



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 02-29-2024  
 Response Date: 02-29-2024  
 Tracking Number: 105626922983

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 2017

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-3860

SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-8052

CHRI JACK

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Mar. 11, 2024
ACCRUED PENALTY:	0.00	AS OF: Mar. 11, 2024
ACCOUNT BALANCE PLUS ACCRUALS (this is not a payoff amount):	0.00	

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS:	01
FILING STATUS:	Married Filing Separate
ADJUSTED GROSS INCOME:	117,591.00
TAXABLE INCOME:	113,541.00
TAX PER RETURN:	19,804.00
SE TAXABLE INCOME TAXPAYER:	113,385.00
SE TAXABLE INCOME SPOUSE:	0.00
TOTAL SELF EMPLOYMENT TAX:	17,348.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Oct. 15, 2018
PROCESSING DATE	Nov. 19, 2018

## TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20184205	11-19-2018	\$19,804.00
n/a	14221-688-86976-8			

460	Extension of time to file tax return ext. Date 10-15-2018		04-11-2018	\$0.00
960	Appointed representative		06-18-2018	\$0.00
170	Penalty for not pre-paying tax 12-19-2028	20184405	11-19-2018	\$474.00
276	Penalty for late payment of tax	20184405	11-19-2018	\$792.16
196	Interest charged for late payment	20184405	11-19-2018	\$600.28
971	Notice issued CP 0014		11-19-2018	\$0.00
971	Installment agreement established		11-03-2018	\$0.00
277	Reduced or removed penalty for late payment of tax		12-03-2018	-\$49.51
961	Removed appointed representative		03-25-2019	\$0.00
420	Examination of tax return		07-12-2019	\$0.00
960	Appointed representative		01-20-2020	\$0.00
670	Payment		02-03-2020	-\$24,000.00
570	Additional account action pending		02-24-2020	\$0.00
276	Penalty for late payment of tax	20200605	02-24-2020	\$693.14
196	Interest charged for late payment	20200605	02-24-2020	\$1,460.16
560	IRS can assess tax until 12-31-2022		06-15-2021	\$0.00
240	Miscellaneous penalty 09-08-2031	20212905	08-09-2021	\$4,555.20
n/a	49247-596-30183-1			
300	Additional tax assessed by examination 09-08-2031	20212905	08-09-2021	\$22,776.00
n/a	49247-596-30183-1			
421	Closed examination of tax return		08-09-2021	\$0.00
971	Notice issued CP 0021		08-09-2021	\$0.00
971	No longer in installment agreement status		09-13-2021	\$0.00
670	Payment		09-24-2021	-\$31,381.08
196	Interest charged for late payment	20213905	10-18-2021	\$4,228.02
276	Penalty for late payment of tax	20213905	10-18-2021	\$47.63
961	Removed appointed representative		02-16-2024	\$0.00

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