZIP code and country) <b>12656 SOUTHERN HIGHLAND PKWY #1040 LAS VEGAS, NV 89141</b>		Name	Age	Relationship
<b>1c</b> County of Residence <b>CLARK</b>		<b>3a</b> Do you or your spouse have any outside business interests? Include any interest in an LLC, LLP, corporation, partnership, etc. <input checked="" type="checkbox"/> Yes (percentage of ownership _____ %) <input type="checkbox"/> No Title <b>** SEE SUPPLEMENTAL **</b>		
<b>1d</b> Home Phone (     )		<b>3b</b> Business name		
<b>1e</b> Cell Phone ( <b>215</b> ) <b>892-3322</b>		<b>3c</b> Type of business (select one) <input type="checkbox"/> Partnership <input type="checkbox"/> LLC <input type="checkbox"/> Corporation <input type="checkbox"/> Other		
<b>1f</b> Work Phone (     )		<b>2a</b> Marital Status: <input type="checkbox"/> Married <input checked="" type="checkbox"/> Unmarried (Single, Divorced, Widowed)		
<b>2b</b> Taxpayer SSN or ITIN <b>195-72-1734</b>		<b>2b</b> Date of Birth (mmddyyyy) <b>08/09/1991</b>		
Spouse		Spouse		

**Section 2: Employment Information for Wage Earners**

*If you or your spouse have self-employment income instead of, or in addition to wage income, complete Business Information in Sections 6 and 7.*

Taxpayer		Spouse	
<b>4a</b> Taxpayer's Employer Name <b>** MULTIPLE EMPLOYERS -- SEE SUPPLEMENTAL **</b>		<b>5a</b> Spouse's Employer Name	
<b>4b</b> Address (street, city, state, ZIP code and country)		<b>5b</b> Address (street, city, state, ZIP code and country)	
<b>4c</b> Work Telephone Number (     )	<b>4d</b> Does employer allow contact at work <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>5c</b> Work Telephone Number (     )	<b>5d</b> Does employer allow contact at work <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>4e</b> How long with this employer (years)   (months)	<b>4f</b> Occupation	<b>5e</b> How long with this employer (years)   (months)	<b>5f</b> Occupation
<b>4g</b> Number claimed as a dependent on your Form 1040	<b>4h</b> Pay Period: <input type="checkbox"/> Weekly <input type="checkbox"/> Bi-weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Other	<b>5g</b> Number claimed as a dependent on your Form 1040	<b>5h</b> Pay Period: <input type="checkbox"/> Weekly <input type="checkbox"/> Bi-weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Other

**Section 3: Other Financial Information (Attach copies of applicable documentation)**

**6 Are you a party to a lawsuit (If yes, answer the following)**  Yes  No

<input type="checkbox"/> Plaintiff <input type="checkbox"/> Defendant	Location of Filing	Represented by	Docket/Case No.
Amount of Suit \$	Possible Completion Date (mmddyyyy)	Subject of Suit	

**7 Have you ever filed bankruptcy (If yes, answer the following)**  Yes  No

Date Filed (mmddyyyy)	Date Dismissed (mmddyyyy)	Date Discharged (mmddyyyy)	Petition No.	Location Filed
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**8 In the past 10 years, have you lived outside of the U.S for 6 months or longer (If yes, answer the following)**  Yes  No

Dates lived abroad: from (mmddyyyy) To (mmddyyyy)

**9a Are you the beneficiary of a trust, estate, or life insurance policy including those located in foreign countries or jurisdictions (If yes, answer the following)**  Yes  No

Place where recorded:	EIN:	
Name of the trust, estate, or policy	Anticipated amount to be received \$	When will the amount be received

**9b Are you a trustee, fiduciary, or contributor of a trust**  Yes  No

Name of the trust: \_\_\_\_\_ EIN: \_\_\_\_\_

**10 Do you have a safe deposit box (business or personal) including those located in foreign countries or jurisdictions (If yes, answer the following)**  Yes  No

Location (Name, address and box number(s))	Contents	Value \$
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**11 In the past 10 years, have you transferred any assets with a fair market value of more than \$10,000 including real property, for less than their full value (If yes, answer the following)**  Yes  No

List Asset(s)	Value at Time of Transfer \$	Date Transferred (mmddyyyy)	To Whom or Where was it Transferred
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**Section 4: Personal Asset Information for all Individuals (Foreign and Domestic). Include assets located in foreign countries or jurisdictions and add attachment(s) if additional space is needed to respond**

**12 CASH ON HAND** Include cash that is not in a bank **Total Cash on Hand** \$ **0**

**PERSONAL BANK ACCOUNTS** Include all checking, online and mobile (e.g., PayPal etc.) accounts, money market accounts, savings accounts, and stored value cards (e.g., payroll cards, government benefit cards, etc.).

Type of Account	Full Name & Address (Street, City, State, ZIP code and Country) of Bank, Savings & Loan, Credit Union, or Financial Institution	Account Number	Account Balance As of _____ mmddyyyy
<b>13a CHECKING</b>	<b>BANK OF AMERICA</b>		\$ <b>0</b>
<b>13b</b>			\$
<b>13c Total Cash</b> (Add lines 13a, 13b, and amounts from any attachments)			\$ <b>0</b>

**INVESTMENTS** Include stocks, bonds, mutual funds, stock options, certificates of deposit, and retirement assets such as IRAs, Keogh, 401(k) plans and commodities (e.g., gold, silver, copper, etc.). Include all corporations, partnerships, limited liability companies, or other business entities in which you are an officer, director, owner, member, or otherwise have a financial interest.

