

INTERNAL REVENUE SERVICE



FAX TRANSMISSION
Cover Sheet

Date: September 25, 2024

To: **David Collins**

Address/Organization: _____

Fax Number: (423) 558-3274 Office Number: _____

From: **Gutierrez Christopher**

Address/Organization: _____

Fax Number: (855) 482-6840 Office Number: _____

Number of pages: *Including cover page*

Subject: Letter 937; Form 9297

Hello David Collins,

As we discussed on the telephone today.

I have mailed a copy to the taxpayer for their records.

Thank you,

C. Gutierrez

This communication is intended for the sole use of the individual to whom it is addressed and may contain confidential information that is privileged, confidential and exempt from disclosure under applicable law. If you are not the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited by the provisions of the Internal Revenue code. If you have received this communication in error, please contact the sender immediately by telephone. Thank you.

Revenue Officer

Internal Revenue Service

212 Coffee Rd., Suite 200

Bakersfield, CA 93309

(661) 527-6832 Desk

(855) 482-6840 eFax



Department of the Treasury
Internal Revenue Service
Small Business / Self-Employed Division
212 COFFEE RD, STE. 200
BAKERSFIELD, CA 93309

DAVID W COLLINS
9301 OCOEE ST UNIT 64
OOLTEWAH, TN 37363-77264

Date:
09/25/2024
Taxpayer ID number (last 4 digits):
XX-XXX1121
Taxpayer name:
VICTOR SCOTT BRANDON

Person to contact:
C. GUTIERREZ
Employee ID number:
1003806939
Contact telephone number:
(661)527-6832
Contact fax number:
(855)482-6840

We are sending the enclosed material under the provisions of your power of attorney or other authorization we have on file. For your convenience, we have listed the name of the taxpayer to whom this material relates in the heading above.

If you have any questions, please call the contact person at the telephone number shown in the heading of this letter.

Thank you for your cooperation.

Sincerely,

A handwritten signature in black ink, appearing to read "C. Gutierrez".

C. GUTIERREZ
REVENUE OFFICER

Enclosures:
Form 9297



**DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE**

SMALL BUSINESS / SELF-EMPLOYED DIVISION

Date: 09/25/2024

Area Number: 27

DAVID W COLLINS
9301 OCOEE ST UNIT 64
OOLTEWAH, TN 37363-772264

As discussed in our telephone contact on 09/25/2024, I have prepared Form 9297, Summary of Taxpayer Contact. This form lists the items or actions required in order to move towards resolution of the case, and their required due dates.

If you have any questions or need more information, please contact me at the address or the telephone number listed below:

Internal Revenue Service
212 COFFEE RD, STE. 200
BAKERSFIELD, CA 93309

Phone#: (661)527-6832
Fax#: (855)482-6840

Sincerely,

C. GUTIERREZ
REVENUE OFFICER
Employee ID#: 1003806939

A handwritten signature in black ink, appearing to read "C. Gutierrez".

Enclosure(s):
Form 9297

VICTOR SCOTT BRANDON

Form **9297**
(June 2024)

Department of the Treasury - Internal Revenue Service

Information and Document Request - Collection

Taxpayer's name VICTOR SCOTT BRANDON, DBA SCOTT BRANDON LATHING	Representative name DAVID COLLINS
--	--------------------------------------

To determine the appropriate resolution of your case we need to verify your ability to pay the amount owed and remain compliant with all applicable filing and payment requirements.

Instructions: Please provide copies of the items checked and/or listed below by the date required.

Information/Documents Required	Date Required	Information/Documents Required	Date Required
<input type="checkbox"/> Verification of estimated tax payment Tax year(s) _____ Amount _____		<input type="checkbox"/> Verification of federal tax deposits Period(s) _____ Amount _____	
<input type="checkbox"/> Wage statements From _____ To _____		<input type="checkbox"/> Delinquent income tax returns <input type="checkbox"/> 1040 <input type="checkbox"/> 1120 <input type="checkbox"/> 1065 Tax year(s) _____	
<input type="checkbox"/> Bank statements <input type="checkbox"/> Cancelled checks <input type="checkbox"/> Personal From _____ To _____ <input type="checkbox"/> Business From _____ To _____		<input type="checkbox"/> Delinquent employment tax returns <input type="checkbox"/> 941 <input type="checkbox"/> 940 <input type="checkbox"/> Other _____ Tax year(s)/periods _____	
<input type="checkbox"/> List of all real property owned, business and individually, with payoff documentation		<input type="checkbox"/> The most recent Balance Sheet and Profit and Loss Statement	
<input type="checkbox"/> List of vehicles with lienholder documentation and payoff		<input type="checkbox"/> List of machinery, inventory & copies of documents showing any encumbrances	
<input type="checkbox"/> Documents verifying monthly expenses or liabilities with proof of payments		<input type="checkbox"/> List of accounts receivable or major clients. Include an age analysis of each account	
<input type="checkbox"/> Statements for all investment accounts you own or have an interest in (e.g., stocks, bonds, mutual funds, retirement accounts, life insurance policies, etc.) From _____ To _____		<input type="checkbox"/> Funding Sources (line of credit, factoring agreement, etc.). Provide statements to verify the dates funds were drawn from these sources	
<input type="checkbox"/> List all digital assets you own or have a financial interest (e.g., virtual currency/cryptocurrency, non-fungible tokens, smart contracts, etc.). Attach a statement with each currency's public key and who has access to the private key		<input type="checkbox"/> Safe deposit box location and list of contents	
		<input type="checkbox"/> List of officers/directors/major shareholders and names of anyone listed on the Corporation's bank signature card(s)	

Additional Information/Documents Required	Date Required
Call Revenue Officer C. Gutierrez for account resolution	10/04/2024
Full pay liabilities \$143,246.20	10/04/2024
Enter into monthly installment agreement for \$1,000 increasing to \$2,400 in July 2025	10/04/2024

You can make payments online at www.irs.gov/payments or www.eftps.gov.

You can send documents using one of the following methods:

- **Secure Messaging:** IRS Secure Messaging provides a secure method for exchanging information with us online. Visit IRS.gov/connect and enter access code 14628.
- **Documentation Upload Tool (DUT):** DUT provides a safe means for exchanging information with us online. To utilize the DUT contact me at the number above for a unique access code. Then visit IRS.gov/sendmyreply to upload your information using the code provided.
- **Fax:** Fax your documents to the fax number shown below, using either a fax machine or online fax service. Protect yourself when sending digital data by understanding the fax service's privacy and security policies.
- **Mail:** Send your documents to the address listed below.
Internal Revenue Service, Attention: RO C. Gutierrez
212 Coffee Rd., Suite 200
Bakersfield, CA 93309

Notification of consequences of failure to meet the above deadlines: Failure to meet the above deadlines by the specified date(s) may require the IRS to take certain actions, such as issuing a Notice of Levy, issuing a summons, or **other actions as specified below**. Levies will be issued. Recommend reversal of pending installment agreement from Independent Reviewer. Pursue available equity in assets.

Revenue officer C. GUTIERREZ	Employee ID number 1003806939	Telephone number (661) 527-6832	Fax number 855-482-6840
Office address 212 COFFEE RD., SUITE 200, BAKERSFIELD, CA 93309			Date 09/25/2024