



JPMorgan Chase Bank, N.A.
 P O Box 182051
 Columbus, OH 43218 - 2051

September 01, 2023 through September 29, 2023

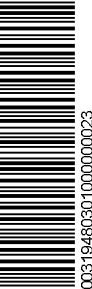
Account Number: **000000221750505**

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
 Service Center: **1-800-242-7338**
 Para Espanol: **1-888-622-4273**
 International Calls: **1-713-262-1679**
 We accept operator relay calls

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INSURMAX LLC
 5368 BROADWOOD AVE
 PEACHTREE CORNERS GA 30092-1605



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CHECKING SUMMARY

Chase Business Complete Checking

	INSTANCES	AMOUNT
Beginning Balance		\$91,858.28
Deposits and Additions	41	40,022.32
Checks Paid	2	-1,665.19
Electronic Withdrawals	8	-28,682.36
Ending Balance	51	\$101,533.05

Congratulations, we waived the \$15 Monthly Service Fee for this statement period, based on your qualifying activity.

How to Avoid the Monthly Service Fee (MSF)

If you meet any of the following qualifying activities for this Chase Business Complete CheckingSM account in a statement period, we will waive the \$15 MSF.

Here's the business activity we used to determine if you qualified for the MSF waiver:

- \$2,000 Minimum Daily Ending Balance: Your lowest daily ending balance was \$76,358.55.
- \$2,000 Chase Payment SolutionsSM Activity: \$0.00 was deposited into this account.
- \$2,000 Chase Ink[®] Business Card Activity: \$14.99 was your total Ink activity.

You can also avoid the MSF if you:

- Maintain a linked Chase Private Client CheckingSM account OR
- Meet Chase Military Banking requirements

For complete details on all requirements to avoid the MSF, please review the Additional Banking Services and Fees for Business Accounts at chase.com/business/disclosures or visit a Chase branch.



