



JPMorgan Chase Bank, N.A.  
 P O Box 182051  
 Columbus, OH 43218 - 2051

December 01, 2023 through December 29, 2023

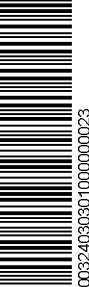
Account Number: **000000221750505**

**CUSTOMER SERVICE INFORMATION**

Web site: **Chase.com**  
 Service Center: **1-800-242-7338**  
 Para Espanol: **1-888-622-4273**  
 International Calls: **1-713-262-1679**  
 We accept operator relay calls

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INSURMAX LLC  
 5368 BROADWOOD AVE  
 PEACHTREE CORNERS GA 30092-1605



00324030301000000023

**CHECKING SUMMARY**

Chase Business Complete Checking

	INSTANCES	AMOUNT
<b>Beginning Balance</b>		<b>\$115,811.26</b>
Deposits and Additions	40	37,954.83
Checks Paid	3	-5,249.21
Electronic Withdrawals	14	-36,227.86
<b>Ending Balance</b>	<b>57</b>	<b>\$112,289.02</b>

Congratulations, we waived the \$15 Monthly Service Fee for this statement period, based on your qualifying activity.

**How to Avoid the Monthly Service Fee (MSF)**

If you meet any of the following qualifying activities for this Chase Business Complete Checking<sup>SM</sup> account in a statement period, we will waive the \$15 MSF.

Here's the business activity we used to determine if you qualified for the MSF waiver:

- \$2,000 Minimum Daily Ending Balance: Your lowest daily ending balance was \$95,007.37.
- \$2,000 Chase Payment Solutions<sup>SM</sup> Activity: \$0.00 was deposited into this account.
- \$2,000 Chase Ink<sup>®</sup> Business Card Activity: \$0.00 was your total Ink activity.

You can also avoid the MSF if you:

- Maintain a linked Chase Private Client Checking<sup>SM</sup> account OR
- Meet Chase Military Banking requirements

For complete details on all requirements to avoid the MSF, please review the Additional Banking Services and Fees for Business Accounts at [chase.com/business/disclosures](https://chase.com/business/disclosures) or visit a Chase branch.

**DEPOSITS AND ADDITIONS**

DATE	DESCRIPTION	AMOUNT
12/01	Orig CO Name:Humana Inc. Orig ID:5391263473 Desc Date:231129 CO Entry Descr:Agent Commsec:PPD Trace#:083000051922343 Eed:231201 Ind ID: Ind Name: Trn: 3351922343Tc	\$538.12
12/04	Orig CO Name:North American L Orig ID:1362428931 Desc Date:231201 CO Entry Descr:Commissionsec:PPD Trace#:091000015777295 Eed:231204 Ind ID: Ind Name:Insurmax LLC. Trn: 3385777295Tc	74.84
12/04	Orig CO Name:Uhic Sec Hoz Orig ID:1362739571 Desc Date: CO Entry Descr:Uhic Sec:CCD Trace#:043000090336782 Eed:231204 Ind ID:672775 Ind Name:Max Wang Trn: 3380336782Tc	60.00
12/04	Orig CO Name:Symetra Orig ID:9910742142 Desc Date: CO Entry Descr:94C Agaga Sec:PPD Trace#:111000021214764 Eed:231204 Ind ID: Name:Insurmax LLC Trn: 3381214764Tc	7.76



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**DEPOSITS AND ADDITIONS** (continued)

