



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 04-04-2024
 Response Date: 04-04-2024
 Tracking Number: 105789976843

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6831
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-2667

RICH L WATS
 6985 R

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 5,271.83
 ACCRUED INTEREST: 855.05 AS OF: Apr. 15, 2024
 ACCRUED PENALTY: 419.62 AS OF: Apr. 15, 2024

ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 6,546.50

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 01
 FILING STATUS: Married Filing Separate
 ADJUSTED GROSS INCOME: 56,295.00
 TAXABLE INCOME: 42,595.00
 TAX PER RETURN: 5,157.00
 SE TAXABLE INCOME TAXPAYER: 0.00
 SE TAXABLE INCOME SPOUSE: 0.00
 TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 15, 2021
 PROCESSING DATE Sep. 06, 2021

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20213305	09-06-2021	\$5,157.00
n/a	18205-136-52907-1			

766	Tax relief credit		05-25-2020	-\$1,200.00
846	Refund issued		05-15-2020	\$1,200.00
290	Additional tax assessed 00-00-0000	20201905	05-25-2020	\$0.00
n/a	89254-999-05099-0			
971	Notice issued NOTICE1444		05-25-2020	\$0.00
766	Tax relief credit		01-18-2021	-\$600.00
846	Refund issued		01-06-2021	\$600.00
290	Additional tax assessed 00-00-0000	20205302	01-18-2021	\$0.00
n/a	29254-999-05055-0			
276	Penalty for late payment of tax	20213305	09-06-2021	\$67.14
196	Interest charged for late payment	20213305	09-06-2021	\$47.69
971	Notice issued CP 0014		09-06-2021	\$0.00
971	Installment agreement established		09-18-2021	\$0.00
971	No longer in installment agreement status		10-11-2021	\$0.00
971	Installment agreement established		10-11-2021	\$0.00
971	Tax period blocked from automated levy program		09-26-2022	\$0.00
971	No longer in installment agreement status		09-19-2022	\$0.00

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