



This Product Contains Sensitive Taxpayer Data

Wage and Income Transcript

Request Date: 02-14-2024
Response Date: 02-14-2024
Tracking Number: 105547258360

SSN Provided: 249-82-6362
Tax Period Requested: December, 2020

Form W-2 Wage and Tax Statement

Employer:

Employer Identification Number (EIN): 680128848
FAIRFIELD SUISUN UNIFIED SCHOOL DIS
2490 HILBORN ROAD
FAIRFIELD, CA 94534-4534

Employee:

Employee's Social Security Number: 249-82-6362
LEANN J LYTTLE
1625 WOODCREEK DR # 58
FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Wages, Tips and Other Compensation:	\$49,618.00
Federal Income Tax Withheld:	\$4,273.00
Social Security Wages:	\$53,476.00
Social Security Tax Withheld:	\$3,315.00
Medicare Wages and Tips:	\$53,476.00
Medicare Tax Withheld:	\$775.00
Social Security Tips:	\$0.00
Allocated Tips:	\$0.00
Dependent Care Benefits:	\$0.00
Deferred Compensation:	\$100.00
Code "Q" Nontaxable Combat Pay:	\$0.00
Code "W" Employer Contributions to a Health Savings Account:	\$0.00
Code "Y" Deferrals under a section 409A nonqualified Deferred Compensation plan:	\$0.00
Code "Z" Income under section 409A on a nonqualified Deferred Compensation plan:	\$0.00
Code "R" Employer's Contribution to MSA:	\$0.00

Code "S" Employer's Contribution to Simple Account:	\$0.00
Code "T" Expenses Incurred for Qualified Adoptions:	\$0.00
Code "V" Income from exercise of non-statutory stock options:	\$0.00
Code "AA" Designated Roth Contributions under a Section 401(k) Plan:	\$0.00
Code "BB" Designated Roth Contributions under a Section 403(b) Plan:	\$0.00
Code "DD" Cost of Employer-Sponsored Health Coverage:	\$10,492.00
Code "EE" Designated ROTH Contributions Under a Governmental Section 457(b) Plan:	\$0.00
Code "FF" Permitted benefits under a qualified small employer health reimbursement arrangement:	\$0.00
Code "GG" Income from Qualified Equity Grants Under Section 83(i):	\$0.00
Code "HH" Aggregate Deferrals Under Section 83(i) Elections as of the Close of the Calendar Year:	\$0.00
Third Party Sick Pay Indicator:	Unanswered
Retirement Plan Indicator:	Yes - retirement plan
Statutory Employee:	Not Statutory Employee
W2 Submission Type:	Original
W2 WHC SSN Validation Code:	Correct SSN

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):132967453
 APEX CLEARING
 ONE DALLAS CENTER
 DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362
 LEANN LYTTLE
 3700 LYON RD
 FAIRFIELD, CA 94534-7978

Submission Type:	Original document
Account Number (Optional):	67542824
Date Sold or Disposed:	08-11-2020
CUSIP Number:	46138E354
Gross Proceeds:	Net Proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$34.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$34.00
Wash Sale Loss Disallowed:	\$0.00

Accrued Market Discount Amount:	\$0.00
Description:	0.64682 INVESCO EXCHANGE TRADED FD TR
Second Notice Indicator:	
Date Acquired:	08-07-2020
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Short-term
Applicable Check Box on Form 8949:	Short term transaction for which the cost or other basis is being reported to the IRS
Loss Not Allowed Indicator:	
FATCA Filing Requirement:	Box not checked no Filing Requirement
Proceeds from:	Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):132967453
 APEX CLEARING
 ONE DALLAS CENTER
 DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362
 LEANN LYTTLE
 3700 LYON RD
 FAIRFIELD, CA 94534-7978

Submission Type:	Original document
Account Number (Optional):	67542828
Date Sold or Disposed:	08-11-2020
CUSIP Number:	46138E354
Gross Proceeds:	Net Proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$5.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$5.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	0.09378 INVESCO EXCHANGE TRADED FD TR
Second Notice Indicator:	
Date Acquired:	08-08-2019
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Long-term
Applicable Check Box on Form 8949:	Long term transaction for which the cost or other basis is being reported to the IRS
Loss Not Allowed Indicator:	

FATCA Filing Requirement:
Proceeds from:

Box not checked no Filing Requirement
Box not checked

Form 1099-C Cancellation of Debt

Creditor:

Creditor's Federal Identification Number (FIN):134994650
JPMORGAN CHASE BANK NA
P.O. BOX 15362
WILMINGTON, DE 19850-0000

Debtor:

Debtor's Identification Number: 249-82-6362
LEANN LYTLE
26711 NORTHWESTERN HWY STE 350
SOUTHFIELD, MI 48033-2156

Submission Type:	Original document
Account Number (Optional):	804147XXXXXXXXX6490
Date Canceled:	09-30-2020
Property Fair Market Value:	\$0.00
Amount of Debt Discharged:	\$1,232.00
Interest Forgiven Amount:	\$0.00
Identifiable Event Code:	By Agreement
Debt Description:	CREDIT CARD ACCOUNT
Personal Liability Indicator:	Box checked-Personally Liabile

Form 1099-G

Payer:

Payer's Federal Identification Number (FIN):680204061
STATE OF CALIFORNIA
FRANCHISE TAX BOARD P.O. BOX 942840
SACRAMENTO, CA 94240-0040

Recipient:

Recipient's Identification Number: 249-82-6362
LYTLE LEANN J
1625 WOODCREEK DR
FAIRFIELD, CA 94534-3374

Submission Type:	Original document
Account Number (Optional):	249826362A
RTAA Payments:	\$0.00
Tax Withheld:	\$0.00
Taxable Grants:	\$0.00
Unemployment Compensation:	\$0.00
Agricultural Subsidies:	\$0.00

Prior Year Refund:	\$61.00
Market gain on Commodity Credit Corporation loans repaid:	\$0.00
Year of Refund:	2019
1099G Offset:	Not Refund, Credit, or Offset for Trade or Business
Second TIN Notice:	

Form 1099-INT

Payer:

Payer's Federal Identification Number (FIN):550755205
MVB BANK
CREDIT KARMA
301 VIRGINIA AVENUE
FAIRMONT, WV 26554-0000

Recipient:

Recipient's Identification Number: 249-82-6362
LEANN JANE LYTLE
3700 LYON RD - 23
FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	CUSTID:CID92-5096815
Interest:	\$0.00
Tax Withheld:	\$0.00
Savings Bonds:	\$0.00
Investment Expense:	\$0.00
Interest Forfeiture:	\$0.00
Foreign Tax Paid:	\$0.00
Tax-Exempt Interest:	\$0.00
Specified Private Activity Bond Interest:	\$0.00
Market Discount:	\$0.00
Bond Premium:	\$0.00
Bond Premium on Tax Exempt Bond:	\$0.00
Bond Premium on Treasury Obligations:	\$0.00
Second Notice Indicator:	No Second Notice
Foreign Country or US Possession:	
CUSIP Number:	
FATCA Filing Requirement:	Box not checked no Filing Requirement

This Product Contains Sensitive Taxpayer Data