



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 02-29-2024
 Response Date: 02-29-2024
 Tracking Number: 105626922987

FORM NUMBER: 1040 SEPARATE ASSESSMENT
 TAX PERIOD: Dec. 31, 2016

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-3860

CHRI JACK

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 33,754.73
 ACCRUED INTEREST: 12,690.87 AS OF: Mar. 11, 2024
 ACCRUED PENALTY: 6,723.89 AS OF: Mar. 11, 2024

ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 53,169.49

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Oct. 13, 2017
 PROCESSING DATE Nov. 20, 2017

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20174205	11-20-2017	\$27,225.00
n/a	16221-686-43110-7			
806	W-2 or 1099 withholding		04-15-2017	-\$4,510.00
460	Extension of time to file tax return ext. Date 10-15-2017		04-14-2017	\$0.00
170	Penalty for not pre-paying tax 12-20-2027	20174405	11-20-2017	\$531.00
276	Penalty for late payment of tax	20174405	11-20-2017	\$908.60
196	Interest charged for late payment	20174405	11-20-2017	\$551.73
971	Notice issued CP 0014		11-20-2017	\$0.00
971	Installment agreement established		12-02-2017	\$0.00
971	No longer in installment agreement status		12-25-2017	\$0.00
971	Installment agreement established		01-29-2018	\$0.00
670	Payment		03-02-2018	-\$800.00

670	Payment		04-10-2018	-\$800.00
960	Appointed representative		06-18-2018	\$0.00
420	Examination of tax return		06-29-2018	\$0.00
670	Payment		11-26-2018	-\$800.00
670	Payment		02-05-2019	-\$800.00
961	Removed appointed representative		03-25-2019	\$0.00
960	Appointed representative		01-20-2020	\$0.00
240	Miscellaneous penalty	20202905	08-03-2020	\$2,041.40
	08-03-2030			
n/a	49247-592-30061-0			
300	Additional tax assessed by examination	20202905	08-03-2020	\$10,207.00
	08-03-2030			
n/a	49247-592-30061-0			
421	Closed examination of tax return		08-03-2020	\$0.00
971	Notice issued		08-03-2020	\$0.00
	CP 0021			
971	Innocent spouse claim received		10-21-2020	\$0.00
400	Transfer account out		10-18-2021	-\$33,754.73
402	Transfer account in		10-18-2021	\$33,754.73
971	Tax period blocked from automated levy program		02-13-2023	\$0.00
971	Tax period blocked from automated levy program		02-12-2024	\$0.00

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