



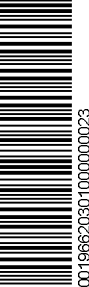
JPMorgan Chase Bank, N.A.  
 P O Box 182051  
 Columbus, OH 43218 - 2051

July 01, 2023 through July 31, 2023  
 Account Number: **000000221750505**

**CUSTOMER SERVICE INFORMATION**

Web site: **Chase.com**  
 Service Center: **1-800-242-7338**  
 Para Espanol: **1-888-622-4273**  
 International Calls: **1-713-262-1679**  
 We accept operator relay calls

00019662 DRE 021 142 21323 NNNNNNNNNN T 1 000000000 64 0000  
 INSURMAX LLC  
 5368 BROADWOOD AVE  
 PEACHTREE CORNERS GA 30092-1605



**We're discontinuing Text Banking**

Starting on October 15, 2023, we'll no longer offer our Text Banking service. This change doesn't affect any Account Alerts you receive by text. There are other ways you can manage your account from your mobile phone or computer.

Access your accounts with the Chase Mobile® app<sup>1</sup> and on **chase.com**, where you can:

- View your transactions, transfer money and make payments.
- Sign up for Account Alerts — get alerts about your balance, spending and more. Choose the alerts you want in **Profile and Settings**.

If you have questions, please call the number on this statement. We accept operator relay calls.

<sup>1</sup>Chase Mobile® app is available for select mobile devices. Message and data rates may apply.

**CHECKING SUMMARY**

Chase Business Complete Checking

	INSTANCES	AMOUNT
<b>Beginning Balance</b>		<b>\$46,601.98</b>
Deposits and Additions	39	83,604.10
Checks Paid	3	-8,415.21
Electronic Withdrawals	18	-26,525.62
<b>Ending Balance</b>	<b>60</b>	<b>\$95,265.25</b>

Congratulations, we waived the \$15 Monthly Service Fee for this statement period, based on your qualifying activity.

**How to Avoid the Monthly Service Fee (MSF)**

If you meet any of the following qualifying activities for this Chase Business Complete Checking<sup>SM</sup> account in a statement period, we will waive the \$15 MSF.

Here's the business activity we used to determine if you qualified for the MSF waiver:

- \$2,000 Minimum Daily Ending Balance: Your lowest daily ending balance was \$29,923.44.
- \$2,000 Chase Payment Solutions<sup>SM</sup> Activity: \$0.00 was deposited into this account.
- \$2,000 Chase Ink® Business Card Activity: \$14.99 was your total Ink activity.

You can also avoid the MSF if you:

- Maintain a linked Chase Private Client Checking<sup>SM</sup> account OR
- Meet Chase Military Banking requirements

For complete details on all requirements to avoid the MSF, please review the Additional Banking Services and Fees for Business Accounts at [chase.com/business/disclosures](https://chase.com/business/disclosures) or visit a Chase branch.