Type of Investment or Financial Interest	Full Name & Address (Street, City, State, ZIP code and Country) of Company	Current Value	Loan Balance (if applicable) As of _____ mmddyyyy	Equity Value minus Loan
<b>14a</b>	<b>ACORN'S SECURITY</b>	<b>100</b>	<b>0</b>	<b>100</b>
<b>14b</b>	Phone	\$	\$	\$
<b>14c</b>	Phone	\$	\$	\$

**DIGITAL ASSETS** List all digital assets such as virtual currency (cryptocurrency), non-fungible token (NFT), and smart contracts you own or in which you have a financial interest (e.g., Bitcoin, Ethereum, Litecoin, Ripple, etc.) If applicable, attach a statement with each virtual currency's public key.

**14c** List the name(s) of individuals who have access to the private key(s) and/or digital wallets

Type of Digital Asset	Name of Digital Asset such as Virtual Currency Wallet, Exchange or Digital Currency Exchange (DCE)	Email Address Used to Set-up With the Digital Assets such as Virtual Currency Exchange or DCE	Location(s) of Digital Assets (Mobile Wallet, Online, and/or External Hardware storage)	Digital Asset Amount and Value in US dollars as of today (e.g., 1 Bitcoins \$38,000.00 USD)
<b>14d</b>				\$
<b>14e</b>				\$
<b>14f Total Equity</b> (Add lines 14a, 14b, 14d and 14e. Also include any amounts from any attachments to your total equity)				\$ <b>100</b>

**AVAILABLE CREDIT** Include all lines of credit and bank issued credit cards.

Full Name & Address (Street, City, State, ZIP code and Country) of Credit Institution	Credit Limit	Amount Owed As of _____ mmddyyyy	Available Credit As of _____ mmddyyyy
<b>15a</b>	<b>70,000</b>	<b>30,000</b>	<b>40,000</b>
Acct. No	\$	\$	\$
<b>15b</b>			
Acct. No	\$	\$	\$
<b>15c Total Available Credit</b> (Add lines 15a, 15b and amounts from any attachments)			\$ <b>40,000</b>

**16a LIFE INSURANCE** Do you own or have any interest in any life insurance policies with cash value

Yes  No If yes, complete blocks 16b through 16f for each policy.

<b>16b</b> Name and Address of Insurance Company(ies):			
<b>16c</b> Policy Number(s)			
<b>16d</b> Owner of Policy			
<b>16e</b> Current Cash Value	\$	\$	\$
<b>16f</b> Outstanding Loan Balance	\$	\$	\$

**16g Total Available Cash** (Subtract amounts on line 16f from line 16e and include amounts from any attachments) \$

**Section 4: Personal Asset Information for all Individuals (Foreign and Domestic) (Continued)**

**REAL PROPERTY** Include all real property owned or being purchased

	Purchase Date (mmddyyyy)	Current Fair Market Value (FMV)	Current Loan Balance	Amount of Monthly Payment	Date of Final Payment (mmddyyyy)	Equity FMV Minus Loan
<b>17a</b> Property Description		\$	\$	\$		\$
Location (street, city, state, ZIP code, county and country)			Lender/Contract Holder Name, Address (street, city, state, ZIP code), and Phone			
			Phone			
<b>17b</b> Property Description		\$	\$	\$		\$
Location (street, city, state, ZIP code, county and country)			Lender/Contract Holder Name, Address (street, city, state, ZIP code), and Phone			
			Phone			
<b>17c Total Equity</b> (Add lines 17a, 17b and amounts from any attachments)						<b>0</b>

**PERSONAL VEHICLES LEASED AND PURCHASED** Include boats, RVs, motorcycles, all-terrain and off-road vehicles, trailers, etc.

Description (Year, Mileage, Make/Model, Tag Number, Vehicle Identification Number)	Purchase/Lease Date (mmddyyyy)	Current Fair Market Value (FMV)	Current Loan Balance	Amount of Monthly Payment	Date of Final Payment (mmddyyyy)	Equity FMV Minus Loan
<b>18a</b> Year <b>2017</b>	Make/Model <b>MERCEDES C63S</b>	\$ <b>35,000</b>	\$ <b>10,000</b>	\$ <b>800</b>		\$ <b>25,000</b>
Mileage <b>0</b>	License/Tag Number	Lender/Lessor Name, Address (street, city, state, ZIP code and country), and Phone				
Vehicle Identification Number		Phone				
<b>18b</b> Year	Make/Model	\$	\$	\$		\$
Mileage	License/Tag Number	Lender/Lessor Name, Address (street, city, state, ZIP code and country), and Phone				
Vehicle Identification Number		Phone				
<b>18c Total Equity</b> (Add lines 18a, 18b and amounts from any attachments)						<b>25,000</b>

**PERSONAL ASSETS** Include all furniture, personal effects, artwork, jewelry, collections (coins, guns, etc.), antiques or other assets. Include intangible assets such as licenses, domain names, patents, copyrights, mining claims, etc.

	Purchase/Lease Date (mmddyyyy)	Current Fair Market Value (FMV)	Current Loan Balance	Amount of Monthly Payment	Date of Final Payment (mmddyyyy)	Equity FMV Minus Loan
<b>19a</b> Property Description		\$	\$	\$		\$
Location (street, city, state, ZIP code, county and country)			Lender/Lessor Name, Address (street, city, state, ZIP code), and Phone			
			Phone			
<b>19b</b> Property Description		\$	\$	\$		\$
Location (street, city, state, ZIP code, county and country)			Lender/Lessor Name, Address (street, city, state, ZIP code), and Phone			
			Phone			
<b>19c Total Equity</b> (Add lines 19a, 19b and amounts from any attachments)						<b>0</b>



**If you are self-employed, sections 6 and 7 must be completed before continuing.**

**Section 5: Monthly Income and Expenses (Foreign and Domestic)**

Monthly Income/Expense Statement (For additional information, refer to Publication 1854.)