DATE	DESCRIPTION	AMOUNT
12/04	Orig CO Name:Allianz Life Ins Orig ID:9411593863 Desc Date:231203 CO Entry Descr:Commissionsec:PPD Trace#:091000012090411 Eed:231204 Ind ID: Ind Name:Insurmax LLC Trn: 3382090411Tc	3.79
12/05	Orig CO Name:*Lincoln Nat Lif Orig ID:350472300 Desc Date: CO Entry Descr:Eftpymnt Sec:CCD Trace#:091000015909394 Eed:231205 Ind ID:00005755310 Ind Name:Insurmax 0155Crccdlnfull Trn: 3395909394Tc	375.88
12/05	Orig CO Name:Ameritas Life IN Orig ID:2570098400 Desc Date: CO Entry Descr:Xp04ACH Sec:CCD Trace#:042000011811920 Eed:231205 Ind ID:Xp040000760565 Ind Name:Insurmax LLC Trans: 4225645 Trn: 3391811920Tc	98.26
12/07	Orig CO Name:Elevance 05B Orig ID:4352145715 Desc Date: CO Entry Descr:Dms EFT Sec:CCD Trace#:111000022532776 Eed:231207 Ind ID:3227813797 Ind Name:Insurmax LLC EDI Payment Trn: 3412532776Tc	129.76
12/08	Orig CO Name:Alliant Health Orig ID:2582335921 Desc Date:Dec 08 CO Entry Descr:Ahp Comm Sec:PPD Trace#:082907273469907 Eed:231208 Ind ID: Ind Name:Insurmax LLC Trn: 3423469907Tc	1,045.00
12/08	Orig CO Name:Allianz Life Ins Orig ID:9411593863 Desc Date:231207 CO Entry Descr:Commissionsec:PPD Trace#:091000017447412 Eed:231208 Ind ID: Ind Name:Insurmax LLC Trn: 3427447412Tc	16.43
12/08	Orig CO Name:Humana Inc. Orig ID:5391263473 Desc Date:231206 CO Entry Descr:Agent Commsec:PPD Trace#:083000051463760 Eed:231208 Ind ID: Ind Name: Trn: 3421463760Tc	14.43
12/11	Orig CO Name:Centene Manageme Orig ID:9000004108 Desc Date: CO Entry Descr:Hcclaimpmtsec:CCD Trace#:081000603759962 Eed:231211 Ind ID:123071675 Ind Name:Insurmax LLC Trn*1*081000607264681*1391864073\ Trn: 3453759962Tc	22,512.00
12/11	Orig CO Name:Aetna Life Ins. Orig ID:8066033492 Desc Date: CO Entry Descr:Aetna-Premsec:PPD Trace#:031100201792802 Eed:231211 Ind ID: Ind Name:Insurmax LLC. Trn: 3451792802Tc	258.92
12/11	Orig CO Name:Worldfinancialgr Orig ID:1421518386 Desc Date:231208 CO Entry Descr:Commissionsec:PPD Trace#:022000043587264 Eed:231211 Ind ID: Ind Name:Wang Max Zi Trn: 3453587264Tc	34.73
12/11	Orig CO Name:Mwgcommissionpmt Orig ID:1640838838 Desc Date:231211 CO Entry Descr:Mwgcommpmtsec:CCD Trace#:065300273591306 Eed:231211 Ind ID:D45C64A629B4 Ind Name:Insurmax, LLC Mwg Commission Pmt Trn: 3453591306Tc	29.55
12/11	Orig CO Name:Uhic Sec Hoz Orig ID:1362739571 Desc Date: CO Entry Descr:Uhic Sec:CCD Trace#:043000095921673 Eed:231211 Ind ID:672775 Ind Name:Max Wang Trn: 3455921673Tc	20.00
12/11	Orig CO Name:Symetra Orig ID:9910742142 Desc Date: CO Entry Descr:94C Agaga Sec:PPD Trace#:111000023115145 Eed:231211 Ind ID: Name:Insurmax LLC Trn: 3453115145Tc Ind	8.97
12/12	Orig CO Name:*Lincoln Nat Lif Orig ID:350472300 Desc Date: CO Entry Descr:Eftpymnt Sec:CCD Trace#:091000016115291 Eed:231212 Ind ID:00005755310 Ind Name:Insurmax 0155Crccdlnfull Trn: 3466115291Tc	631.28
12/12	Orig CO Name:Ameritas Life IN Orig ID:2570098400 Desc Date: CO Entry Descr:Xp04ACH Sec:CCD Trace#:042000019235812 Eed:231212 Ind ID:Xp040000763052 Ind Name:Insurmax LLC Trans: 4225645 Trn: 3469235812Tc	177.59
12/12	Orig CO Name:Allied National Orig ID:2431625751 Desc Date:231212 CO Entry Descr:ACH: Produsec:PPD Trace#:081006165921052 Eed:231212 Ind ID: Ind Name:Insurmax LLC Trn: 3465921052Tc	84.14
12/12	Orig CO Name:Uhic Sec Hoz Orig ID:1362739571 Desc Date: CO Entry Descr:Uhic Sec:CCD Trace#:043000095888840 Eed:231212 Ind ID:672775 Ind Name:Max Wang Trn: 3465888840Tc	20.00
12/14	Orig CO Name:Cigna Healthcare Orig ID:7025286506 Desc Date:121223 CO Entry Descr:Cigna Commsec:CCD Trace#:242071755201671 Eed:231214 Ind ID:514419 Ind Name:Insurmax LLC Trn: 3485201671Tc	6,843.00

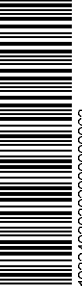


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**DEPOSITS AND ADDITIONS** (continued)

