



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 04-04-2024
 Response Date: 04-04-2024
 Tracking Number: 105789976843

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2021

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6831
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-2667

RICH L WATS
 6985 R

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	5,304.28	
ACCRUED INTEREST:	712.48	AS OF: Apr. 15, 2024
ACCRUED PENALTY:	0.00	AS OF: Apr. 15, 2024

ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 6,016.76

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	01	
FILING STATUS:		Married Filing Separate
ADJUSTED GROSS INCOME:	57,000.00	
TAXABLE INCOME:	43,100.00	
TAX PER RETURN:	5,236.00	
SE TAXABLE INCOME TAXPAYER:	0.00	
SE TAXABLE INCOME SPOUSE:	0.00	
TOTAL SELF EMPLOYMENT TAX:	0.00	

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Apr. 15, 2022
PROCESSING DATE	Jun. 06, 2022

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20221605	06-06-2022	\$5,236.00
n/a	70205-507-08283-2			

766	Tax relief credit		04-05-2021	-\$1,400.00
846	Refund issued		03-24-2021	\$1,400.00
290	Additional tax assessed 00-00-0000	20211105	04-05-2021	\$0.00
n/a	29254-999-05011-1			
971	Notice issued NOTICE1444		04-08-2021	\$0.00
290	Additional tax assessed 00-00-0000	20213405	09-13-2021	\$0.00
n/a	18254-999-05011-1			
276	Penalty for late payment of tax	20222005	06-06-2022	\$38.36
196	Interest charged for late payment	20222005	06-06-2022	\$29.92
971	Notice issued CP 0014		06-06-2022	\$0.00
971	Installment agreement established		06-18-2022	\$0.00
971	Tax period blocked from automated levy program		09-26-2022	\$0.00
971	No longer in installment agreement status		09-19-2022	\$0.00

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