



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 04-04-2024
Response Date: 04-04-2024
Tracking Number: 105789976843

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2019

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6831
SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-2667

RICH L WATS
6985 R

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 7,034.50
ACCRUED INTEREST: 1,326.39 AS OF: Apr. 15, 2024
ACCRUED PENALTY: 1,482.53 AS OF: Apr. 15, 2024

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 9,843.42

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 01
FILING STATUS: Married Filing Separate
ADJUSTED GROSS INCOME: 62,291.00
TAXABLE INCOME: 48,791.00
TAX PER RETURN: 6,589.00
SE TAXABLE INCOME TAXPAYER: 0.00
SE TAXABLE INCOME SPOUSE: 0.00
TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 15, 2020
PROCESSING DATE Dec. 07, 2020

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20204705	12-07-2020	\$6,589.00
n/a	29221-305-15544-0			

170	Penalty for not pre-paying tax 01-06-2031	20204705	12-07-2020	\$202.00
276	Penalty for late payment of tax	20204705	12-07-2020	\$164.72
196	Interest charged for late payment	20204705	12-07-2020	\$78.78
971	Notice issued CP 0014		12-07-2020	\$0.00
971	Installment agreement established		12-19-2020	\$0.00
971	Installment agreement established		03-22-2021	\$0.00
971	Tax period blocked from automated levy program		09-26-2022	\$0.00
971	No longer in installment agreement status		09-19-2022	\$0.00

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