DATE	DESCRIPTION	AMOUNT
12/18	Orig CO Name: Alliedeltaic Orig ID: 1941713371 Desc Date: 11/23 CO Entry Descr: Ddc Comm Sec: CCD Trace#: 042000014067130 Eed: 231218 Ind ID: ***** Ind Name: Insurmax LLC Trn: 3524067130Tc	37.93
12/18	Orig CO Name: Symetra Orig ID: 9910742142 Desc Date: CO Entry Descr: 94C Agaga Sec: PPD Trace#: 111000026835236 Eed: 231218 Ind ID: Ind Name: Insurmax LLC Trn: 3526835236Tc	2.58
12/19	Orig CO Name: *Lincoln Nat Lif Orig ID: 350472300 Desc Date: CO Entry Descr: Eftpymnt Sec: CCD Trace#: 091000013203997 Eed: 231219 Ind ID: 00005755310 Ind Name: Insurmax 0155Crcodlnfull Trn: 3533203997Tc	300.60
12/19	Orig CO Name: Assurity Life Orig ID: 3381843471 Desc Date: 231216 CO Entry Descr: Ddp Creditsec: PPD Trace#: 042000015922286 Eed: 231219 Ind ID: Ind Name: Insurmax LLC Trn: 3535922286Tc	209.12
12/19	Orig CO Name: Ameritas Life IN Orig ID: 2570098400 Desc Date: CO Entry Descr: Xp04ACH Sec: CCD Trace#: 042000015922364 Eed: 231219 Ind ID: Xp040000766192 Ind Name: Insurmax LLC Trans: 4225645 Trn: 3535922364Tc	127.25
12/19	Orig CO Name: Ameritas Life IN Orig ID: 2570098400 Desc Date: CO Entry Descr: Xp04ACH Sec: CCD Trace#: 042000015922362 Eed: 231219 Ind ID: Xp040000766191 Ind Name: Insurmax LLC Trans: 4225645 Trn: 3535922362Tc	16.40
12/20	Orig CO Name: Allied National Orig ID: 2431625751 Desc Date: 231220 CO Entry Descr: ACH: Produsec: PPD Trace#: 081006167288440 Eed: 231220 Ind ID: Ind Name: Insurmax LLC Trn: 3547288440Tc	343.81
12/20	Orig CO Name: Worldfinancialgr Orig ID: 1421518386 Desc Date: 231219 CO Entry Descr: Commissionsec: PPD Trace#: 022000048663956 Eed: 231220 Ind ID: Ind Name: Wang Max Zi Trn: 3548663956Tc	10.23
12/21	Orig CO Name: Mulberrymanageme Orig ID: 9000020286 Desc Date: 231221 CO Entry Descr: Credit Sec: CCD Trace#: 122043484040573 Eed: 231221 Ind ID: 110433719 Ind Name: Max Wang 6464033677 Trn: 3554040573Tc	150.00
12/21	Orig CO Name: Mulberrymanageme Orig ID: 9000020286 Desc Date: 231221 CO Entry Descr: Credit Sec: CCD Trace#: 122043484040534 Eed: 231221 Ind ID: 110428120 Ind Name: Insurmax LLC 6464033677 Trn: 3554040534Tc	125.00
12/21	Orig CO Name: 3Cignaoscar Bro Orig ID: 9000020380 Desc Date: 231221 CO Entry Descr: Credit Sec: CCD Trace#: 122043484040445 Eed: 231221 Ind ID: 110438212 Ind Name: Insurmax LLC 8009971654 Trn: 3554040445Tc	5.00
12/22	Orig CO Name: Humana Inc. Orig ID: 5391263473 Desc Date: 231221 CO Entry Descr: Agent Commsec: PPD Trace#: 083000059611374 Eed: 231222 Ind ID: Ind Name: Trn: 3569611374Tc	375.70
12/26	Orig CO Name: Kp Financial Svc Orig ID: 1941340523 Desc Date: CO Entry Descr: ACH Sec: CCD Trace#: 031100204852152 Eed: 231226 Ind ID: Ap0000902187 Ind Name: Insurmax LLC GA20231221070956546-Brijv Trn: 3604852152Tc	2,200.00
12/26	Orig CO Name: Allied National Orig ID: 2431625751 Desc Date: 231226 CO Entry Descr: ACH: Produsec: PPD Trace#: 081006162534190 Eed: 231226 Ind ID: Ind Name: Insurmax LLC Trn: 3602534190Tc	168.32
12/26	Orig CO Name: Uhic Sec Hoz Orig ID: 1362739571 Desc Date: CO Entry Descr: Uhic Sec: CCD Trace#: 043000099809661 Eed: 231226 Ind ID: 672775 Ind Name: Max Wang Trn: 3609809661Tc	100.00



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Account Number: **00000221750505****DEPOSITS AND ADDITIONS** *(continued)*

