



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 03-04-2024
 Response Date: 03-04-2024
 Tracking Number: 105647261428

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2023

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5082

CHRI M SHOL
 10801

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 0.00
 ACCRUED INTEREST: 0.00 AS OF: Mar. 18, 2024
 ACCRUED PENALTY: 0.00 AS OF: Mar. 18, 2024
 ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 01
 FILING STATUS: Single
 ADJUSTED GROSS INCOME: 62,597.00
 TAXABLE INCOME: 48,747.00
 TAX PER RETURN: 6,027.00
 SE TAXABLE INCOME TAXPAYER: 0.00
 SE TAXABLE INCOME SPOUSE: 0.00
 TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 15, 2024
 PROCESSING DATE Feb. 26, 2024

TRANSACTIONS

| CODE | EXPLANATION OF TRANSACTION | CYCLE | DATE | AMOUNT |
|------|----------------------------|----------|------------|------------|
| 150 | Tax return filed | 20240605 | 02-26-2024 | \$6,027.00 |
| n/a | 76221-425-48969-4 | | | |

| | | | |
|-----|--|------------|-------------|
| 806 | W-2 or 1099 withholding | 04-15-2024 | -\$6,635.00 |
| 826 | Credit transferred out to 1040 201612 | 02-26-2024 | \$608.00 |
| 971 | Notice issued CP 0049 | 02-26-2024 | \$0.00 |
| 960 | Appointed representative | 02-28-2024 | \$0.00 |

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