



JPMorgan Chase Bank, N.A.
 P O Box 182051
 Columbus, OH 43218 - 2051

November 01, 2023 through November 30, 2023

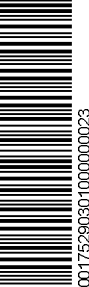
Account Number: **000000221750505**

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
 Service Center: **1-800-242-7338**
 Para Espanol: **1-888-622-4273**
 International Calls: **1-713-262-1679**
 We accept operator relay calls

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INSURMAX LLC
 5368 BROADWOOD AVE
 PEACHTREE CORNERS GA 30092-1605



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CHECKING SUMMARY

Chase Business Complete Checking

	INSTANCES	AMOUNT
Beginning Balance		\$89,267.04
Deposits and Additions	42	39,243.80
Checks Paid	1	-725.00
Electronic Withdrawals	10	-11,974.58
Ending Balance	53	\$115,811.26

Congratulations, we waived the \$15 Monthly Service Fee for this statement period, based on your qualifying activity.

How to Avoid the Monthly Service Fee (MSF)

If you meet any of the following qualifying activities for this Chase Business Complete CheckingSM account in a statement period, we will waive the \$15 MSF.

Here's the business activity we used to determine if you qualified for the MSF waiver:

- \$2,000 Minimum Daily Ending Balance: Your lowest daily ending balance was \$85,606.76.
- \$2,000 Chase Payment SolutionsSM Activity: \$0.00 was deposited into this account.
- \$2,000 Chase Ink[®] Business Card Activity: \$0.00 was your total Ink activity.

You can also avoid the MSF if you:

- Maintain a linked Chase Private Client CheckingSM account OR
- Meet Chase Military Banking requirements

For complete details on all requirements to avoid the MSF, please review the Additional Banking Services and Fees for Business Accounts at chase.com/business/disclosures or visit a Chase branch.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
11/03	Orig CO Name:Humana Inc. Orig ID:5391263473 Desc Date:231101 CO Entry Descr:Agent Commsec:PPD Trace#:083000057823893 Eed:231103 Ind ID: Ind Name: Trn: 3077823893Tc	\$12.37
11/03	Orig CO Name:Allianz Life Ins Orig ID:9411593863 Desc Date:231102 CO Entry Descr:Commissionsec:PPD Trace#:091000012966651 Eed:231103 Ind ID: Ind Name:Insurmax LLC Trn: 3072966651Tc	3.79
11/06	11/02/2023 Reversal: Orig CO Name: Bentley	2,398.36
11/06	Orig CO Name:Symetra Orig ID:9910742142 Desc Date: CO Entry Descr:94C Agaga Sec:PPD Trace#:111000020795483 Eed:231106 Ind ID: Ind Name:Insurmax LLC Trn: 3100795483Tc	3.53



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DEPOSITS AND ADDITIONS (continued)