Total Income (Amounts reported in U.S. dollars)		Total Living Expenses (Amounts reported in U.S. dollars)		IRS USE ONLY
Source	Gross Monthly	Expense Items <sup>6</sup>	Actual Monthly	Allowable Expenses
<b>20</b> Wages (Taxpayer) <sup>1</sup>	\$ <b>10,000</b>	<b>35</b> Food, Clothing and Misc. <sup>7</sup>	\$ <b>808</b>	
<b>21</b> Wages (Spouse) <sup>1</sup>	\$ <b>0</b>	<b>36</b> Housing and Utilities <sup>8</sup>	\$ <b>1,900</b>	
<b>22</b> Interest - Dividends	\$ <b>0</b>	<b>37</b> Vehicle Ownership Costs <sup>9</sup>	\$ <b>619</b>	
<b>23</b> Net Business Income <sup>2</sup>	\$ <b>0</b>	<b>38</b> Vehicle Operating Costs <sup>10</sup>	\$ <b>273</b>	
<b>24</b> Net Rental Income <sup>3</sup>	\$ <b>0</b>	<b>39</b> Public Transportation <sup>11</sup>	\$ <b>0</b>	
<b>25</b> Distributions (K-1, IRA, etc.) <sup>4</sup>	\$ <b>0</b>	<b>40</b> Health Insurance	\$ <b>0</b>	
<b>26</b> Pension (Taxpayer)	\$ <b>0</b>	<b>41</b> Out of Pocket Health Care Costs <sup>12</sup>	\$ <b>83</b>	
<b>27</b> Pension (Spouse)	\$ <b>0</b>	<b>42</b> Court Ordered Payments	\$ <b>0</b>	
<b>28</b> Social Security (Taxpayer)	\$ <b>0</b>	<b>43</b> Child/Dependent Care	\$ <b>0</b>	
<b>29</b> Social Security (Spouse)	\$ <b>0</b>	<b>44</b> Life Insurance	\$ <b>0</b>	
<b>30</b> Child Support	\$ <b>0</b>	<b>45</b> Current year taxes (Income/FICA) <sup>13</sup>	\$ <b>1,265</b>	
<b>31</b> Alimony	\$ <b>0</b>	<b>46</b> Secured Debts (Attach list)	\$ <b>0</b>	
Other Income (Specify below) <sup>5</sup>		<b>47</b> Delinquent State or Local Taxes	\$ <b>0</b>	
<b>32</b>	\$	<b>48</b> Other Expenses (Attach list)	\$ <b>0</b>	
<b>33</b>	\$	<b>49</b> Total Living Expenses (add lines 35-48)	\$ <b>4,948</b>	
<b>34</b> Total Income (add lines 20-33)	\$ <b>10,000</b>	<b>50</b> Net difference (Line 34 minus 49)	\$ <b>5,052</b>	

**1 Wages, salaries, pensions, and social security:** Enter gross monthly wages and/or salaries. Do not deduct tax withholding or allotments taken out of pay, such as insurance payments, credit union deductions, car payments, etc. To calculate the gross monthly wages and/or salaries:

*If paid weekly* - multiply weekly gross wages by 4.3. Example: \$425.89 x 4.3 = \$1,831.33

*If paid biweekly (every 2 weeks)* - multiply biweekly gross wages by 2.17. Example: \$972.45 x 2.17 = \$2,110.22

*If paid semimonthly (twice each month)* - multiply semimonthly gross wages by 2. Example: \$856.23 x 2 = \$1,712.46

- 2 Net Income from Business:** Enter monthly net business income. This is the amount earned after ordinary and necessary monthly business expenses are paid. **This figure is the amount from page 6, line 89.** If the net business income is a loss, enter "0". Do not enter a negative number. If this amount is more or less than previous years, attach an explanation.
- 3 Net Rental Income:** Enter monthly net rental income. This is the amount earned after ordinary and necessary monthly rental expenses are paid. Do not include deductions for depreciation or depletion. If the net rental income is a loss, enter "0." Do not enter a negative number.
- 4 Distributions:** Enter the total distributions from partnerships and subchapter S corporations reported on Schedule K-1, and from limited liability companies reported on Form 1040, Schedule C, D or E. Enter total distributions from IRAs if not included under pension income.
- 5 Other Income:** Include agricultural subsidies, unemployment compensation, gambling income, oil credits, rent subsidies, sharing economy income from providing on-demand work, services or goods (e.g., Uber, Lyft, AirBnB, VRBO) and income through digital platforms like an app or website (e.g., YouTube, TikTok), etc. Recurring capital gains from the sale of securities including cryptocurrency and non-fungible tokens.
- 6 Expenses not generally allowed:** We generally do not allow tuition for private schools, public or private college expenses, charitable contributions, voluntary retirement contributions or payments on unsecured debts. However, we may allow the expenses if proven that they are necessary for the health and welfare of the individual or family or the production of income. See Publication 1854 for exceptions.
- 7 Food, Clothing and Miscellaneous:** Total of food, clothing, housekeeping supplies, and personal care products for one month. The miscellaneous allowance is for expenses incurred that are not included in any other allowable living expense items. Examples are credit card payments, bank fees and charges, reading material, and school supplies.
- 8 Housing and Utilities:** For principal residence: Total of rent or mortgage payment. Add the average monthly expenses for the following: property taxes, homeowner's or renter's insurance, maintenance, dues, fees, and utilities. Utilities include gas, electricity, water, fuel, oil, other fuels, trash collection, telephone, cell phone, cable television and internet services.
- 9 Vehicle Ownership Costs:** Total of monthly lease or purchase/loan payments.
- 10 Vehicle Operating Costs:** Total of maintenance, repairs, insurance, fuel, registrations, licenses, inspections, parking, and tolls for one month.
- 11 Public Transportation:** Total of monthly fares for mass transit (e.g., bus, train, ferry, taxi, etc.)
- 12 Out of Pocket Health Care Costs:** Monthly total of medical services, prescription drugs and medical supplies (e.g., eyeglasses, hearing aids, etc.)
- 13 Current Year Taxes:** Include state and Federal taxes withheld from salary or wages, or paid as estimated taxes.

