



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 02-29-2024
Response Date: 02-29-2024
Tracking Number: 105626922972

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2019

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-3860

CHRI JACK
2210 P

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 17,735.47
ACCRUED INTEREST: 1,086.50 AS OF: Mar. 11, 2024
ACCRUED PENALTY: 607.01 AS OF: Mar. 11, 2024

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 19,428.98

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 02
FILING STATUS: Single
ADJUSTED GROSS INCOME: 222,264.00
TAXABLE INCOME: 190,605.00
TAX PER RETURN: 36,539.00
SE TAXABLE INCOME TAXPAYER: 45,900.00
SE TAXABLE INCOME SPOUSE: 0.00
TOTAL SELF EMPLOYMENT TAX: 8,519.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Oct. 14, 2020
PROCESSING DATE Nov. 23, 2020

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20204305	11-23-2020	\$36,539.00
n/a	16221-688-52754-0			
806	W-2 or 1099 withholding		04-15-2020	-\$10,647.00
660	Estimated tax payment		08-08-2019	-\$10,000.00

960	Appointed representative		10-11-2019	\$0.00
660	Estimated tax payment		02-03-2020	-\$15,000.00
460	Extension of time to file tax return ext. Date 10-15-2020		07-13-2020	\$0.00
176	Penalty for not pre-paying tax 11-23-2030	20204505	11-23-2020	\$291.75
276	Penalty for late payment of tax	20204505	11-23-2020	\$22.30
196	Interest charged for late payment	20204505	11-23-2020	\$9.63
971	Notice issued CP 0014		11-23-2020	\$0.00
670	Payment		12-01-2020	-\$1,215.68
420	Examination of tax return		12-18-2020	\$0.00
240	Miscellaneous penalty 05-29-2033	20231905	05-29-2023	\$2,705.40
n/a	49247-525-40058-3			
300	Additional tax assessed by examination 05-29-2033	20231905	05-29-2023	\$13,521.00
n/a	49247-525-40058-3			
421	Closed examination of tax return		05-29-2023	\$0.00
336	Interest charged for late payment	20231905	05-29-2023	\$1,509.07
971	Notice issued CP 0022		05-29-2023	\$0.00
971	Tax period blocked from automated levy program		08-21-2023	\$0.00
971	Tax period blocked from automated levy program		02-12-2024	\$0.00
961	Removed appointed representative		02-16-2024	\$0.00

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