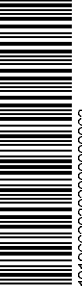
**DEPOSITS AND ADDITIONS**

DATE	DESCRIPTION	AMOUNT
07/03	Orig CO Name:Allianz Life Ins Orig ID:9411593863 Desc Date:230630 CO Entry Descr:Commissionsec:PPD Trace#:091000018774512 Eed:230703 Ind ID: Ind Name:Insurmax LLC Trn: 1848774512Tc	\$90.12
07/03	Orig CO Name:Symetra Orig ID:9910742142 Desc Date: CO Entry Descr:94C Agaga Sec:PPD Trace#:111000024968819 Eed:230703 Ind ID: Ind Name:Insurmax LLC Trn: 1844968819Tc	7.76
07/05	Orig CO Name:*Lincoln Nat Lif Orig ID:350472300 Desc Date: CO Entry Descr:Eftpymnt Sec:CCD Trace#:091000011120119 Eed:230705 Ind ID:00005755310 Ind Name:Insurmax 0155Crccdlnlfull Trn: 1861120119Tc	302.09
07/05	Orig CO Name:Ameritas Life IN Orig ID:2570098400 Desc Date: CO Entry Descr:Xp04ACH Sec:CCD Trace#:042000015815793 Eed:230705 Ind ID:Xp040000672780 Ind Name:Insurmax LLC Trans: 4225645 Trn: 1865815793Tc	166.13
07/05	Orig CO Name:North American L Orig ID:1362428931 Desc Date:230703 CO Entry Descr:Commissionsec:PPD Trace#:091000011159672 Eed:230705 Ind ID: Ind Name:Insurmax LLC Trn: 1861159672Tc	74.84
07/05	Orig CO Name:Allianz Life Ins Orig ID:9411593863 Desc Date:230704 CO Entry Descr:Commissionsec:PPD Trace#:091000013081227 Eed:230705 Ind ID: Ind Name:Insurmax LLC Trn: 1863081227Tc	3.79
07/06	Orig CO Name:Anthem 05B Orig ID:4352145715 Desc Date: CO Entry Descr:Dms EFT Sec:CCD Trace#:111000024061200 Eed:230706 Ind ID:3215125364 Ind Name:Insurmax LLC EDI Payment Trn: 1874061200Tc	149.76
07/06	Orig CO Name:Allied National Orig ID:2431625751 Desc Date:230706 CO Entry Descr:ACH: Producers:PPD Trace#:081006162247307 Eed:230706 Ind ID: Ind Name:Insurmax LLC Trn: 1872247307Tc	64.22
07/06	Orig CO Name:Worldfinancialgr Orig ID:1421518386 Desc Date:230705 CO Entry Descr:Commissionsec:PPD Trace#:022000047143709 Eed:230706 Ind ID: Ind Name:Wang Max Zi Trn: 1877143709Tc	31.77
07/07	Orig CO Name:Allianz Life Ins Orig ID:9411593863 Desc Date:230706 CO Entry Descr:Commissionsec:PPD Trace#:091000019725613 Eed:230707 Ind ID: Ind Name:Insurmax LLC Trn: 1889725613Tc	16.43
07/07	Orig CO Name:Humana Inc. Orig ID:5391263473 Desc Date:230705 CO Entry Descr:Agent Commsec:PPD Trace#:083000058615673 Eed:230707 Ind ID: Ind Name: Trn: 1888615673Tc	8.37
07/10	Orig CO Name:Alliant Health Orig ID:2582335921 Desc Date:Jul 10 CO Entry Descr:Ahp Comm Sec:PPD Trace#:082907273875708 Eed:230710 Ind ID: Ind Name:Insurmax LLC Trn: 1913875708Tc	1,065.00
07/10	Orig CO Name:Worldfinancialgr Orig ID:1421518386 Desc Date:230707 CO Entry Descr:Commissionsec:PPD Trace#:022000042066787 Eed:230710 Ind ID: Ind Name:Wang Max Zi Trn: 1912066787Tc	31.97
07/10	Orig CO Name:Symetra Orig ID:9910742142 Desc Date: CO Entry Descr:94C Agaga Sec:PPD Trace#:111000022951275 Eed:230710 Ind ID: Ind Name:Insurmax LLC Trn: 1912951275Tc	8.97
07/11	Orig CO Name:Centene Manageme Orig ID:9000004108 Desc Date: CO Entry Descr:Hcclaiampmtsec:CCD Trace#:081000604553065 Eed:230711 Ind ID:123071675 Ind Name:Insurmax LLC Trn*1*081000605137469*1391864073\ Trn: 1924553065Tc	69,552.00
07/11	Orig CO Name:Ameritas Life IN Orig ID:2570098400 Desc Date: CO Entry Descr:Xp04ACH Sec:CCD Trace#:042000014868453 Eed:230711 Ind ID:Xp040000675808 Ind Name:Insurmax LLC Trans: 4225645 Trn: 1924868453Tc	156.88
07/11	Orig CO Name:Ameritas Life IN Orig ID:2570098400 Desc Date: CO Entry Descr:Xp04ACH Sec:CCD Trace#:042000014868451 Eed:230711 Ind ID:Xp040000675807 Ind Name:Insurmax LLC Trans: 4225645 Trn: 1924868451Tc	54.72
07/11	Orig CO Name:Mwgcommissionpmt Orig ID:1640838838 Desc Date:230711 CO Entry Descr:Mwgcommptmtsec:CCD Trace#:065300274795667 Eed:230711 Ind ID:Ef751992C1BB Ind Name:Insurmax, LLC Mwg Commission Pmt Trn: 1924795667Tc	37.36