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DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
09/01	Orig CO Name:Humana Inc. Orig ID:5391263473 Desc Date:230830 CO Entry Descr:Agent Commsec:PPD Trace#:083000056140012 Eed:230901 Ind ID: Ind Name: Trn: 2446140012Tc	\$12.37
09/05	Orig CO Name:Symetra Orig ID:9910742142 Desc Date: CO Entry Descr:94C Agaga Sec:PPD Trace#:111000029296542 Eed:230905 Ind ID: Ind Name:Insurmax LLC Trn: 2489296542Tc	5.11
09/05	Orig CO Name:Allianz Life Ins Orig ID:9411593863 Desc Date:230903 CO Entry Descr:Commissionsec:PPD Trace#:091000018335417 Eed:230905 Ind ID: Ind Name:Insurmax LLC Trn: 2488335417Tc	3.79
09/06	Orig CO Name:*Lincoln Nat Lif Orig ID:350472300 Desc Date: CO Entry Descr:Eftpymnt Sec:CCD Trace#:091000012733597 Eed:230906 Ind ID:00005755310 Ind Name:Insurmax 0155CrccdInlfull Trn: 2492733597Tc	558.58
09/06	Orig CO Name:Ameritas Life IN Orig ID:2570098400 Desc Date: CO Entry Descr:Xp04ACH Sec:CCD Trace#:042000014731186 Eed:230906 Ind ID:Xp040000708432 Ind Name:Insurmax LLC Trans: 4225645 Trn: 2494731186Tc	88.59
09/07	Orig CO Name:Alliant Health Orig ID:2582335921 Desc Date:SEP 07 CO Entry Descr:Ahp Comm Sec:PPD Trace#:082907275105195 Eed:230907 Ind ID: Ind Name:Insurmax LLC Trn: 2505105195Tc	1,025.00
09/07	Orig CO Name:Anthem 05B Orig ID:4352145715 Desc Date: CO Entry Descr:Dms EFT Sec:CCD Trace#:111000022250065 Eed:230907 Ind ID:3220235260 Ind Name:Insurmax LLC EDI Payment Trn: 2502250065Tc	109.76
09/07	Orig CO Name:Worldfinancialgr Orig ID:1421518386 Desc Date:230906 CO Entry Descr:Commissionsec:PPD Trace#:022000040468507 Eed:230907 Ind ID: Ind Name:Wang Max Zi Trn: 2500468507Tc	23.30
09/08	Orig CO Name:Humana Inc. Orig ID:5391263473 Desc Date:230905 CO Entry Descr:Agent Commsec:PPD Trace#:083000056342137 Eed:230908 Ind ID: Ind Name: Trn: 2516342137Tc	10.37
09/11	Orig CO Name:Aetna Life Ins. Orig ID:8066033492 Desc Date: CO Entry Descr:Aetna-Premsec:PPD Trace#:031100202978417 Eed:230911 Ind ID: Ind Name:Insurmax LLC. Trn: 2542978417Tc	215.13
09/11	Orig CO Name:Mwgcommissionpmt Orig ID:1640838838 Desc Date:230911 CO Entry Descr:Mwgcommmpmtsec:CCD Trace#:065300274627705 Eed:230911 Ind ID:E07Afe660Aba Ind Name:Insurmax, LLC Mwg Commission Pmt Trn: 2544627705Tc	37.36
09/11	Orig CO Name:Allianz Life Ins Orig ID:9411593863 Desc Date:230908 CO Entry Descr:Commissionsec:PPD Trace#:091000017468246 Eed:230911 Ind ID: Ind Name:Insurmax LLC Trn: 2547468246Tc	16.43
09/11	Orig CO Name:Symetra Orig ID:9910742142 Desc Date: CO Entry Descr:94C Agaga Sec:PPD Trace#:111000023832254 Eed:230911 Ind ID: Ind Name:Insurmax LLC Trn: 2543832254Tc	8.97
09/12	Orig CO Name:Centene Manageme Orig ID:9000004108 Desc Date: CO Entry Descr:Hcclaimpmtsec:CCD Trace#:081000605535340 Eed:230912 Ind ID:123071675 Ind Name:Insurmax LLC Trm*1*081000606054295*1391864073\ Trn: 2555535340Tc	22,007.00
09/12	Orig CO Name:*Lincoln Nat Lif Orig ID:350472300 Desc Date: CO Entry Descr:Eftpymnt Sec:CCD Trace#:091000015373856 Eed:230912 Ind ID:00005755310 Ind Name:Insurmax 0155CrccdInlfull Trn: 2555373856Tc	631.28
09/12	Orig CO Name:Ameritas Life IN Orig ID:2570098400 Desc Date: CO Entry Descr:Xp04ACH Sec:CCD Trace#:042000019940485 Eed:230912 Ind ID:Xp040000710472 Ind Name:Insurmax LLC Trans: 4225645 Trn: 2559940485Tc	146.04
09/12	Orig CO Name:Allied National Orig ID:2431625751 Desc Date:230912 CO Entry Descr:ACH: Produce:PPD Trace#:081006165561993 Eed:230912 Ind ID: Ind Name:Insurmax LLC Trn: 2555561993Tc	84.14
09/14	Orig CO Name:Cigna Healthcare Orig ID:7025286506 Desc Date:091223 CO Entry Descr:Cigna Commsec:CCD Trace#:242071755003835 Eed:230914 Ind ID:514419 Ind Name:Insurmax LLC Trn: 2575003835Tc	6,897.00

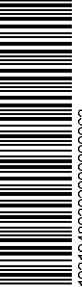


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DEPOSITS AND ADDITIONS (continued)

