



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 03-04-2024  
 Response Date: 03-04-2024  
 Tracking Number: 105647261446

FORM NUMBER: 1040  
 TAX PERIOD: Dec. 31, 2016

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5082

CHRI SHOL

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 8,943.57  
 ACCRUED INTEREST: 597.86 AS OF: Mar. 18, 2024  
 ACCRUED PENALTY: 0.00 AS OF: Mar. 18, 2024

ACCOUNT BALANCE PLUS ACCRUALS  
 (this is not a payoff amount): 9,541.43

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS: 01  
 FILING STATUS: Single  
 ADJUSTED GROSS INCOME: 10,668.00  
 TAXABLE INCOME: 318.00  
 TAX PER RETURN: 0.00  
 SE TAXABLE INCOME TAXPAYER: 0.00  
 SE TAXABLE INCOME SPOUSE: 0.00  
 TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 15, 2017  
 PROCESSING DATE Mar. 20, 2017

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20170905	03-20-2017	\$0.00
n/a	30211-451-21822-7			
806	W-2 or 1099 withholding		04-15-2017	-\$367.00

766	Credit to your account		04-15-2017	-\$999.00
766	Credit to your account		04-15-2017	-\$1,000.00
768	Earned income credit		04-15-2017	-\$3,373.00
846	Refund issued		03-08-2017	\$5,739.00
420	Examination of tax return		08-04-2017	\$0.00
767	Reduced or removed credit to your account		04-15-2017	\$1,000.00
240	Miscellaneous penalty	20181405	04-23-2018	\$1,080.60
	04-23-2028			
n/a	08247-489-40070-8			
765	Reduced or removed earned income credit		04-15-2017	\$3,373.00
767	Reduced or removed credit to your account		04-15-2017	\$999.00
300	Additional tax assessed by examination	20181405	04-23-2018	\$31.00
	04-23-2028			
n/a	08247-489-40070-8			
421	Closed examination of tax return		04-23-2018	\$0.00
971	Notice issued		04-23-2018	\$0.00
	CP 0079			
336	Interest charged for late payment	20181405	04-23-2018	\$274.76
971	Notice issued		04-23-2018	\$0.00
	CP 0022			
971	Tax period blocked from automated levy program		08-13-2018	\$0.00
530	Balance due account currently not collectible - not due to hardship		10-12-2019	\$0.00
706	Credit transferred in from		04-15-2020	-\$283.00
	1040 201912			
971	Notice issued		05-25-2020	\$0.00
	CP 071C			
196	Interest charged for late payment	20201905	05-25-2020	\$779.90
276	Penalty for late payment of tax	20201905	05-25-2020	\$1,293.89
971	Collection referred to a private debt collection agency		08-24-2020	\$0.00
971	Notice issued		08-24-2020	\$0.00
	CP 0040			
706	Credit transferred in from		03-21-2022	-\$155.00
	1040 202112			
971	Collection referral to a private debt collection agency is returned		12-16-2022	\$0.00
972	Collection referral to private debt collection agency is reversed		01-16-2023	\$0.00
971	Notice issued		05-29-2023	\$0.00
	CP 071C			
196	Interest charged for late payment	20231905	05-29-2023	\$1,106.22
276	Penalty for late payment of tax	20231905	05-29-2023	\$51.20
531	Account currently considered collectible		09-11-2023	\$0.00
706	Credit transferred in from		02-26-2024	-\$608.00
	1040 202312			
960	Appointed representative		02-28-2024	\$0.00

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