**Certification:** Under penalties of perjury, I declare that to the best of my knowledge and belief this statement of assets, liabilities, and other information is true, correct, and complete.

Taxpayer's Signature	Spouse's signature	Date
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**After we review the completed Form 433-A, you may be asked to provide verification for the assets, encumbrances, income and expenses reported. Documentation may include previously filed income tax returns, pay statements, self-employment records, bank and investment statements, loan statements, bills or statements for recurring expenses, etc.**

**IRS USE ONLY (Notes)**

**Sections 6 and 7 must be completed only if you are SELF-EMPLOYED.**

**Section 6: Business Information (Foreign and Domestic)**

**51** Is the business a sole proprietorship (*filing Schedule C*)  **Yes**, Continue with Sections 6 and 7.  **No**, Complete Form 433-B.  
All other business entities, including limited liability companies, partnerships or corporations, must complete Form 433-B.

<b>52a</b> Business Name & Address ( <i>if different than 1b</i> )		<b>52b</b> Business Telephone Number ( )
<b>53</b> Employer Identification Number	<b>54</b> Type of Business	<b>55</b> Is the business a Federal Contractor <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
<b>56</b> Business Website (web address)	<b>57</b> Total Number of Employees	<b>58</b> Average Gross Monthly Payroll
<b>59</b> Frequency of Tax Deposits	<b>60</b> Does the business engage in e-Commerce ( <i>Internet sales</i> ) If yes, complete <i>lines 61a and 61b</i> <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>	

**PAYMENT PROCESSOR** (*e.g., PayPal, Authorize.net, Google Checkout, BitPay, Crypto.com, etc.*) Include virtual currency wallet, exchange or digital currency exchange.

Name & Address ( <i>Street, City, State, ZIP code, and Country</i> )	Payment Processor Account Number
<b>61a</b>	
<b>61b</b>	

**CREDIT CARDS ACCEPTED BY THE BUSINESS**

Credit Card	Merchant Account Number	Issuing Bank Name & Address ( <i>Street, City, State, ZIP code, and Country</i> )
<b>62a</b>		
<b>62b</b>		
<b>62c</b>		

**63 BUSINESS CASH ON HAND** Include cash that is not in a bank. **Total Cash on Hand** \$

**BUSINESS BANK ACCOUNTS** Include checking accounts, online and mobile (*e.g., PayPal*) accounts, money market accounts, savings accounts, and stored value cards (*e.g., payroll cards, government benefit cards, etc.*). Report Personal Accounts in Section 4.

Type of Account	Full name & Address ( <i>Street, City, State, ZIP code, and Country</i> ) of Bank, Savings & Loan, Credit Union or Financial Institution.	Account Number	Account Balance As of _____ <i>mmddyyyy</i>
<b>64a</b>			\$
<b>64b</b>			\$
<b>64c Total Cash in Banks</b> ( <i>Add lines 64a, 64b and amounts from any attachments</i> )			\$

**ACCOUNTS/NOTES RECEIVABLE** Include e-payment accounts receivable and factoring companies, and any bartering or online auction accounts. (*List all contracts separately, including contracts awarded, but not started.*) **Include Federal, state and local government grants and contracts.**

Accounts/Notes Receivable & Address ( <i>Street, City, State, ZIP code, and Country</i> )	Status ( <i>e.g., age, factored, other</i> )	Date Due ( <i>mmddyyyy</i> )	Invoice Number or Government Grant or Contract Number	Amount Due
<b>65a</b>				\$
<b>65b</b>				\$
<b>65c</b>				\$
<b>65d</b>				\$
<b>65e</b>				\$
<b>65f Total Outstanding Balance</b> ( <i>Add lines 65a through 65e and amounts from any attachments</i> )				\$

**BUSINESS ASSETS** Include all tools, books, machinery, equipment, inventory or other assets used in trade or business. Include a list and show the value of all intangible assets such as licenses, patents, domain names, copyrights, trademarks, mining claims, etc.

	Purchase/Lease Date (mmddyyyy)	Current Fair Market Value (FMV)	Current Loan Balance	Amount of Monthly Payment	Date of Final Payment (mmddyyyy)	Equity FMV Minus Loan
<b>66a</b> Property Description		\$	\$	\$		\$
Location (street, city, state, ZIP code, and country)			Lender/Lessor/Landlord Name, Address (street, city, state, ZIP code), and Phone			
			Phone			
<b>66b</b> Property Description		\$	\$	\$		\$
Location (street, city, state, ZIP code, and country)			Lender/Lessor/Landlord Name, Address (street, city, state, ZIP code), and Phone			
			Phone			
<b>66c Total Equity</b> (Add lines 66a, 66b and amounts from any attachments)						\$

**Section 7 should be completed only if you are SELF-EMPLOYED**

**Section 7: Sole Proprietorship Information (lines 67 through 87 should reconcile with business Profit and Loss Statement)**

Accounting Method Used:  Cash  Accrual

Use the prior 3, 6, 9 or 12 month period to determine your typical business income and expenses.

**Income and Expenses during the period** (mmddyyyy) to (mmddyyyy)

Provide a breakdown below of your average monthly income and expenses, based on the period of time used above.

