Department of the Treasury

Refund Inquiry Unit Stop

5333 Getwell Rd, Stop: 8422

Memphis, TN 38118

09/09/2024

Re: Rhonda E Parris (TIN 425-39-1271)   
533 Stafford Ave NW   
Cleveland, TN 37312   
  
To Whom It May Concern:   
Statements of Fact:

* TP’s CPA filed an extension for joint 1040, tax year 2023.
* In July, he attempted to e-file the joint return, but it was rejected with the reason, “Spouse has already filed a return”.
* In early August, TP mailed the return to the IRS through certified mail. It was received on
* TP was mailed refund checks: 4045 53438559 for $3,650.00 on 08/16/2024 and 4045 53624706 for $148.00 on 08/19/2024.
* TP then received CP12 & CP53, both dated 08/26/2024. CP12 stated an error on 2023 1040 resulted in a refund of $3,798.00. CP 53 stated they would be mailing a check rather than the direct deposit requested.
* The Tax Return Transcript shows a dependent with Name Control of “HOLM”. TP has no dependents.

TP has for many years filed joint returns with spouse, Bruce R Parris (TIN 384-82-8564). Tax year 2023 is no different as they have filed jointly.

This is apparently a case of someone transcribing a number wrong in the SSN.

I can be reached at (423) 482-9737, if you have questions or require further information

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Description automatically generatedThank you,

David Collins

(423) 482-9737

david@dctax.us