



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 03-01-2024  
 Response Date: 03-01-2024  
 Tracking Number: 105630844187

FORM NUMBER: 1040  
 TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-2265

HICH OUTA

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 8,652.78  
 ACCRUED INTEREST: 998.20 AS OF: Mar. 18, 2024  
 ACCRUED PENALTY: 0.00 AS OF: Mar. 18, 2024

ACCOUNT BALANCE PLUS ACCRUALS  
 (this is not a payoff amount): 9,650.98

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS: 02  
 FILING STATUS: Head of Household  
 ADJUSTED GROSS INCOME: 47,711.00  
 TAXABLE INCOME: 23,249.00  
 TAX PER RETURN: 7,759.00  
 SE TAXABLE INCOME TAXPAYER: 47,410.00  
 SE TAXABLE INCOME SPOUSE: 0.00  
 TOTAL SELF EMPLOYMENT TAX: 7,254.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Oct. 29, 2021  
 PROCESSING DATE Jul. 04, 2022

## TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20222405	07-04-2022	\$7,759.00
n/a	18221-150-09402-2			
766	Tax relief credit		05-25-2020	-\$1,200.00

846	Refund issued		05-13-2020	\$1,200.00
290	Additional tax assessed 00-00-0000	20201905	05-25-2020	\$0.00
n/a	30254-999-05099-0			
898	Refund applied to non-IRS debt: \$603.00		05-25-2020	\$0.00
971	Notice issued NOTICE1444		05-25-2020	\$0.00
766	Tax relief credit		01-18-2021	-\$600.00
846	Refund issued		01-04-2021	\$600.00
290	Additional tax assessed 00-00-0000	20205302	01-18-2021	\$0.00
n/a	30254-999-05055-0			
176	Penalty for not pre-paying tax 07-04-2032	20222405	07-04-2022	\$121.79
166	Penalty for filing tax return after the due date 07-04-2032	20222405	07-04-2022	\$1,745.77
276	Penalty for late payment of tax	20222405	07-04-2022	\$417.13
196	Interest charged for late payment	20222405	07-04-2022	\$354.86
971	Notice issued CP 0014		07-04-2022	\$0.00
971	Installment agreement established		07-04-2022	\$0.00
167	Reduced or removed penalty for filing tax return after the due date		09-12-2022	-\$1,745.77

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