Total Monthly Business Income (Amounts reported in U.S. dollars)		Total Monthly Business Expenses (Amounts reported in U.S. dollars) (Use attachments as needed)	
Source	Gross Monthly	Expense Items	Actual Monthly
<b>67</b> Gross Receipts	\$	<b>77</b> Materials Purchased <sup>1</sup>	\$
<b>68</b> Gross Rental Income	\$	<b>78</b> Inventory Purchased <sup>2</sup>	\$
<b>69</b> Interest	\$	<b>79</b> Gross Wages & Salaries	\$
<b>70</b> Dividends	\$	<b>80</b> Rent	\$
<b>71</b> Cash Receipts not included in lines 67-70	\$	<b>81</b> Supplies <sup>3</sup>	\$
Other Income (Specify below)		<b>82</b> Utilities/Telephone <sup>4</sup>	\$
<b>72</b>	\$	<b>83</b> Vehicle Gasoline/Oil	\$
<b>73</b>	\$	<b>84</b> Repairs & Maintenance	\$
<b>74</b>	\$	<b>85</b> Insurance	\$
<b>75</b>	\$	<b>86</b> Current Taxes <sup>5</sup>	\$
<b>76 Total Income</b> (Add lines 67 through 75)	\$	<b>87</b> Other Expenses, including installment payments (Specify)	\$
		<b>88 Total Expenses (Add lines 77 through 87)</b>	\$
		<b>89 Net Business Income (Line 76 minus 88)</b> <sup>6</sup>	\$

Enter the monthly net income amount from line 89 on line 23, section 5. If line 89 is a loss, enter "0" on line 23, section 5. Self-employed taxpayers must return to page 4 to sign the certification.

- 1 Materials Purchased:** Materials are items directly related to the production of a product or service.
- 2 Inventory Purchased:** Goods bought for resale.
- 3 Supplies:** Supplies are items used in the business that are consumed or used up within one year. This could be the cost of books, office supplies, professional equipment, etc.
- 4 Utilities/Telephone:** Utilities include gas, electricity, water, oil, other fuels, trash collection, telephone, cell phone and business internet.

- 5 Current Taxes:** Real estate, excise, franchise, occupational, personal property, sales and employer's portion of employment taxes.
- 6 Net Business Income:** Net profit from Form 1040, Schedule C may be used if duplicated deductions are eliminated (e.g., expenses for business use of home already included in housing and utility expenses on page 4). Deductions for depreciation and depletion on Schedule C are not cash expenses and must be added back to the net income figure. In addition, interest cannot be deducted if it is already included in any other installment payments allowed.

**IRS USE ONLY** (Notes)

**Privacy Act:** The information requested on this Form is covered under Privacy Acts and Paperwork Reduction Notices which have already been provided to the taxpayer.

# Form 433-A Supplemental

## OTHER BUSINESS INTERESTS (Section 1; 3a-3c)

Business Name	Type	Title	Ownership
RUBICON PERFORMANCE, LLC	LLC	CEO	100%
BALANCE BENEFITS, PLLC	LLC	CEO	60%

## TAXPAYER EMPLOYERS (Section 2)

Name/Address	Occupation	How Long	Pay Period
--------------	------------	----------	------------

'  
(No contact allowed)  
W-4 withholding allowances: yrs mos  
RUBICON PERFORMANCE & BALANCE BENEFITS

'  
(No contact allowed)  
W-4 withholding allowances: yrs mos Monthly



## 2017 Mercedes-Benz C-Class

Account 200076142901

### Recent Activity

90 Days

All

12/27/2023

Normal Payment

\$868.00



11/27/2023

Normal Payment

\$868.00



10/27/2023

Normal Payment

\$868.00



While payments will post to your account when made, it may take up to 48 hours for you to see them on Bridgecrest. Please check back at a later date if you recently made your payment. If you have any questions about your account activity, please contact customer service at [800-967-8526](tel:800-967-8526).



E A10 B10

MICHAEL WALKER  
12656 SOUTHERN HIGHLANDS PKWY 5 1040  
LAS VEGAS, NV 89141



### 10-DAY TERMINATION OF SERVICE NOTICE FOR NON-PAYMENT

This is a reminder that as of the date of this notice your account is past due in the amount of **\$147.98**. Please pay total past due amount on or before **Jan 25, 2024** to avoid interruption in service. If you've made a payment, thank you. If you would like to discuss a payment arrangement, please call us at (702) 402-5555 or visit us at [nvenergy.com](http://nvenergy.com). Thank you for your immediate attention!

#### Electric Usage: Residential Service - Multi Family

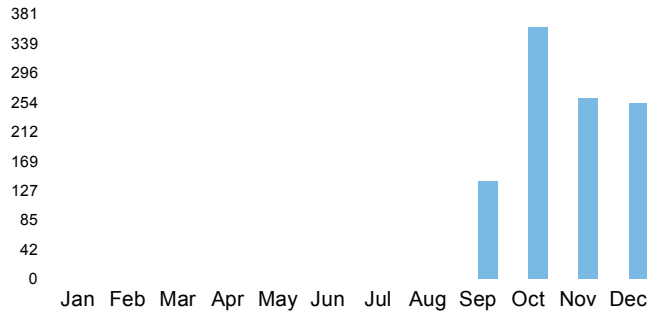
##### Average Daily Electric Usage

Average Daily  
Cost this month

**\$1.46**

##### Usage in total electric kilowatt hours

■ Last Year ■ This Year



#### Meter Information

If NV Energy is unable to read your meter because of circumstances beyond control, you may be billed based on estimated usage for that billing period.

Meter#	Type	Service Period	Bill Days	Previous	Current	Multiplier	Usage
CC036742137	kWh	Dec 6, 2023 to Jan 8, 2024	33	12,129	12,382	1	253

#### Charge Details

Electric Consumption (Prior Rate)	194.000	kWh	x	0.15055	29.21
Electric Consumption (New Rate)	59.000	kWh	x	0.14415	8.50
Deferred Energy Adjustment (Prior Rate)	194.000	kWh	x	0.00324 CR	0.63 CR
Deferred Energy Adjustment (New Rate)	59.000	kWh	x	0.00074 CR	0.04 CR
Temp. Green Power Financing	253.000	kWh	x	0.00057	0.14
Renewable Energy Program	253.000	kWh	x	0.00039	0.10
Energy Efficiency Charge	253.000	kWh	x	0.00189	0.48
Natural Disaster Protection Plan	253.000	kWh	x	0.00061	0.15
Expanded Solar Access Program Rate	194.000	kWh	x	0.00004	0.01
Basic Service Charge (Prior Rate)					5.83
Basic Service Charge (New Rate)					1.99

