



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 04-04-2024
 Response Date: 04-04-2024
 Tracking Number: 105789976843

FORM NUMBER: 1040A
 TAX PERIOD: Dec. 31, 2017

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6831

RICH L WATS

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 9,110.92
 ACCRUED INTEREST: 2,462.13 AS OF: Apr. 15, 2024
 ACCRUED PENALTY: 1,173.60 AS OF: Apr. 15, 2024

ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 12,746.65

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 01
 FILING STATUS: Single
 ADJUSTED GROSS INCOME: 55,092.00
 TAXABLE INCOME: 43,142.00
 TAX PER RETURN: 6,520.00
 SE TAXABLE INCOME TAXPAYER: 0.00
 SE TAXABLE INCOME SPOUSE: 0.00
 TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) May 06, 2019
 PROCESSING DATE Jun. 10, 2019

TRANSACTIONS

| CODE | EXPLANATION OF TRANSACTION | CYCLE | DATE | AMOUNT |
|------|--------------------------------------|----------|------------|------------|
| 150 | Tax return filed | 20192105 | 06-10-2019 | \$6,520.00 |
| n/a | 89209-131-09436-9 | | | |
| 140 | Inquiry for non-filing of tax return | | 03-14-2019 | \$0.00 |
| 971 | Notice issued CP 0059 | | 04-01-2019 | \$0.00 |

| | | | |
|-----|--|---------------------|------------|
| 170 | Penalty for not pre-paying tax 12-20-2029 | 20192105 06-10-2019 | \$156.00 |
| 166 | Penalty for filing tax return after the due date 12-20-2029 | 20192105 06-10-2019 | \$1,467.00 |
| 276 | Penalty for late payment of tax | 20192105 06-10-2019 | \$456.40 |
| 196 | Interest charged for late payment | 20192105 06-10-2019 | \$511.52 |
| 971 | Notice issued CP 0014 | 06-10-2019 | \$0.00 |
| 971 | Installment agreement established | 06-22-2019 | \$0.00 |
| 971 | No longer in installment agreement status | 07-15-2019 | \$0.00 |
| 971 | Pending installment agreement | 10-04-2019 | \$0.00 |
| 971 | Pending installment agreement | 10-21-2019 | \$0.00 |
| 971 | Tax period blocked from automated levy program | 12-30-2019 | \$0.00 |
| 971 | Installment agreement established | 02-14-2020 | \$0.00 |
| 971 | Tax period blocked from automated levy program | 09-26-2022 | \$0.00 |
| 971 | No longer in installment agreement status | 09-19-2022 | \$0.00 |

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