DATE	DESCRIPTION	AMOUNT
12/27	Orig CO Name:*Lincoln Nat Lif Orig ID:350472300 Desc Date: CO Entry Descr:Effpymnt Sec:CCD Trace#:091000010322085 Eed:231227 Ind ID:00005755310 Ind Name:Insurmax 0155Crcddlnlfull Trn: 3610322085Tc	736.60
12/28	Orig CO Name:Ameritas Life IN Orig ID:2570098400 Desc Date: CO Entry Descr:Xp04ACH Sec:CCD Trace#:042000014663692 Eed:231228 Ind ID:Xp040000767697 Ind Name:Insurmax LLC Trans: 4225645 Trn: 3624663692Tc	49.47
12/29	Orig CO Name:Humana Inc. Orig ID:5391263473 Desc Date:231227 CO Entry Descr:Agent Commsec:PPD Trace#:083000059517044 Eed:231229 Ind ID: Ind Name: Trn: 3639517044Tc	12.37
<b>Total Deposits and Additions</b>		<b>\$37,954.83</b>

**CHECKS PAID**

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
1180 ^	12/18	12/18	\$3,915.21
1182 * ^		12/11	700.00
1185 * ^		12/19	634.00
<b>Total Checks Paid</b>			<b>\$5,249.21</b>

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

\* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

**ELECTRONIC WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
12/01	11/30 Payment To Chase Card Ending IN 4902	\$6,922.51
12/01	Orig CO Name:American Express Orig ID:2005032111 Desc Date:231201 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000021823373 Eed:231201 Ind ID:W4138 Ind Name:Max Wang Er Am Trn: 3351823373Tc	4,565.47
12/04	12/04 Payment To Chase Card Ending IN 9715	562.63
12/04	Orig CO Name:American Express Orig ID:2005032111 Desc Date:231204 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000021671126 Eed:231204 Ind ID:W9010 Ind Name:Max Wang Er Am Trn: 3381671126Tc	6,298.99
12/04	Orig CO Name:American Express Orig ID:2005032111 Desc Date:231204 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000021671092 Eed:231204 Ind ID:W1878 Ind Name:Max Wang Er Am Trn: 3381671092Tc	1,758.50
12/04	Orig CO Name:American Express Orig ID:2005032111 Desc Date:231204 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000021671459 Eed:231204 Ind ID:W8668 Ind Name:Max Wang Er Am Trn: 3381671459Tc	1,380.30
12/06	Orig CO Name:American Express Orig ID:2005032111 Desc Date:231206 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000020509896 Eed:231206 Ind ID:W0002 Ind Name:Max Wang Er Am Trn: 3400509896Tc	318.87
12/13	Orig CO Name:Best Buy Orig ID:Citictp Desc Date:231212 CO Entry Descr:Payment Sec:Web Trace#:091409685725592 Eed:231213 Ind ID:631246662782183 Ind Name:Xiaolian Wang Trn: 3475725592Tc	3,019.93
12/14	Orig CO Name:Irs Orig ID:3387702000 Desc Date:121423 CO Entry Descr:Usatxpymtsec:CCD Trace#:061036015996537 Eed:231214 Ind ID:270374805413845 Ind Name:Insurmax LLC Trn: 3485996537Tc	1,220.04

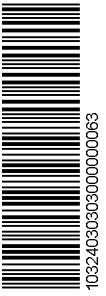


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**ELECTRONIC WITHDRAWALS** (continued)

DATE	DESCRIPTION	AMOUNT
12/26	12/26 Payment To Chase Card Ending IN 9715	351.42
12/26	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 231226 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000025299594 Eed: 231226 Ind ID: W6128 Ind Name: Max Wang Er Am Trn: 3605299594Tc	2,910.96
12/26	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 231226 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000025299350 Eed: 231226 Ind ID: W4994 Ind Name: Max Wang Er Am Trn: 3605299350Tc	2,741.12
12/26	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 231226 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000025299439 Eed: 231226 Ind ID: W7380 Ind Name: Max Wang Er Am Trn: 3605299439Tc	391.37
12/27	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 231227 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000026581332 Eed: 231227 Ind ID: W1208 Ind Name: Max Wang Er Am Trn: 3616581332Tc	3,785.75
<b>Total Electronic Withdrawals</b>		<b>\$36,227.86</b>



**DAILY ENDING BALANCE**

DATE	AMOUNT	DATE	AMOUNT	DATE	AMOUNT
12/01	\$104,861.40	12/12	119,445.44	12/21	118,827.18
12/04	95,007.37	12/13	116,425.51	12/22	119,202.88
12/05	95,481.51	12/14	122,048.47	12/26	115,276.33
12/06	95,162.64	12/18	118,173.77	12/27	112,227.18
12/07	95,292.40	12/19	118,193.14	12/28	112,276.65
12/08	96,368.26	12/20	118,547.18	12/29	112,289.02
12/11	118,532.43				

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:**

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

**For personal accounts only:** We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**For business accounts,** see your deposit account agreement or other applicable agreements that govern your account for details.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS:** Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



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