



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 03-21-2024
Response Date: 03-21-2024
Tracking Number: 105724286706

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6431
SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-2675

JAME & LIND M SPAR
PO BOX

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	15,249.13	
ACCRUED INTEREST:	1,863.15	AS OF: Apr. 01, 2024
ACCRUED PENALTY:	0.00	AS OF: Apr. 01, 2024

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 17,112.28

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	05	
FILING STATUS:	Married Filing Joint	
ADJUSTED GROSS INCOME:	208,993.00	
TAXABLE INCOME:	142,488.00	
TAX PER RETURN:	18,491.00	
SE TAXABLE INCOME TAXPAYER:	417.00	
SE TAXABLE INCOME SPOUSE:	0.00	
TOTAL SELF EMPLOYMENT TAX:	64.00	

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Jan. 14, 2022
PROCESSING DATE	Jul. 18, 2022

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE DATE	AMOUNT
150	Tax return filed	20222605 07-18-2022	\$18,491.00
n/a	29221-169-94710-2		

806	W-2 or 1099 withholding		04-15-2021	-\$52.00
766	Tax relief credit		05-18-2020	-\$1,974.40
766	Credit to your account		05-18-2020	-\$1,000.00
846	Refund issued		04-30-2020	\$2,974.40
290	Additional tax assessed 00-00-0000	20201801	05-18-2020	\$0.00
n/a	76254-999-05099-0			
971	Notice issued NOTICE1444		05-18-2020	\$0.00
766	Tax relief credit		01-18-2021	-\$774.40
766	Credit to your account		01-18-2021	-\$1,200.00
846	Refund issued		01-04-2021	\$1,974.40
290	Additional tax assessed 00-00-0000	20205302	01-18-2021	\$0.00
n/a	76254-999-05055-0			
460	Extension of time to file tax return ext. Date 10-15-2021		03-05-2021	\$0.00
170	Penalty for not pre-paying tax 07-18-2032	20222605	07-18-2022	\$217.00
166	Penalty for filing tax return after the due date 07-18-2032	20222605	07-18-2022	\$2,489.26
276	Penalty for late payment of tax	20222605	07-18-2022	\$1,011.76
196	Interest charged for late payment	20222605	07-18-2022	\$791.15
971	Notice issued CP 0014		07-18-2022	\$0.00
706	Credit transferred in from 1040 202112		08-04-2022	-\$290.51
167	Reduced or removed penalty for filing tax return after the due date		09-12-2022	-\$2,489.26
196	Interest charged for late payment	20223405	09-12-2022	\$88.79
276	Penalty for late payment of tax	20223405	09-12-2022	\$66.00
971	Notice issued CP 0022		09-12-2022	\$0.00
290	Disallowed claim 00-00-0000	20224105	10-31-2022	\$0.00
n/a	28254-680-98068-2			
971	Notice issued CP 0055		10-31-2022	\$0.00
670	Payment		12-15-2022	-\$5,000.00
706	Credit transferred in from 1040 202212		05-19-2023	-\$74.06

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