

## Summary of Taxpayer Contact (Secure Messaging)

Taxpayer's name

VICTOR SCOTT BRANDON

Representative name

SHELIA R BRANDON

**To determine the appropriate resolution of your case we need to verify your ability to pay the amount owed and remain compliant with all applicable filing and payment requirements.**

**Instructions:** Provide copies of the items checked and/or listed below by the date required.

Information/Documents Required	Date Required	Information/Documents Required	Date Required
<input type="checkbox"/> Verification of estimated tax payment Tax year(s) _____ Amount _____		<input type="checkbox"/> Verification of federal tax deposits Period(s) _____ Amount _____	
<input type="checkbox"/> Wage statements From _____ To _____		<input type="checkbox"/> Delinquent income tax returns <input type="checkbox"/> 1040 <input type="checkbox"/> 1120 <input type="checkbox"/> 1065 Tax year(s) _____	
<input checked="" type="checkbox"/> Bank statements <input checked="" type="checkbox"/> Cancelled checks	03/14/2024	<input checked="" type="checkbox"/> Delinquent employment tax returns <input type="checkbox"/> 941 <input checked="" type="checkbox"/> 940 <input type="checkbox"/> Other _____ Tax year(s)/periods See below	03/14/2024
<input checked="" type="checkbox"/> Personal From 03/01/2023 To 02/28/2024		<input checked="" type="checkbox"/> The most recent Balance Sheet and Profit and Loss Statement	03/14/2024
<input checked="" type="checkbox"/> Business From 03/01/2023 To 02/28/2024		<input checked="" type="checkbox"/> List of machinery, inventory & copies of documents showing any encumbrances	03/14/2024
<input checked="" type="checkbox"/> List of all real property owned, business and individually, with payoff documentation	03/14/2024	<input checked="" type="checkbox"/> List of accounts receivable or major clients. Include an age analysis of each account	03/14/2024
<input checked="" type="checkbox"/> List of vehicles with lienholder documentation and payoff	03/14/2024	<input checked="" type="checkbox"/> Funding Sources (line of credit, factoring agreement, etc.). Provide statements to verify the dates funds were drawn from these sources	03/14/2024
<input checked="" type="checkbox"/> Documents verifying monthly expenses or liabilities with proof of payments	03/14/2024	<input checked="" type="checkbox"/> Safe deposit box and location	03/14/2024
<input checked="" type="checkbox"/> Statements for all investment accounts you own or have an interest in (e.g., stocks, bonds, mutual funds, retirement accounts, life insurance policies, etc.) From 03/01/2023 To 02/28/2024	03/14/2024	<input type="checkbox"/> List of officers/directors/major shareholders and names of anyone listed on the Corporation's bank signature card(s)	
<input checked="" type="checkbox"/> List all virtual currency you own or in which you have a financial interest (e.g., Bitcoin, Ethereum, Litecoin, Ripple, etc.). Attach a statement with each currency's public key and who has access to the private key	03/14/2024		
Additional Information/Documents Required			Date Required
Provide full payment via check, money order, cashier's check. If unable to full pay, provide partial payment.			03/14/2024
Provide delinquent employment tax return; Form 940: 2019			03/14/2024
Provide requested documents above with Form 433-B			03/14/2024
Payment can be made at <a href="https://irs.gov/payments">irs.gov/payments</a>			

You may reach me by using the telephone number, fax number, or mailing address below. I may also be reached by IRS Secure Messaging. To register for Secure Messaging, visit [www.irs.gov/connect](https://www.irs.gov/connect) and enter the Collection employee's access code: 14628. Once registered, you and your authorized representative may quickly and directly communicate with me about your case. Publication 5460 has more information about secure messaging.

**Notification of consequences of failure to meet the above deadlines:** Failure to meet the above deadlines by the specified date(s) may require the IRS to take certain actions, such as issuing a Notice of Levy, issuing a Summons, or other actions as specified below. Levies will be issued. Summons may be issued to obtain information. Notice of Federal Tax Lien will be filed.

Revenue Officer C. GUTIERREZ	Employee ID number 1003806939	Telephone number (661) 527-6832	Fax number 855-482-6840
Office address 212 COFFEE RD., SUITE 200, BAKERSFIELD, CA 93309			Date 02/15/2024

*Pub. 5460 - Secure messaging*