



This Product Contains Sensitive Taxpayer Data

Wage and Income Transcript

Request Date: 04-04-2024
 Response Date: 04-04-2024
 Tracking Number: 105789976843

SSN Provided: XXX-XX-6831
Tax Period Requested: December, 2022

Form 1098 Mortgage Interest Statement

Recipient/Lender:

Recipient's Federal Identification Number (FIN):XXXXX1491
 CALI
 PO BOX

Payer/Borrower:

Payer's Social Security Number: XXX-XX-6831
 RICH L WATS
 6985 R

Submission Type:	Original document
Account Number (Optional):	XXXXXXXXXX1550
Mortgage Interest Received from Payer(s)/Borrower(s):	\$5,442.00
Points Paid on Purchase of Principal Residence:	\$0.00
Refund of Overpaid Interest:	\$0.00
Mortgage Insurance Premiums:	\$0.00
Outstanding Mortgage Principle:	\$164,896.00
Mortgage Origination Date:	09-20-2019
Property Address Verification:	
Address of property securing Mortgage:	6985 R
Other information from recipient:	
The number of mortgaged properties:	000000000000
Mortgage Acquisition Date:	00-00-0000

Form 1098 Mortgage Interest Statement

Recipient/Lender:

Recipient's Federal Identification Number (FIN):XXXXX1971
 NEWR
 PO BOX

Payer/Borrower:

Payer's Social Security Number: XXX-XX-6831
 WATS RICH L
 6985 R

Submission Type:	Original document
Account Number (Optional):	XXXXXX1550
Mortgage Interest Received from Payer(s)/Borrower(s):	\$1,077.00
Points Paid on Purchase of Principal Residence:	\$0.00
Refund of Overpaid Interest:	\$0.00
Mortgage Insurance Premiums:	\$0.00
Outstanding Mortgage Principle:	\$162,155.00
Mortgage Origination Date:	09-20-2019
Property Address Verification:	
Address of property securing Mortgage:	
Other information from recipient:	
The number of mortgaged properties:	000000000000
Mortgage Acquisition Date:	11-02-2022

Form SSA-1099 Benefits Statement

Payer:

Payer's Federal Identification Number (FIN):XXXXX4813
SOICI

Payee:

Payee's Identification Number: XXX-XX-6831
RICH L WATS
6985 R

Submission Type:	Original document
Account Number (Optional):	N/A
Pensions and Annuities (Total Benefits Paid):	\$8,221.00
Tax Withheld:	0.00
Repayments:	0.00
Workman's Compensation Offset:	0.00
TY 2021 Payments:	0.00
TY 2020 Payments:	0.00
TY 2019 Payments:	0.00
TY 2018 Payments:	0.00
Trust Fund Indicator:	Retirement
SSA/RRB Payments:	Either RRB or SSA payments

Form 1099-R Distributions from Pensions, Annuities, Retire or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

Payer:

Payer's Federal Identification Number (FIN):XXXXX0742
PUBL
1301 P

Recipient:

Recipient's Identification Number: XXX-XX-6831
WATS RICH L
6985 R

Submission Type:	Original document
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Account Number (Optional):	XXXXXXXXXX-001
Distribution Code Value:	Normal distribution
Distribution Code:	7
Distribution Code Value:	Not significant
Distribution Code:	Blank
Tax Amount Undetermined Code:	Not checked
Total Distribution Code:	Not checked
First Year Roth Contribution:	0000
SEP Indicator:	IRA/SEP/SIMP box not checked
FATCA Indicator:	not FATCA
Date of Payment for Reportable Death Benefits under Section 6050Y:	00-00-0000
Tax Withheld:	\$0.00
Total Employee Contributions:	\$0.00
Unrealized Appreciation:	\$0.00
Other Income:	\$0.00
Gross Distribution:	\$51,262.00
Taxable Amount:	\$50,976.00
Eligible Capital Gains:	\$0.00
Amount to IRR:	\$0.00

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