



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 02-29-2024  
 Response Date: 02-29-2024  
 Tracking Number: 105626922963

FORM NUMBER: 1040  
 TAX PERIOD: Dec. 31, 2015

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-3860  
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-8052

CHRI & BLAI JACK

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 16,839.07  
 ACCRUED INTEREST: 2,271.66 AS OF: Mar. 11, 2024  
 ACCRUED PENALTY: 759.98 AS OF: Mar. 11, 2024

ACCOUNT BALANCE PLUS ACCRUALS  
 (this is not a payoff amount): 19,870.71

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS: 04  
 FILING STATUS: Married Filing Joint  
 ADJUSTED GROSS INCOME: 214,770.00  
 TAXABLE INCOME: 171,644.00  
 TAX PER RETURN: 26,228.00  
 SE TAXABLE INCOME TAXPAYER: 34,839.00  
 SE TAXABLE INCOME SPOUSE: 0.00  
 TOTAL SELF EMPLOYMENT TAX: 5,393.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Oct. 17, 2016  
 PROCESSING DATE Nov. 21, 2016

## TRANSACTIONS

| CODE | EXPLANATION OF TRANSACTION | CYCLE    | DATE       | AMOUNT      |
|------|----------------------------|----------|------------|-------------|
| 150  | Tax return filed           | 20164205 | 11-21-2016 | \$26,228.00 |
| n/a  | 16211-691-25003-6          |          |            |             |

|     |   |          |            |              |
|-----|---|----------|------------|--------------|
| 806 | W-2 or 1099 withholding                                   |          | 04-15-2016 | -\$20,154.00 |
| 460 | Extension of time to file tax return ext. Date 10-15-2016 |          | 04-15-2016 | \$0.00       |
| 170 | Penalty for not pre-paying tax<br>01-20-2027              | 20164405 | 11-21-2016 | \$69.00      |
| 276 | Penalty for late payment of tax                           | 20164405 | 11-21-2016 | \$242.96     |
| 196 | Interest charged for late payment                         | 20164405 | 11-21-2016 | \$147.81     |
| 971 | Notice issued<br>CP 0014                                  |          | 11-21-2016 | \$0.00       |
| 971 | Installment agreement established                         |          | 04-15-2016 | \$0.00       |
| 971 | Installment agreement established                         |          | 12-03-2016 | \$0.00       |
| 277 | Reduced or removed penalty for late payment of tax        |          | 02-13-2017 | -\$91.11     |
| 971 | Tax period blocked from automated levy program            |          | 03-13-2017 | \$0.00       |
| 971 | No longer in installment agreement status                 |          | 03-06-2017 | \$0.00       |
| 420 | Examination of tax return                                 |          | 03-17-2017 | \$0.00       |
| 971 | Installment agreement established                         |          | 06-01-2017 | \$0.00       |
| 670 | Payment   |          | 07-31-2017 | -\$1,500.00  |
| 960 | Appointed representative                                  |          | 02-08-2018 | \$0.00       |
| 560 | IRS can assess tax until<br>03-16-2020                    |          | 06-26-2018 | \$0.00       |
| 960 | Appointed representative                                  |          | 08-29-2018 | \$0.00       |
| 240 | Miscellaneous penalty<br>12-26-2028                       | 20184505 | 11-26-2018 | \$2,853.60   |
| n/a | 49247-709-30284-8   |          |            |              |
| 300 | Additional tax assessed by examination<br>12-26-2028      | 20184505 | 11-26-2018 | \$14,268.00  |
| n/a | 49247-709-30284-8   |          |            |              |
| 421 | Closed examination of tax return                          |          | 11-26-2018 | \$0.00       |
| 971 | Notice issued<br>CP 0021                                  |          | 11-26-2018 | \$0.00       |
| 670 | Payment   |          | 01-01-2019 | -\$800.00    |
| 961 | Removed appointed representative                          |          | 03-25-2019 | \$0.00       |
| 670 | Payment   |          | 04-30-2019 | -\$800.00    |
| 670 | Payment   |          | 05-21-2019 | -\$800.00    |
| 670 | Payment   |          | 06-28-2019 | -\$1,600.00  |
| 670 | Payment   |          | 08-07-2019 | -\$800.00    |
| 960 | Appointed representative                                  |          | 01-20-2020 | \$0.00       |
| 706 | Credit transferred in from<br>1040 201312                 |          | 04-15-2020 | -\$102.50    |
| 670 | Payment   |          | 02-01-2021 | -\$800.00    |
| 971 | No longer in installment agreement status                 |          | 04-05-2021 | \$0.00       |
| 670 | Payment   |          | 03-25-2021 | -\$1,600.00  |
| 670 | Payment   |          | 05-26-2021 | -\$5,000.00  |
| 971 | Notice issued   |          | 03-21-2022 | \$0.00       |

|     | CP 071C  |                     |            |
|-----|--|---------------------|------------|
| 196 | Interest charged for late payment              | 20220905 03-21-2022 | \$5,263.90 |
| 276 | Penalty for late payment of tax                | 20220905 03-21-2022 | \$1,813.41 |
| 971 | Tax period blocked from automated levy program | 02-13-2023          | \$0.00     |
| 971 | Tax period blocked from automated levy program | 02-12-2024          | \$0.00     |
| 961 | Removed appointed representative               | 02-16-2024          | \$0.00     |

This Product Contains Sensitive Taxpayer Data