DATE	DESCRIPTION	AMOUNT
09/15	Orig CO Name: Alliedeltaic Orig ID: 1941713371 Desc Date: 8/23 CO Entry Descr: Ddc Comm Sec: CCD Trace#: 04200010255343 Eed: 230915 Ind ID: ***** Ind Name: Insurmax LLC Trn: 2580255343Tc	40.82
09/15	Orig CO Name: Humana Inc. Orig ID: 5391263473 Desc Date: 230913 CO Entry Descr: Agent Commsec: PPD Trace#: 083000058200652 Eed: 230915 Ind ID: Ind Name: Trn: 2588200652Tc	8.56
09/18	Orig CO Name: Worldfinancialgr Orig ID: 1421518386 Desc Date: 230915 CO Entry Descr: Commissionsec: PPD Trace#: 022000044820737 Eed: 230918 Ind ID: Ind Name: Wang Max Zi Trn: 2614820737Tc	25.29
09/18	Orig CO Name: Symetra Orig ID: 9910742142 Desc Date: CO Entry Descr: 94C Agaga Sec: PPD Trace#: 111000020698911 Eed: 230918 Ind ID: Ind Name: Insurmax LLC Trn: 2610698911Tc	2.58
09/19	Orig CO Name: Allied National Orig ID: 2431625751 Desc Date: 230919 CO Entry Descr: ACH: Producers: PPD Trace#: 081006160299498 Eed: 230919 Ind ID: Ind Name: Insurmax LLC Trn: 2620299498Tc	343.81
09/19	Orig CO Name: Ameritas Life IN Orig ID: 2570098400 Desc Date: CO Entry Descr: Xp04ACH Sec: CCD Trace#: 042000010348916 Eed: 230919 Ind ID: Xp040000713439 Ind Name: Insurmax LLC Trans: 4225645 Trn: 2620348916Tc	157.18
09/19	Orig CO Name: *Lincoln Nat Lif Orig ID: 350472300 Desc Date: CO Entry Descr: Eftpymnt Sec: CCD Trace#: 091000016328689 Eed: 230919 Ind ID: 00005755310 Ind Name: Insurmax 0155Crcdlnfull Trn: 2626328689Tc	96.28
09/19	Orig CO Name: Assurity Life Orig ID: 3381843471 Desc Date: 230916 CO Entry Descr: Ddp Creditsec: PPD Trace#: 042000010348873 Eed: 230919 Ind ID: Ind Name: Insurmax LLC Trn: 2620348873Tc	11.02
09/21	Orig CO Name: Mulberrymanageme Orig ID: 9000020286 Desc Date: 230921 CO Entry Descr: Credit Sec: CCD Trace#: 122043486837807 Eed: 230921 Ind ID: 106519308 Ind Name: Max Wang 6464033677 Trn: 2646837807Tc	100.00
09/21	Orig CO Name: Mulberrymanageme Orig ID: 9000020286 Desc Date: 230921 CO Entry Descr: Credit Sec: CCD Trace#: 122043486837809 Eed: 230921 Ind ID: 106519701 Ind Name: Insurmax LLC 6464033677 Trn: 2646837809Tc	100.00
09/21	Orig CO Name: 3Cignaoscar Bro Orig ID: 9000020380 Desc Date: 230921 CO Entry Descr: Credit Sec: CCD Trace#: 122043486837750 Eed: 230921 Ind ID: 106525717 Ind Name: Insurmax LLC 8009971654 Trn: 2646837750Tc	5.00
09/22	Orig CO Name: Humana Inc. Orig ID: 5391263473 Desc Date: 230921 CO Entry Descr: Agent Commsec: PPD Trace#: 083000057924133 Eed: 230922 Ind ID: Ind Name: Trn: 2657924133Tc	371.20
09/22	Orig CO Name: Allianz Life Ins Orig ID: 9411593863 Desc Date: 230921 CO Entry Descr: Commissionsec: PPD Trace#: 091000016184735 Eed: 230922 Ind ID: Ind Name: Insurmax LLC Trn: 2656184735Tc	138.73
09/25	Remote Online Deposit 1	80.00
09/25	Orig CO Name: Kp Financial Svc Orig ID: 1941340523 Desc Date: CO Entry Descr: ACH Sec: CCD Trace#: 031100203309795 Eed: 230925 Ind ID: Ap0000790984 Ind Name: Insurmax LLC GA20230920154643565-Brijv Trn: 2683309795Tc	2,150.00
09/26	Orig CO Name: *Lincoln Nat Lif Orig ID: 350472300 Desc Date: CO Entry Descr: Eftpymnt Sec: CCD Trace#: 091000015582842 Eed: 230926 Ind ID: 00005755310 Ind Name: Insurmax 0155Crcdlnfull Trn: 2695582842Tc	736.60
09/26	Orig CO Name: Allied National Orig ID: 2431625751 Desc Date: 230926 CO Entry Descr: ACH: Producers: PPD Trace#: 081006169071502 Eed: 230926 Ind ID: Ind Name: Insurmax LLC Trn: 2699071502Tc	93.08
09/26	Orig CO Name: Ameritas Life IN Orig ID: 2570098400 Desc Date: CO Entry Descr: Xp04ACH Sec: CCD Trace#: 042000011971567 Eed: 230926 Ind ID: Xp040000715072 Ind Name: Insurmax LLC Trans: 4225645 Trn: 2691971567Tc	59.13