**DEPOSITS AND ADDITIONS** (continued)

DATE	DESCRIPTION	AMOUNT
07/11	Orig CO Name:*Lincoln Nat Lif Orig ID:350472300 Desc Date: CO Entry Descr:Eftpymnt Sec:CCD Trace#:091000019861891 Eed:230711 Ind ID:00005755310 Ind Name:Insurmax 0155Crccdlnfull Trn: 1929861891Tc	7.25
07/12	Orig CO Name:Allied National Orig ID:2431625751 Desc Date:230712 CO Entry Descr:ACH: Produsec:PPD Trace#:081006169902955 Eed:230712 Ind ID: Ind Name:Insurmax LLC Trn: 1939902955Tc	84.14
07/13	Orig CO Name:Cigna Healthcare Orig ID:7025286506 Desc Date:071123 CO Entry Descr:Cigna Commsec:CCD Trace#:242071759514980 Eed:230713 Ind ID:514419 Ind Name:Insurmax LLC Trn: 1949514980Tc	6,114.00
07/14	Orig CO Name:Humana Inc. Orig ID:5391263473 Desc Date:230712 CO Entry Descr:Agent Commsec:PPD Trace#:083000052886114 Eed:230714 Ind ID: Ind Name: Trn: 1952886114Tc	14.43
07/17	Orig CO Name:Aetna Life Ins. Orig ID:8066033492 Desc Date: CO Entry Descr:Aetna-Premsec:PPD Trace#:031100203292079 Eed:230717 Ind ID: Ind Name:Insurmax LLC. Trn: 1983292079Tc	215.12
07/18	Orig CO Name:*Lincoln Nat Lif Orig ID:350472300 Desc Date: CO Entry Descr:Eftpymnt Sec:CCD Trace#:091000016341272 Eed:230718 Ind ID:00005755310 Ind Name:Insurmax 0155Crccdlnfull Trn: 1996341272Tc	621.77
07/18	Orig CO Name:Ameritas Life IN Orig ID:2570098400 Desc Date: CO Entry Descr:Xp04ACH Sec:CCD Trace#:042000010659969 Eed:230718 Ind ID:Xp040000678631 Ind Name:Insurmax LLC Trans: 4225645 Trn: 1990659969Tc	154.56
07/18	Orig CO Name:Assurity Life Orig ID:3381843471 Desc Date:230715 CO Entry Descr:Ddp Creditsec:PPD Trace#:042000010659881 Eed:230718 Ind ID: Ind Name:Insurmax LLC. Trn: 1990659881Tc	11.02
07/19	Orig CO Name:Allied National Orig ID:2431625751 Desc Date:230719 CO Entry Descr:ACH: Produsec:PPD Trace#:081006161712849 Eed:230719 Ind ID: Ind Name:Insurmax LLC Trn: 2001712849Tc	343.81
07/21	Orig CO Name:Humana Inc. Orig ID:5391263473 Desc Date:230720 CO Entry Descr:Agent Commsec:PPD Trace#:083000051048256 Eed:230721 Ind ID: Ind Name: Trn: 2021048256Tc	377.20
07/21	Orig CO Name:Mulberrymanageme Orig ID:9000020286 Desc Date:230721 CO Entry Descr:Credit Sec:CCD Trace#:122043489685347 Eed:230721 Ind ID:104005438 Ind Name:Max Wang 6464033677 Trn: 2029685347Tc	225.00
07/21	Orig CO Name:Mulberrymanageme Orig ID:9000020286 Desc Date:230721 CO Entry Descr:Credit Sec:CCD Trace#:122043489685379 Eed:230721 Ind ID:104009620 Ind Name:Insurmax LLC 6464033677 Trn: 2029685379Tc	75.00
07/21	Orig CO Name:3Cignaoscar Bro Orig ID:9000020380 Desc Date:230721 CO Entry Descr:Credit Sec:CCD Trace#:122043489685324 Eed:230721 Ind ID:104015084 Ind Name:Insurmax LLC 8009971654 Trn: 2029685324Tc	5.00
07/24	Orig CO Name:Symetra Orig ID:9910742142 Desc Date: CO Entry Descr:94C Agaga Sec:PPD Trace#:111000021840781 Eed:230724 Ind ID: Ind Name:Insurmax LLC Trn: 2051840781Tc	2.58
07/25	Orig CO Name:Kp Financial Svc Orig ID:1941340523 Desc Date: CO Entry Descr:ACH Sec:CCD Trace#:031100204298599 Eed:230725 Ind ID:Ap0000719189 Ind Name:Insurmax LLC GA20230721102609571-Brijv Trn: 2064298599Tc	2,125.00
07/25	Orig CO Name:*Lincoln Nat Lif Orig ID:350472300 Desc Date: CO Entry Descr:Eftpymnt Sec:CCD Trace#:091000016801490 Eed:230725 Ind ID:00005755310 Ind Name:Insurmax 0155Crccdlnfull Trn: 2066801490Tc	850.09
07/25	Orig CO Name:Georgia Departme Orig ID:3586002015 Desc Date: CO Entry Descr:Gasttaxrfdsec:PPD Trace#:091000014312947 Eed:230725 Ind ID: Ind Name:Wang,Max Z Trn: 2064312947Tc	382.34