Please Pay By: **Jan 31, 2024**

**\$198.44**

Account: **3000397396923863674**

Customer Number: **3973969**

Premises Number: **2386367**

Billing Date: Jan 11, 2024

Next Read Date: Feb 6, 2024

#### Account Summary

Previous Account Balance	147.98
<b>PAST DUE</b>	<b>147.98</b>
Electric Charges	48.13
Miscellaneous	2.33
<b>Current Amount Due</b>	<b>\$198.44</b>

**If your service is disconnected, you must pay the following amounts to restore your service.**

- The past due balance.
- A reconnect fee of \$6 if the service can be remotely reconnected.
- A reconnect fee of \$40 for same day/or after hours or \$30 for next business day for a manual reconnection.
- A security deposit and applicable late charges.

For help with paying your bill, visit [nvenergy.com/assistance](http://nvenergy.com/assistance).

If the service is disconnected, payment must be received by 2 p.m. for service to be restored the same day.

After your service is restored, you will need to verify that your main breaker has been reset to the

**Customer Service:** (702) 402-5555 or (800) 331-3103 Toll Free 24/7, excluding holidays **Emergencies:** (702) 402-2900

Para servicio en español (702) 402-5554. TDD/TYY: 711 - Hearing impaired service available 24/7 days a week.

Please return this portion with payment - to ensure timely processing do not use staples or tape



ACCOUNT NUMBER: **3000397396923863674**

Customer Number: **3973969**

Service: **12656 SOUTHERN HIGHLANDS PKWY 5 1040**  
Address: **LAS VEGAS, NV 89141**

Please Pay By:	<b>Jan 31, 2024</b>
	<b>\$198.44</b>
Enter Amount Enclosed:	\$

### 10-DAY TERMINATION OF SERVICE NOTICE

1/3/24 11:51 PM 0 0017589 20240111 VA5BU9 NOPRINT 1 oz 1 VA5BU90000\* 161588 BC

MICHAEL WALKER  
12656 SOUTHERN HIGHLANDS PKWY UNIT 1040  
LAS VEGAS NV 89141-3325



This is a reminder that as of the date of this notice your account is past due in the amount of \$147.98. Please pay total past due amount on or before Jan 25, 2024 to avoid an interruption of service.

#### Payment Options:

Online at [nvenergy.com](http://nvenergy.com) or call (844) 343-3719  
At any of our authorized Shop & Pay locations  
By phone: (800) 253-8084 (debit/credit card)  
By mail: PO Box 30150, Reno, NV 89520-3150

89520



3000397396923863674 0000019844 0000005046 0 005

Questions about your bill: (702) 402-5555 or (800) 331-3103 [www.nvenergy.com](http://www.nvenergy.com)

Office located at: 6226 West Sahara Ave, Las Vegas, NV 89146.

BILLING DATE: <b>Jan 11, 2024</b>	ACCOUNT NUMBER: <b>3000397396923863674</b>	DATE DUE: <b>Jan 31, 2024</b>	AMOUNT DUE: <b>\$198.44</b>
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Local Government Fee			5%	2.29
Universal Energy Charge	253.000	kWh	x 0.00039	0.10

"on" position. Your meter may be disconnected and reconnected remotely.

**Total Electric Service Amount \$48.13**

Please ensure your property is free from potential fire danger. Do not place items on your stove or other appliances or electronics that may lead to a fire when service is reconnected.

**Miscellaneous Charges & Adjustments**

Late Charge				0.09
Late Charge - Electric				2.13
Local Government Fee			5%	0.11

Please be aware that we have received three late payments in the last 12 months. A deposit based on your average monthly usage may be assessed upon a fourth late payment. Please do not hesitate to call if you need assistance.

**Total Miscellaneous Charges & Adjustments \$2.33**

**Customer Assistance**

If you wish to dispute any bill, charge or service, NV Energy will promptly investigate the matter. However, to avoid termination of service, all charges must be paid during the investigation period. If you are not satisfied with our final decision, you may contact the Public Utilities Commission (702) 486-2600, Online at [puc.nv.gov](http://puc.nv.gov) or at 9075 West Diablo Drive, Suite 250, Las Vegas, Nevada 89148.

Need additional hand-delivered notification for planned outages or 48-hour notification prior to a disconnection of the service for non-payment? If you or a permanent member of the household are dependent on life support equipment, electrically operated medical equipment, are disabled or age 62 or older, please call (702) 402-5555 or (800) 331-3103 to update your account information.

**Energy Assistance Programs** are available and can help low-income customers pay their energy bills and/or weatherize their homes. Residential customers must meet income guidelines to qualify. For more information call (702) 486-1404 or visit [dwss.nv.gov](http://dwss.nv.gov). For the Weatherization Assistance Program serving all of Nevada, call (775) 687-2240.

**Project REACH** is funded by NV Energy and administered by the United Way of Southern Nevada. The energy assistance program is provided to residential customers, age 62 and older, medically fragile, Reservist or National Guard members who meet income guidelines. Project REACH is provided to help pay a past due energy bill once during a 12-month period. Call (702) 402-5200 or visit our website at [nvenergy.com/assistance](http://nvenergy.com/assistance) for guidelines.

**Additional Information**

**Understanding Your Bill:** Your bill has a lot of information and terms you may not have heard before. For definitions of all charges and taxes, please visit [www.nvenergy.com/home/customer-care](http://www.nvenergy.com/home/customer-care).