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DATE	DESCRIPTION	AMOUNT
09/28	Orig CO Name:Cigna Healthcare Orig ID:7025286506 Desc Date:092623 CO Entry Descr:Cigna Commsec:CCD Trace#:242071757547519 Eed:230928 Ind ID:514419 Ind Name:Insurmax LLC Trn: 2717547519Tc	3,495.00
09/29	Orig CO Name:Humana Inc. Orig ID:5391263473 Desc Date:230927 CO Entry Descr:Agent Commsec:PPD Trace#:083000055852282 Eed:230929 Ind ID: Ind Name: Trn: 2725852282Tc	60.00
09/29	Orig CO Name:Foresters USA Orig ID:1980000680 Desc Date:092823 CO Entry Descr:Reg. EFT Sec:PPD Trace#:031316962518983 Eed:230929 Ind ID: Ind Name:Insurmax LLC Trn: 2722518983Tc	52.70
09/29	Orig CO Name:Humana Inc. Orig ID:5391263473 Desc Date:230927 CO Entry Descr:Agent Commsec:PPD Trace#:083000055852241 Eed:230929 Ind ID: Ind Name: Trn: 2725852241Tc	12.37
09/29	Orig CO Name:Allianz Life Ins Orig ID:9411593863 Desc Date:230928 CO Entry Descr:Commissionsec:PPD Trace#:091000010262743 Eed:230929 Ind ID: Ind Name:Insurmax LLC Trn: 2720262743Tc	2.75
Total Deposits and Additions		\$40,022.32

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
1174 ^		09/01	\$1,500.00
1175 ^		09/12	165.19
Total Checks Paid			\$1,665.19

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

^ An image of this check may be available for you to view on Chase.com.

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
09/05	Orig CO Name:American Express Orig ID:2005032111 Desc Date:230905 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000027398107 Eed:230905 Ind ID:W5800 Ind Name:Max Wang Er Am Trn: 2487398107Tc	\$2,243.66
09/05	Orig CO Name:American Express Orig ID:2005032111 Desc Date:230905 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000027398003 Eed:230905 Ind ID:W7098 Ind Name:Max Wang Er Am Trn: 2487398003Tc	2,007.24
09/07	Orig CO Name:American Express Orig ID:2005032111 Desc Date:230907 CO Entry Descr:ACH Pmt Sec:CCD Trace#:021000025141274 Eed:230907 Ind ID:W2152 Ind Name:Max Wang Er Am Trn: 2505141274Tc	8,906.47
09/11	09/11 Payment To Chase Card Ending IN 4902	2,957.12
09/14	Orig CO Name:Irs Orig ID:3387702000 Desc Date:091423 CO Entry Descr:Usatxpymtsec:CCD Trace#:061036014761904 Eed:230914 Ind ID:270365770490949 Ind Name:Insurmax LLC Trn: 2574761904Tc	1,220.04

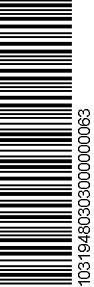


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ELECTRONIC WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
09/14	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 230914 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000028688532 Eed: 230914 Ind ID: W2502 Ind Name: Max Wang Er Am Trn: 2578688532Tc	1,095.29
09/20	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 230920 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000021624111 Eed: 230920 Ind ID: W9972 Ind Name: Max Wang Er Am Trn: 2631624111Tc	3,814.10
09/29	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 230929 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000025910535 Eed: 230929 Ind ID: W0472 Ind Name: Max Wang Er Am Trn: 2725910535Tc	6,438.44
Total Electronic Withdrawals		\$28,682.36



DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT	DATE	AMOUNT
09/01	\$90,370.65	09/12	99,061.82	09/21	100,719.93
09/05	86,128.65	09/14	103,643.49	09/22	101,229.86
09/06	86,775.82	09/15	103,692.87	09/25	103,459.86
09/07	79,027.41	09/18	103,720.74	09/26	104,348.67
09/08	79,037.78	09/19	104,329.03	09/28	107,843.67
09/11	76,358.55	09/20	100,514.93	09/29	101,533.05

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



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