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**DEPOSITS AND ADDITIONS** (continued)

DATE	DESCRIPTION	AMOUNT
07/25	Orig CO Name: Ameritas Life IN Orig ID: 2570098400 Desc Date: CO Entry Descr: Xp04ACH Sec: CCD Trace#: 042000013290229 Eed: 230725 Ind ID: Xp040000680403 Ind Name: Insurmax LLC Trans: 4225645 Trn: 2063290229Tc	70.02
07/26	Orig CO Name: Allied National Orig ID: 2431625751 Desc Date: 230726 CO Entry Descr: ACH: Producers: PPD Trace#: 081006163718139 Eed: 230726 Ind ID: Ind Name: Insurmax LLC Trn: 2073718139Tc	93.08
07/28	Orig CO Name: Allianz Life Ins Orig ID: 9411593863 Desc Date: 230727 CO Entry Descr: Commissionsec: PPD Trace#: 091000014186474 Eed: 230728 Ind ID: Ind Name: Insurmax LLC Trn: 2094186474Tc	2.75
07/31	Orig CO Name: Symetra Orig ID: 9910742142 Desc Date: CO Entry Descr: 94C Agaga Sec: PPD Trace#: 111000026464791 Eed: 230731 Ind ID: Name: Insurmax LLC Trn: 2126464791Tc	7.76
<b>Total Deposits and Additions</b>		<b>\$83,604.10</b>

**CHECKS PAID**

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
1167 ^		07/07	\$3,000.00
1170 * ^		07/03	1,500.00
1171 ^	07/20	07/20	3,915.21
<b>Total Checks Paid</b>			<b>\$8,415.21</b>

