

This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 02-29-2024
 Response Date: 02-29-2024
 Tracking Number: 105626922961

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2018

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-3860

CHRI JACK
 2210 P

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	21,879.32	
ACCRUED INTEREST:	2,601.06	AS OF: Mar. 11, 2024
ACCRUED PENALTY:	1,092.25	AS OF: Mar. 11, 2024
ACCOUNT BALANCE PLUS ACCRUALS (this is not a payoff amount):	25,572.63	

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	01
FILING STATUS:	Single
ADJUSTED GROSS INCOME:	243,671.00
TAXABLE INCOME:	200,146.76
TAX PER RETURN:	52,113.00
SE TAXABLE INCOME TAXPAYER:	119,900.00
SE TAXABLE INCOME SPOUSE:	0.00
TOTAL SELF EMPLOYMENT TAX:	21,461.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Oct. 15, 2019
PROCESSING DATE	Nov. 18, 2019

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20194205	11-18-2019	\$52,113.00
n/a	14211-688-00182-9			
806	W-2 or 1099 withholding		04-15-2019	-\$835.00
960	Appointed representative		07-09-2018	\$0.00

961	Removed appointed representative		03-25-2019	\$0.00
460	Extension of time to file tax return ext. Date 10-15-2019		04-10-2019	\$0.00
170	Penalty for not pre-paying tax 01-17-2030	20194405	11-18-2019	\$683.00
276	Penalty for late payment of tax	20194405	11-18-2019	\$2,051.12
196	Interest charged for late payment	20194405	11-18-2019	\$1,657.16
971	Notice issued CP 0014		11-18-2019	\$0.00
971	Installment agreement established		11-30-2019	\$0.00
971	No longer in installment agreement status		12-23-2019	\$0.00
960	Appointed representative		01-20-2020	\$0.00
670	Payment		02-03-2020	-\$56,700.00
196	Interest charged for late payment	20200605	02-24-2020	\$535.78
826	Credit transferred out to 1040 201312		02-03-2020	\$110.36
276	Penalty for late payment of tax	20200605	02-24-2020	\$384.58
971	Notice issued CP 0049		02-24-2020	\$0.00
971	Installment agreement established		02-06-2020	\$0.00
971	No longer in installment agreement status		03-09-2020	\$0.00
420	Examination of tax return		12-18-2020	\$0.00
240	Miscellaneous penalty 07-25-2032	20222705	07-25-2022	\$3,225.20
n/a	49247-582-40383-2			
300	Additional tax assessed by examination 07-25-2032	20222705	07-25-2022	\$16,126.00
n/a	49247-582-40383-2			
421	Closed examination of tax return		07-25-2022	\$0.00
336	Interest charged for late payment	20222705	07-25-2022	\$2,528.12
971	Notice issued CP 0022		07-25-2022	\$0.00
971	Tax period blocked from automated levy program		02-12-2024	\$0.00
961	Removed appointed representative		02-16-2024	\$0.00

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