DATE	DESCRIPTION	AMOUNT
11/07	Orig CO Name: Alliant Health Orig ID: 2582335921 Desc Date: Nov 07 CO Entry Descr: Ahp Comm Sec: PPD Trace#: 082907272424888 Eed: 231107 Ind ID: Ind Name: Insurmax LLC Trn: 3112424888Tc	970.00
11/07	Orig CO Name: *Lincoln Nat Lif Orig ID: 350472300 Desc Date: CO Entry Descr: Eftpymnt Sec: CCD Trace#: 091000013200239 Eed: 231107 Ind ID: 00005755310 Ind Name: Insurmax 0155Crcdlnlfull Trn: 3113200239Tc	369.58
11/07	Orig CO Name: Ameritas Life IN Orig ID: 2570098400 Desc Date: CO Entry Descr: Xp04ACH Sec: CCD Trace#: 042000011213925 Eed: 231107 Ind ID: Xp040000744100 Ind Name: Insurmax LLC Trans: 4225645 Trn: 3111213925Tc	228.53
11/07	Orig CO Name: Elevance 05B Orig ID: 4352145715 Desc Date: CO Entry Descr: Dms EFT Sec: CCD Trace#: 111000023140780 Eed: 231107 Ind ID: 3225205493 Ind Name: Insurmax LLC EDI Payment Trn: 3113140780Tc	149.76
11/07	Orig CO Name: Ameritas Life IN Orig ID: 2570098400 Desc Date: CO Entry Descr: Xp04ACH Sec: CCD Trace#: 042000011213923 Eed: 231107 Ind ID: Xp040000744099 Ind Name: Insurmax LLC Trans: 4225645 Trn: 3111213923Tc	40.48
11/08	Orig CO Name: Centene Manageme Orig ID: 9000004108 Desc Date: CO Entry Descr: Hcclaimpmtsec: CCD Trace#: 081000603742575 Eed: 231108 Ind ID: 123071675 Ind Name: Insurmax LLC Trn*1*081000606840962*1391864073\ Trn: 3123742575Tc	21,807.00
11/08	Orig CO Name: Allianz Life Ins Orig ID: 9411593863 Desc Date: 231107 CO Entry Descr: Commissionsec: PPD Trace#: 091000014011072 Eed: 231108 Ind ID: Ind Name: Insurmax LLC Trn: 3124011072Tc	16.43
11/09	Orig CO Name: Cigna Healthcare Orig ID: 7025286506 Desc Date: 110723 CO Entry Descr: Cigna Commsec: CCD Trace#: 242071752462395 Eed: 231109 Ind ID: 514419 Ind Name: Insurmax LLC Trn: 3132462395Tc	6,465.00
11/10	Orig CO Name: Allied National Orig ID: 2431625751 Desc Date: 231110 CO Entry Descr: ACH: Producers: PPD Trace#: 081006161846816 Eed: 231110 Ind ID: Ind Name: Insurmax LLC Trn: 3141846816Tc	84.14
11/10	Orig CO Name: Uhic Sec Hoz Orig ID: 1362739571 Desc Date: CO Entry Descr: Uhic Sec: CCD Trace#: 043000091071984 Eed: 231110 Ind ID: 672775 Ind Name: Max Wang Trn: 3141071984Tc	20.00
11/10	Orig CO Name: Humana Inc. Orig ID: 5391263473 Desc Date: 231108 CO Entry Descr: Agent Commsec: PPD Trace#: 083000054744647 Eed: 231110 Ind ID: Ind Name: Trn: 3144744647Tc	14.43
11/13	Orig CO Name: Aetna Life Ins. Orig ID: 8066033492 Desc Date: CO Entry Descr: Aetna-Premsec: PPD Trace#: 031100201606771 Eed: 231113 Ind ID: Ind Name: Insurmax LLC Trn: 3171606771Tc	218.92
11/13	Orig CO Name: Mwgcommissionpmt Orig ID: 1640838838 Desc Date: 231113 CO Entry Descr: Mwgcommpmtsec: CCD Trace#: 065300279941984 Eed: 231113 Ind ID: Cecd0047417E Ind Name: Insurmax, LLC Mwg Commission Pmt Trn: 3179941984Tc	37.36
11/13	Orig CO Name: Worldfinancialgr Orig ID: 1421518386 Desc Date: 231110 CO Entry Descr: Commissionsec: PPD Trace#: 022000046703379 Eed: 231113 Ind ID: Ind Name: Wang Max Zi Trn: 3176703379Tc	25.87
11/13	Orig CO Name: Symetra Orig ID: 9910742142 Desc Date: CO Entry Descr: 94C Agaga Sec: PPD Trace#: 111000024550077 Eed: 231113 Ind ID: Ind Name: Insurmax LLC Trn: 3174550077Tc	7.51
11/14	Orig CO Name: *Lincoln Nat Lif Orig ID: 350472300 Desc Date: CO Entry Descr: Eftpymnt Sec: CCD Trace#: 091000014493825 Eed: 231114 Ind ID: 00005755310 Ind Name: Insurmax 0155Crcdlnlfull Trn: 3184493825Tc	713.16
11/14	Orig CO Name: Ameritas Life IN Orig ID: 2570098400 Desc Date: CO Entry Descr: Xp04ACH Sec: CCD Trace#: 042000019817705 Eed: 231114 Ind ID: Xp040000747036 Ind Name: Insurmax LLC Trans: 4225645 Trn: 3189817705Tc	139.05

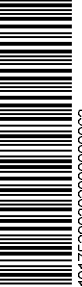


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DEPOSITS AND ADDITIONS (continued)

