



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 04-04-2024  
 Response Date: 04-04-2024  
 Tracking Number: 105789976843

FORM NUMBER: 1040A  
 TAX PERIOD: Dec. 31, 2015

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6831

RICH L WATS

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 9,883.09  
 ACCRUED INTEREST: 2,461.06 AS OF: Apr. 15, 2024  
 ACCRUED PENALTY: 265.50 AS OF: Apr. 15, 2024

ACCOUNT BALANCE PLUS ACCRUALS  
 (this is not a payoff amount): 12,609.65

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS: 01  
 FILING STATUS: Single  
 ADJUSTED GROSS INCOME: 53,169.00  
 TAXABLE INCOME: 41,319.00  
 TAX PER RETURN: 6,125.00  
 SE TAXABLE INCOME TAXPAYER: 0.00  
 SE TAXABLE INCOME SPOUSE: 0.00  
 TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Aug. 05, 2019  
 PROCESSING DATE Oct. 07, 2019

## TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20193805	10-07-2019	\$6,125.00
n/a	09209-243-01803-9			
670	Payment		08-05-2019	-\$225.00
599	Tax return secured		08-12-2019	\$0.00

971	Pending installment agreement	08-19-2019	\$0.00
976	Duplicate return filed	08-09-2019	\$0.00
n/a	09209-243-02912-9		
170	Penalty for not pre-paying tax 03-16-2030	20193805 10-07-2019	\$88.00
166	Penalty for filing tax return after the due date 03-16-2030	20193805 10-07-2019	\$1,378.12
276	Penalty for late payment of tax	20193805 10-07-2019	\$1,253.37
196	Interest charged for late payment	20193805 10-07-2019	\$1,263.59
971	Notice issued CP 0014	10-07-2019	\$0.00
971	Pending installment agreement	09-20-2019	\$0.00
290	Additional tax assessed 00-00-0000	20194305 11-11-2019	\$0.00
n/a	07254-695-05891-9		
971	Pending installment agreement	10-21-2019	\$0.00
971	Tax period blocked from automated levy program	02-10-2020	\$0.00
971	Installment agreement established	02-14-2020	\$0.00
166	Penalty for filing tax return after the due date 04-13-2032	20220805 03-14-2022	\$0.01
971	Tax period blocked from automated levy program	09-26-2022	\$0.00
971	No longer in installment agreement status	09-19-2022	\$0.00

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