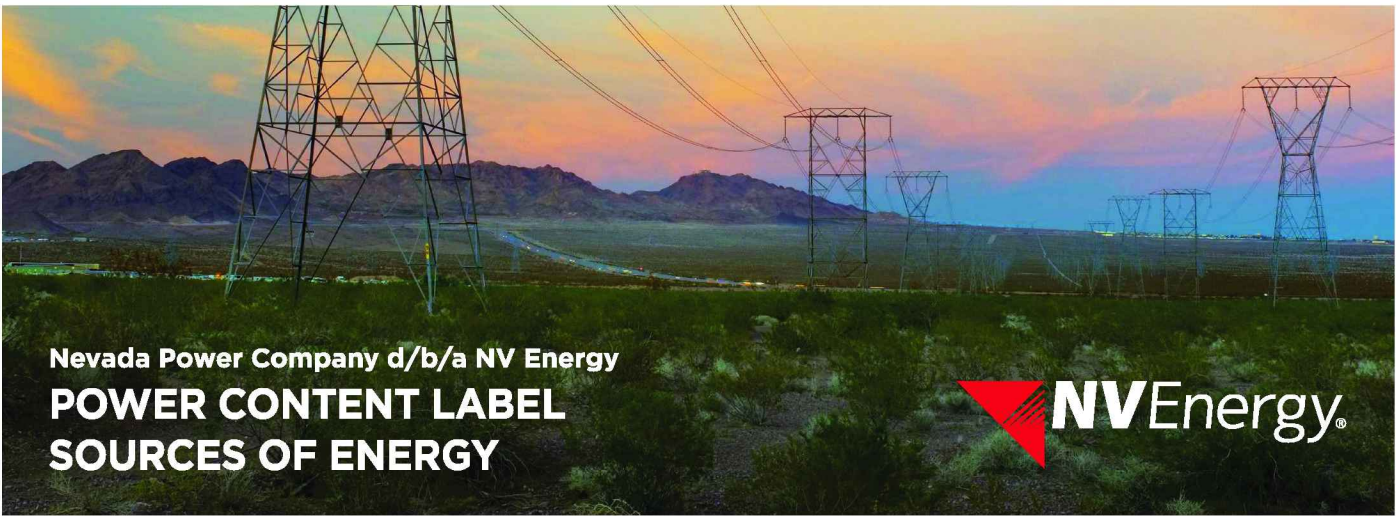
**Rules and Regulations:** Rules, regulations, and rate schedules are available for public inspection at [nvenergy.com/rates](http://nvenergy.com/rates).

**Payments & Due Date:** Bills for service are rendered and due monthly by the due date. Your bill becomes past due on the next meter read date, at which time a 1.5% late fee is applied. All payments made by check authorize NV Energy to initiate an electronic debit. Checks will not be returned and funds may be withdrawn the same day. Please make checks payable to NV Energy.

**Payment Arrangements:** If you have difficulty making a payment, we are here to help. Give us a call so we can review all the options available to assist you.

**Interruption in Service:** NV Energy may issue a termination of service notice and may require a security deposit for delinquent payments.

**Good Pay Forgiveness:** Life happens - payments get lost, transactions don't go through, time slips away. Whatever the reason, we understand. We forgive a missed payment one time for customers with excellent payment history, so you don't face possible service interruptions.



**SOURCES OF ENERGY**

Annually, Nevada Power Company d/b/a NV Energy generates approximately 65 percent of the electricity needed to supply our customers. The balance of power used to serve our customers is purchased from the “grid,” a transmission network connected to various generating facilities in the Western United States. Electricity, when purchased in this way, cannot be labeled as coming from any one particular source. The following table represents our average fuel mix from both our own generation and the power purchased to serve you for the 12-month period ending September 30, 2023.

ENERGY SOURCE	MEGAWATT HOURS	% OF TOTAL
Coal	206,738	0.88
Natural Gas	17,081,102	72.82
Oil	925	0.00
Hydroelectric	645,319	2.75
Geothermal	1,378,900	5.88
Solar	3,453,288	14.72
Nuclear	113,238	0.48
Wind	490,733	2.10
Biofuel	64,469	0.27
Biomass	16,459	0.07
Other	6,009	0.03
<b>Total</b>	<b>23,457,180</b>	<b>100.00%</b>

**EMISSIONS OF ENERGY SOURCES**

Like you, we care about the environment and continuously strive to operate all our facilities at less than permitted emission limits approved by the regulatory authorities (U.S. Environmental Protection Agency, Nevada Division of Environmental Protection and Clark County Department of Air Quality Management). The provided emissions data is derived from actual

NV Energy reported emissions and regional averages to account for purchased power.\*

SPECIFIC EMISSION TYPE	POUNDS PER MEGAWATT-HOUR
High-level Radioactive Waste	N/A
Sulfur Dioxide	0.18
Carbon Dioxide	1,080.70
Carbon Monoxide	0.04
Particulate Matter	0.03
Volatile Organic Compounds	0.00
Oxides of Nitrogen	0.53
Heavy Metals	<0.01

\*The above tables are calculated in compliance with Nevada Administrative Code, NAC 704.2785. Company data is based on a 12-month period ending September 30, 2023.

**POWERFUL PARTNERSHIPS TO SAVE ENERGY AND MONEY**

PowerShift by NV Energy values powerful partnerships – that’s why we work closely with our customers to help you better manage your energy use and save money on monthly utility bills.





## POWERSHIFT PRODUCTS AND SERVICES

Want to know how you're using energy? It's easy and convenient with our free online home energy assessment. Just log in to [nvenergy.com/myenergy](https://www.nvenergy.com/myenergy) to get started. Select the Edit Home Profile button and fill out the short assessment. You'll get personalized, timely information about your energy use along with money-saving tips you can use all year long.

PowerShift also offers free smart thermostats and in-home energy assessments, along with qualifying discounts and incentives that help our customers increase the comfort of their home. Those customers who meet income-eligibility guidelines can qualify to have their old, inefficient refrigerator, electric clothes dryer and chest freezer replaced. And, as Nevadans continue to embrace electric vehicles and solar energy, we provide resources to support a sustainable energy environment for generations to come. For more information and details on all the ways you can save, at [nvenergy.com/powershift](https://www.nvenergy.com/powershift).