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

\* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

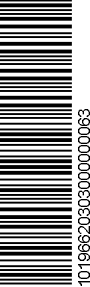
**ELECTRONIC WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
07/03	06/30 Payment To Chase Card Ending IN 9715	\$601.50
07/03	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 230703 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000025269132 Eed: 230703 Ind ID: W3480 Ind Name: Max Wang Er Am Trn: 1845269132Tc	3,738.75
07/03	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 230703 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000024583074 Eed: 230703 Ind ID: W7378 Ind Name: Max Wang Er Am Trn: 1844583074Tc	2,495.48
07/03	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 230703 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000024583289 Eed: 230703 Ind ID: W5360 Ind Name: Max Wang Er Am Trn: 1844583289Tc	1,693.96
07/03	Orig CO Name: Porsche Orig ID: 7529171211 Desc Date: 230630 CO Entry Descr: Bill Pay Sec: Web Trace#: 031101115340399 Eed: 230703 Ind ID: 17551950781 Ind Name: Insurmax LLC Trn: 1845340399Tc	1,199.18
07/03	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 230703 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000020715638 Eed: 230703 Ind ID: W2152 Ind Name: Max Wang Er Am Trn: 1840715638Tc	3,364.95
07/10	Orig CO Name: GA Dept of Labor Orig ID: 0586002009 Desc Date: 230706 CO Entry Descr: Ui Tax Pmtsec: Web Trace#: 061113411983579 Eed: 230710 Ind ID: 005570207 Ind Name: Insurmax LLC Trn: 1911983579Tc	3.00
07/13	07/13 Payment To Chase Card Ending IN 9715	403.51
07/13	Zelle Payment To Thuc Tran Jpm999Z86Sse	300.00



**ELECTRONIC WITHDRAWALS** (continued)

DATE	DESCRIPTION	AMOUNT
07/13	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 230713 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000025327049 Eed: 230713 Ind ID: W6018 Ind Name: Max Wang Er Am Trn: 1945327049Tc	1,298.49
07/14	Orig CO Name: Irs Orig ID: 3387702000 Desc Date: 071423 CO Entry Descr: Usatexpymtsec: CCD Trace#: 061036010514625 Eed: 230714 Ind ID: 270359580633991 Ind Name: Insurmax LLC Trn: 1950514625Tc	1,220.04
07/14	Orig CO Name: Georgia Its Tax Orig ID: 2586002015 Desc Date: 230713 CO Entry Descr: GA TX Pymtsec: CCD Trace#: 091000010206707 Eed: 230714 Ind ID: 206389392 Ind Name: Insurmax LLC Georgia Its Tax Trn: 1950206707Tc	247.25
07/14	Orig CO Name: Best Buy Orig ID: Citictp Desc Date: 230713 CO Entry Descr: Payment Sec: Web Trace#: 091409680216319 Eed: 230714 Ind ID: 611115976672691 Ind Name: Xiaolian Wang Trn: 1950216319Tc	143.09
07/18	07/17 Payment To Chase Card Ending IN 2324	3,801.07
07/20	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 230720 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000023671754 Eed: 230720 Ind ID: W3284 Ind Name: Max Wang Er Am Trn: 2013671754Tc	1,089.96
07/24	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 230724 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000023178163 Eed: 230724 Ind ID: W0088 Ind Name: Max Wang Er Am Trn: 2053178163Tc	2,416.94
07/26	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 230726 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000026204960 Eed: 230726 Ind ID: W0822 Ind Name: Max Wang Er Am Trn: 2076204960Tc	1,079.77
07/27	Orig CO Name: American Express Orig ID: 2005032111 Desc Date: 230727 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000020237787 Eed: 230727 Ind ID: W4228 Ind Name: Max Wang Er Am Trn: 2080237787Tc	1,428.68
<b>Total Electronic Withdrawals</b>		<b>\$26,525.62</b>



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**DAILY ENDING BALANCE**

DATE	AMOUNT	DATE	AMOUNT	DATE	AMOUNT
07/03	\$32,106.04	07/13	105,030.73	07/24	94,242.66
07/05	32,652.89	07/14	103,434.78	07/25	97,670.11
07/06	32,898.64	07/17	103,649.90	07/26	96,683.42
07/07	29,923.44	07/18	100,636.18	07/27	95,254.74
07/10	31,026.38	07/19	100,979.99	07/28	95,257.49
07/11	100,834.59	07/20	95,974.82	07/31	95,265.25
07/12	100,918.73	07/21	96,657.02		



July 01, 2023 through July 31, 2023

Account Number: **00000221750505**

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**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:**

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

**For personal accounts only:** We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**For business accounts,** see your deposit account agreement or other applicable agreements that govern your account for details.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS:** Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

**JPMorgan Chase Bank, N.A. Member FDIC**

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