



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 04-04-2024
Response Date: 04-04-2024
Tracking Number: 105789976843

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2018

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6831

RICH L WATS

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 5,711.70
ACCRUED INTEREST: 1,543.54 AS OF: Apr. 15, 2024
ACCRUED PENALTY: 1,249.67 AS OF: Apr. 15, 2024

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 8,504.91

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 01
FILING STATUS: Single
ADJUSTED GROSS INCOME: 55,702.00
TAXABLE INCOME: 42,102.00
TAX PER RETURN: 5,207.00
SE TAXABLE INCOME TAXPAYER: 0.00
SE TAXABLE INCOME SPOUSE: 0.00
TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) May 06, 2019
PROCESSING DATE Jun. 10, 2019

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20192105	06-10-2019	\$5,207.00
n/a	89221-131-49112-9			
170	Penalty for not pre-paying tax 12-20-2029	20192105	06-10-2019	\$168.00
166	Penalty for filing tax return after the due date 12-20-2029	20192105	06-10-2019	\$234.31

276	Penalty for late payment of tax	20192105 06-10-2019	\$52.07
196	Interest charged for late payment	20192105 06-10-2019	\$50.32
971	Notice issued CP 0014	06-10-2019	\$0.00
971	Installment agreement established	06-22-2019	\$0.00
971	No longer in installment agreement status	07-15-2019	\$0.00
971	Pending installment agreement	10-04-2019	\$0.00
971	Pending installment agreement	10-21-2019	\$0.00
971	Tax period blocked from automated levy program	12-30-2019	\$0.00
971	Installment agreement established	02-14-2020	\$0.00
971	Tax period blocked from automated levy program	09-26-2022	\$0.00
971	No longer in installment agreement status	09-19-2022	\$0.00

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