## TIPS FOR RECYCLING AND DISPOSING ELECTRONIC WASTE

Did you know that your energy-efficient Compact Fluorescent Lamps (CFLs) and electronic waste, like computers, televisions, DVD players and cell phones, could contain materials potentially hazardous to the environment? Electronic waste is one of the fastest growing segments of our nation's waste stream; however, the good news is that many of these products can be reused, refurbished, or recycled.

CFLs can be recycled for free at any Home Depot and most Lowe's stores throughout the United States. The stores maintain drop-off bins at the customer service desk at each location.

Since many electronic wastes can be reused or refurbished, they can be donated to select organizations or can be given to stores that refurbish electronics. If your electronics cannot be refurbished or reused, then they should be recycled. Your local waste service company can provide further information regarding the safe handling of these materials.

The website [nevadarecycles.nv.gov](https://www.nevadarecycles.nv.gov) also provides information about electronic recycling and offers some options right here in our state. Further information is also provided at [epa.gov/recycle](https://www.epa.gov/recycle).

## ENERGY ASSISTANCE SOURCES

The State of Nevada **Energy Assistance Program (EAP)** can help low-income customers pay their energy bills. To qualify, you must be a residential customer and meet certain income guidelines. To find out if you qualify or for more information about EAP, call (702) 486-1404 or visit [dwss.nv.gov](https://www.dwss.nv.gov).

The Nevada Housing Division has available a **Weatherization Assistance Program** that uses a network of sub-grantees to conduct onsite audits to assess the need for the installation of energy saving measures in low-income households. For more information about the Weatherization Assistance Program and/or to determine if you may qualify, visit their website at [housing.nv.gov](https://www.housing.nv.gov).

The NV Energy Foundation provides funding to **Project REACH**, administered by United Way of Southern Nevada. The utility assistance program is provided to residential customers, age 62 and older who meet income guidelines.

Project REACH is available to help pay a past-due energy bill once during a 12-month period. Call (702) 402-5200 or visit our website at [nvenergy.com/assistance](https://www.nvenergy.com/assistance) for guidelines. Project REACH is available until funds are exhausted.

If you have difficulty making a payment, contact us at the telephone number shown on your bill. We may be able to make **payment arrangements** with you depending upon several factors, including your past credit history.

**FlexPay** is our prepaid energy service that lets you pay according to your schedule and budget. We'll let you know when your funds are running low, and you can add the amount of your choice at any time. Because your energy is prepaid, there are no credit checks or deposits. Plus, when you add money to your FlexPay account, a portion of the funds is applied to any past-due balance so you can continue to pay your balance a little at a time while keeping your lights on. Visit [nvenergy.com/flexpay](https://www.nvenergy.com/flexpay) to get started.

Another payment option is **Equal Pay**. We'll take your average power usage and divide it into equal monthly payments, so you'll know in advance what your bill will be each month. Call Customer Service at (702) 402-5555 or visit [nvenergy.com/equalpay](https://www.nvenergy.com/equalpay).

If anyone residing at this address is either disabled or 62 years of age or older, please contact the telephone number shown on your bill so we can update your account information.

**Meter Number: 4576477**

**Period: Feb 2022 To Jan 2024**

**Property: 12656 SOUTHERN HIGHLANDS PKWY, 5 1040, LAS VEGAS, NV 89141-3325**

**Account Number: 910003943819**

<b>Month, Year</b>	<b>Cost of Units Consumed (\$)</b>	<b>Units Consumed (Therms)</b>	<b>Billing Dates</b>	<b>Billing Days</b>
Sep, 2023	\$0.00	0.00 Therms	Sep 28 - Sep 29	1
Oct, 2023	\$7.84	4.00 Therms	Sep 30 - Oct 30	30
Nov, 2023	\$19.61	10.00 Therms	Oct 31 - Dec 01	31
Dec, 2023	\$21.56	11.00 Therms	Dec 02 - Jan 03	32

# Account History

<b>Date:</b>	<b>Description:</b>	<b>Activity:</b>	<b>Balance:</b>
1/1/2024	Pet Rent- Dog	\$40.00	\$40.00
1/1/2024	Sewer	\$14.43	\$54.43
1/1/2024	Trash	\$12.78	\$67.21
1/1/2024	Water	\$18.28	\$85.49
1/1/2024	Common Area Electric	\$38.44	\$123.93
1/1/2024	Common area gas	\$15.69	\$139.62
1/1/2024	Lifestyle Fee	\$200.00	\$339.62
1/1/2024	Pest Control	\$3.00	\$342.62
1/1/2024	RLL Program	\$15.00	\$357.62
1/1/2024	Rent	\$2,554.00	\$2,911.62
1/4/2024	WelcomeHome card payment -- Michael Walker	( \$2,911.62 )	\$0.00

<b>TOTAL DUE:</b>	<b>\$0.00</b>
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## Upcoming Charges

<b>Date:</b>	<b>Description:</b>	<b>Activity:</b>	<b>Balance:</b>
2/1/2024	RLL Program	\$15.00	\$15.00
2/1/2024	Water	\$18.28	\$33.28
2/1/2024	Trash	\$12.78	\$46.06
2/1/2024	Pet Rent- Dog	\$40.00	\$86.06
2/1/2024	Sewer	\$14.43	\$100.49
2/1/2024	Pest Control	\$3.00	\$103.49
2/1/2024	Lifestyle Fee	\$200.00	\$303.49
2/1/2024	Common area gas	\$15.69	\$319.18
2/1/2024	Common Area Electric	\$38.44	\$357.62
2/1/2024	Rent	\$2,554.00	\$2,911.62

<b>TOTAL UPCOMING:</b>	<b>\$2,911.62</b>
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