DATE	DESCRIPTION	AMOUNT
11/15	Orig CO Name: Alliedeltaic Orig ID: 1941713371 Desc Date: 10/23 CO Entry Descr: Ddc Comm Sec: CCD Trace#: 042000012587859 Eed: 231115 Ind ID: ***** Ind Name: Insurmax LLC Trn: 3192587859Tc	75.86
11/16	Orig CO Name: Bill. Com Orig ID: 2204895317 Desc Date: CO Entry Descr: Acctverifysec: CCD Trace#: 021000029701699 Eed: 231116 Ind ID: 025Bdgdwmbp2Ldg Ind Name: Insurmax LLC Trn: 3209701699Tc	0.01
11/17	Orig CO Name: Assurity Life Orig ID: 3381843471 Desc Date: 231116 CO Entry Descr: Ddp Creditsec: PPD Trace#: 042000011631659 Eed: 231117 Ind ID: Ind Name: Insurmax LLC Trn: 3211631659Tc	407.22
11/17	Orig CO Name: Allied National Orig ID: 2431625751 Desc Date: 231117 CO Entry Descr: ACH: Produsec: PPD Trace#: 081006165284669 Eed: 231117 Ind ID: Ind Name: Insurmax LLC Trn: 3215284669Tc	343.81
11/17	Orig CO Name: Allianz Life Ins Orig ID: 9411593863 Desc Date: 231116 CO Entry Descr: Commissionsec: PPD Trace#: 091000014793632 Eed: 231117 Ind ID: Ind Name: Insurmax LLC Trn: 3214793632Tc	336.65
11/20	Orig CO Name: Symetra Orig ID: 9910742142 Desc Date: CO Entry Descr: 94C Agaga Sec: PPD Trace#: 111000026243450 Eed: 231120 Ind ID: Ind Name: Insurmax LLC Trn: 3246243450Tc	2.58
11/21	Orig CO Name: *Lincoln Nat Lif Orig ID: 350472300 Desc Date: CO Entry Descr: Eftpymnt Sec: CCD Trace#: 091000010752819 Eed: 231121 Ind ID: 00005755310 Ind Name: Insurmax 0155Crccdlnfull Trn: 3250752819Tc	460.30
11/21	Orig CO Name: Ameritas Life IN Orig ID: 2570098400 Desc Date: CO Entry Descr: Xp04ACH Sec: CCD Trace#: 042000013921659 Eed: 231121 Ind ID: Xp040000748810 Ind Name: Insurmax LLC Trans: 4225645 Trn: 3253921659Tc	71.97
11/21	Orig CO Name: Ameritas Life IN Orig ID: 2570098400 Desc Date: CO Entry Descr: Xp04ACH Sec: CCD Trace#: 042000013921657 Eed: 231121 Ind ID: Xp040000748809 Ind Name: Insurmax LLC Trans: 4225645 Trn: 3253921657Tc	16.40
11/24	Remote Online Deposit 1	40.00
11/24	Orig CO Name: Kp Financial Svc Orig ID: 1941340523 Desc Date: CO Entry Descr: ACH Sec: CCD Trace#: 031100207713208 Eed: 231124 Ind ID: Ap0000865270 Ind Name: Insurmax LLC GA20231121073430566-Brijv Trn: 3287713208Tc	2,175.00
11/24	Orig CO Name: Mulberrymanageme Orig ID: 9000020286 Desc Date: 231124 CO Entry Descr: Credit Sec: CCD Trace#: 122043484520492 Eed: 231124 Ind ID: 109200336 Ind Name: Insurmax LLC 6464033677 Trn: 3284520492Tc	225.00
11/24	Orig CO Name: Mulberrymanageme Orig ID: 9000020286 Desc Date: 231124 CO Entry Descr: Credit Sec: CCD Trace#: 122043484520490 Eed: 231124 Ind ID: 109199965 Ind Name: Max Wang 6464033677 Trn: 3284520490Tc	150.00
11/24	Orig CO Name: Allied National Orig ID: 2431625751 Desc Date: 231123 CO Entry Descr: ACH: Produsec: PPD Trace#: 081006161305871 Eed: 231124 Ind ID: Ind Name: Insurmax LLC Trn: 3281305871Tc	93.08
11/24	Orig CO Name: 3Cignaoscar Bro Orig ID: 9000020380 Desc Date: 231124 CO Entry Descr: Credit Sec: CCD Trace#: 122043484520426 Eed: 231124 Ind ID: 109194601 Ind Name: Insurmax LLC 8009971654 Trn: 3284520426Tc	5.00
11/27	Orig CO Name: Humana Inc. Orig ID: 5391263473 Desc Date: 231123 CO Entry Descr: Agent Commsec: PPD Trace#: 083000056598806 Eed: 231127 Ind ID: Ind Name: Trn: 3316598806Tc	375.70
11/28	Orig CO Name: *Lincoln Nat Lif Orig ID: 350472300 Desc Date: CO Entry Descr: Eftpymnt Sec: CCD Trace#: 091000016111510 Eed: 231128 Ind ID: 00005755310 Ind Name: Insurmax 0155Crccdlnfull Trn: 3326111510Tc	495.93
11/28	Orig CO Name: Cigna Healthcare Orig ID: 7025286506 Desc Date: 112723 CO Entry Descr: Cigna Commsec: CCD Trace#: 242071756017165 Eed: 231128 Ind ID: 514419 Ind Name: Insurmax LLC Trn: 3326017165Tc	108.00



