

Marilyn Miller

From: Brandon Tankersley <brandon.tankersley5@gmail.com>
Sent: Tuesday, November 5, 2024 1:39 PM
To: Marilyn Miller
Subject: Fwd: Lien update

Sent from my iPhone

Begin forwarded message:

From: Adam Osborne <aosborne@hhmcpas.com>
Date: October 29, 2024 at 1:41:16 PM EDT
To: Brandon Tankersley <brandon.tankersley5@gmail.com>
Subject: FW: Lien update

-----Original Message-----

From: Cassie Bell <cbell@hhmcpas.com>
Sent: Tuesday, October 29, 2024 9:34 AM
To: Adam Osborne <aosborne@hhmcpas.com>
Subject: RE: Lien update

Good morning!

I was transferred to four different departments this morning trying in an effort to help out Brandon.

The department he is in currently is the SCP department 1-833-282-7220. I spoke with Mrs. Ewing \$1004944805. While she couldn't lift liens she was helpful.

He currently owes \$223,711.04

2012: 61,688.49

2014: 58,044.32

2015: 75,719.48

2018: 28,258.75

She said the liens can't be lifted. He has significant tax liabilities and while he has made efforts to get current on his tax filings, he has not made attempts to pay down liabilities that are aging for more than ten years.

She said he needs to complete Form 433F, Collection Information Statement. It is very important that he determine the payment amount that he can pay. To expedite the process, she recommended to call the SCP department to process the 433F and that way if additional information is needed to substantiate the request it can be provided without delay. She said these forms require manager approval and can take one month to process before receiving the determination letter.

-----Original Message-----

From: Cassie Bell <cbell@hhmcpas.com>
Sent: Friday, October 25, 2024 1:29 PM
To: Adam Osborne <aosborne@hhmcpas.com>
Subject: RE: Lien update

I put it on my calendar to call next week.

Cassie Bell CPA
Senior Tax Manager

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Mobile <tel:-(706) 633 7554 <tel:(706) 633 7554> hhmcpas.com <http://hhmcpas.com/> |
cbell@hhmcpas.com <mailto:cbell@hhmcpas.com> -----Original Message-----
From: Adam Osborne <aosborne@hhmcpas.com>
Sent: Friday, October 25, 2024 12:30 PM
To: Cassie Bell <cbell@hhmcpas.com>
Subject: FW: Lien update

Next time you call the IRS, can we see if 2018 is processed and if 2023 is processed and payment has been credited?

I think he is then paid in full for most of the current years. He is trying to refinance a loan to pull out some equity and pay them off in full. Can we see if they will remove a lien for prior years (2012-2014 I believe) so he can do this with the understanding that he will pay them off. Also see if they can purge any penalties for those years since he is now current and on a good track?

I suspect the IRS will say no to all, but he needs to hear it from the agent and your email correspondence.

Call next week is fine.

Adam Osborne | CPA, CGMA
Partner

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<http://hhmcpas.com/> | aosborne@hhmcpas.com <mailto:aosborne@hhmcpas.com> -
----Original Message-----
From: Brandon Tankersley <brandon.tankersley5@gmail.com>
Sent: Friday, October 25, 2024 12:03 PM
To: Adam Osborne <aosborne@hhmcpas.com>
Subject: Lien update

ATTENTION: External sender. Proceed with caution.

