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| This Product Contains Sensitive Taxpayer Data |

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| **Account Transcript** |
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| Request Date: | 06-19-2024 |
| Response Date: | 06-19-2024 |
| Tracking Number: | 106150799976 |

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|  |
| FORM NUMBER: | 1040 |
| TAX PERIOD: | Dec. 31, 2018 |

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|  |
| TAXPAYER IDENTIFICATION NUMBER:   | XXX-XX-0964 |
| SPOUSE TAXPAYER IDENTIFICATION NUMBER:   | XXX-XX-3060 |
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| RAJ PUSA & BHUP |
| **<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>** |

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| --- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT --- |
|  |
| ACCOUNT BALANCE: | 8,212.25 |  |
| ACCRUED INTEREST: | 1,241.74 | AS OF: | Jul. 01, 2024 |
| ACCRUED PENALTY: | 517.88 | AS OF: | Jul. 01, 2024 |
|  |
| ACCOUNT BALANCE PLUS ACCRUALS(this is not a payoff amount): | 9,971.87 |  |
|  |
| \*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\* |  |
|  |  |
| EXEMPTIONS: | 04 |  |  |  |  |  |
| FILING STATUS: | Married Filing Joint |  |  |  |  |  |
| ADJUSTED GROSS INCOME: | 161,795.00 |  |
| TAXABLE INCOME: | 137,795.00 |  |
| TAX PER RETURN: | 9,357.00 |  |
| SE TAXABLE INCOME TAXPAYER: | 0.00 |  |
| SE TAXABLE INCOME SPOUSE: | 0.00 |  |
| TOTAL SELF EMPLOYMENT TAX: | 0.00 |  |
|  |
| RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) | Apr. 15, 2019 |
| PROCESSING DATE | May  06, 2019 |
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| TRANSACTIONS |

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| --- | --- | --- | --- | --- | --- |
|  | **CODE** | **EXPLANATION OF TRANSACTION** | **CYCLE** | **DATE** | **AMOUNT** |
|  |  |  |  |  |  |
| a | 150 | Tax return filed | 20191603 | 05-06-2019 | $9,357.00 |
|  | n/a | 30211-505-18157-9 |  |  |  |
|  | 806 | W-2 or 1099 withholding |  | 04-15-2019 | -$8,788.00 |
|  | 766 | Credit to your account |  | 04-15-2019 | -$1,000.00 |
|  | 846 | Refund issued |  | 04-22-2019 | $431.00 |
|  | 922 | Review of unreported income |  | 06-12-2022 | $0.00 |
| c | 670 | Payment |  | 12-08-2020 | -$9,062.00 |
|  | 570 | Additional account action pending |  | 01-04-2021 | $0.00 |
| b | 971 | Amended tax return or claim forwarded for processing |  | 12-08-2020 | $0.00 |
| d | 977 | Amended return filed |  | 12-08-2020 | $0.00 |
|  | n/a | 09277-482-01298-1 |  |  |  |
|  | 560 | IRS can assess tax until09-12-2022 |  | 03-02-2022 | $0.00 |
|  | 767 | Reduced or removed credit to your account |  | 04-15-2019 | $90.00 |
| f | 240 | Miscellaneous penaltyIRC 6662(c), (d), (e), (f), (g), or (h) Accuracy-Related Penalty06-27-2032 | 20222305 | 06-27-2022 | $2,616.00 |
|  | n/a | 07254-558-65031-2 |  |  |  |
| e | 290 | Additional tax assessed06-27-2032 | 20222305 | 06-27-2022 | $12,991.00 |
|  | n/a | 07254-558-65031-2 |  |  |  |
|  | 196 | Interest charged for late payment | 20222305 | 06-27-2022 | $1,628.25 |
|  | 971 | Notice issuedCP 0022 |  | 06-27-2022 | $0.00 |
|  | 971 | Amended tax return or claim forwarded for processing |  | 07-06-2021 | $0.00 |
| g | 977 | Amended return filed |  | 07-06-2021 | $0.00 |
|  | n/a | 73277-659-59716-2 |  |  |  |
|  | 971 | Amended tax return or claim forwarded for processing |  | 07-06-2021 | $0.00 |
| h | 977 | Amended return filed |  | 07-06-2021 | $0.00 |
|  | n/a | 89277-659-00184-2 |  |  |  |
|  | 290 | Additional tax assessed00-00-0000 | 20224505 | 11-28-2022 | $0.00 |
|  | n/a | 07254-711-06972-2 |  |  |  |
|  | 706 | Credit transferred in from1040 202212 |  | 03-06-2023 | -$51.00 |
|  | 971 | Tax period blocked from automated levy program |  | 06-03-2024 | $0.00 |
|  | 960 | Appointed representative |  | 05-09-2024 | $0.00 |

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| This Product Contains Sensitive Taxpayer Data |

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