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DEPOSITS AND ADDITIONS (continued)

DATE	DESCRIPTION	AMOUNT
11/28	Orig CO Name:Uhic Sec Hoz Orig ID:1362739571 Desc Date: CO Entry Descr:Uhic Sec:CCD Trace#:043000096515937 Eed:231128 Ind ID:672775 Ind Name:Max Wang Trn: 3326515937Tc	100.00
11/28	Orig CO Name:Ameritas Life IN Orig ID:2570098400 Desc Date: CO Entry Descr:Xp04ACH Sec:CCD Trace#:042000011913617 Eed:231128 Ind ID:Xp040000750589 Ind Name:Insurmax LLC Trans: 4225645 Trn: 3321913617Tc	33.27
11/29	Orig CO Name:Allianz Life Ins Orig ID:9411593863 Desc Date:231128 CO Entry Descr:Commissionsec:PPD Trace#:091000011247815 Eed:231129 Ind ID: Ind Name:Insurmax LLC Trn: 3331247815Tc	2.75
Total Deposits and Additions		\$39,243.80

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
1181 ^		11/20	\$725.00
Total Checks Paid			\$725.00

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

^ An image of this check may be available for you to view on Chase.com.

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/02	Zelle Payment To Uyen Nguyen 18890556687	\$820.00
11/02	Orig CO Name:Bentley Orig ID:7529171211 Desc Date:231101 CO Entry Descr:Bill Pay Sec:Web Trace#:031101115867966 Eed:231102 Ind ID:19269633881 Ind Name:Insurmax LLC Trn: 3065867966Tc	2,398.36
11/02	Orig CO Name:American Express Orig ID:2005032111 Desc Date:231102 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000027342026 Eed:231102 Ind ID:W2676 Ind Name:Max Wang Er Am Trn: 3067342026Tc	1,805.82
11/02	Orig CO Name:American Express Orig ID:2005032111 Desc Date:231102 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000027342499 Eed:231102 Ind ID:W0904 Ind Name:Max Wang Er Am Trn: 3067342499Tc	1,000.51
11/02	Orig CO Name:American Express Orig ID:2005032111 Desc Date:231102 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000027341881 Eed:231102 Ind ID:W5590 Ind Name:Max Wang Er Am Trn: 3067341881Tc	33.95
11/13	11/10 Payment To Chase Card Ending IN 4902	1,262.21
11/13	Orig CO Name:Irs Orig ID:3387702000 Desc Date:111323 CO Entry Descr:Usatxpymtsec:CCD Trace#:061036019958381 Eed:231113 Ind ID:270371702595243 Ind Name:Insurmax LLC Trn: 3179958381Tc	1,220.04
11/20	Orig CO Name:American Express Orig ID:2005032111 Desc Date:231120 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000026093153 Eed:231120 Ind ID:W3558 Ind Name:Max Wang Er Am Trn: 3246093153Tc	2,447.01
11/20	Orig CO Name:American Express Orig ID:2005032111 Desc Date:231120 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000026093478 Eed:231120 Ind ID:W4800 Ind Name:Max Wang Er Am Trn: 3246093478Tc	590.24
11/29	Orig CO Name:Best Buy Orig ID:Citictp Desc Date:231128 CO Entry Descr:Payment Sec:Web Trace#:091409682294102 Eed:231129 Ind ID:621234540984378 Ind Name:Xiaolian Wang Trn: 3332294102Tc	396.44
Total Electronic Withdrawals		\$11,974.58

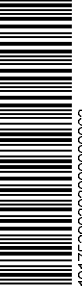


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DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT	DATE	AMOUNT
11/02	\$83,208.40	11/10	115,791.80	11/20	111,855.30
11/03	83,224.56	11/13	113,599.21	11/21	112,403.97
11/06	85,626.45	11/14	114,451.42	11/24	115,092.05
11/07	87,384.80	11/15	114,527.28	11/27	115,467.75
11/08	109,208.23	11/16	114,527.29	11/28	116,204.95
11/09	115,673.23	11/17	115,614.97	11/29	115,811.26



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IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



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