

This Product Contains Sensitive Taxpayer Data

Wage and Income Transcript

Request Date: 02-14-2024
Response Date: 02-14-2024
Tracking Number: 105547258360

SSN Provided: 249-82-6362

Tax Period Requested: December, 2019

Form W-2 Wage and Tax Statement

Employer:

Employer Identification Number (EIN):680128848 FAIRFIELD SUISUN UNIFIED SCHOOL DIS 2490 HILBORN ROAD FAIRFIELD, CA 94534-4534

Employee:

Employee's Social Security Number: 249-82-6362
LEANN J LYTLE
1625 WOODCREEK DR # 58
FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Wages, Tips and Other Compensation:	\$47,672.00
Federal Income Tax Withheld:	\$4,067.00
Social Security Wages:	\$51,318.00
Social Security Tax Withheld:	\$3,181.00
Medicare Wages and Tips:	\$51,318.00
Medicare Tax Withheld:	\$744.00
Social Security Tips:	\$0.00
Allocated Tips:	\$0.00
Dependent Care Benefits:	\$0.00
Deferred Compensation:	\$0.00
Code "Q" Nontaxable Combat Pay:	\$0.00
Code "W" Employer Contributions to a Health Savings Account:	\$0.00
Code "Y" Deferrals under a section 409A nonqualified Deferred Compensation plan:	\$0.00
Code "Z" Income under section 409A on a nonqualified Deferred Compensation plan:	\$0.00
Code "R" Employer's Contribution to MSA:	\$0.00

Code "S" Employer's Contribution to Simple Account:	\$0.00
Code "T" Expenses Incurred for Qualified Adoptions:	\$0.00
Code "V" Income from exercise of non-statutory stock options:	\$0.00
Code "AA" Designated Roth Contributions under a Section 401(k)	Plan: \$0.00
Code "BB" Designated Roth Contributions under a Section 403(b)	Plan: \$0.00
Code "DD" Cost of Employer-Sponsored Health Coverage:	\$10,499.00
Code "EE" Designated ROTH Contributions Under a Governmental Se Plan:	ction 457(b) \$0.00
Code "FF" Permitted benefits under a qualified small employer hereimbursement arrangement:	ealth \$0.00
Code "GG" Income from Qualified Equity Grants Under Section 83(i): \$0.00
Code "HH" Aggregate Deferrals Under Section 83(i) Elections as the Calendar Year:	of the Close of \$0.00
Third Party Sick Pay Indicator:	Unanswered
Retirement Plan Indicator:	Yes - retirement plan
Statutory Employee:	Not Statutory Employee
W2 Submission Type:	Original
W2 WHC SSN Validation Code:	Correct SSN

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Submission Type:	Original document
Account Number (Optional):	7SC4562026206856
Date Sold or Disposed:	07-12-2019
CUSIP Number:	084670702
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$5.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$5.00
Wash Sale Loss Disallowed:	\$0.00

Accrued Market Discount Amount: \$0.00

Description: BERKSHIRE HATHAWAY INC DEL CL B

Second Notice Indicator:

Date Acquired: 03-06-2019

Noncovered Security Indicator:

Type of Gain or Loss Code:

Short-term

Applicable Check Box on Form 8949:

Short term transaction for which the cost or other basis is being reported to the IRS

Loss Not Allowed Indicator:

FATCA Filing Requirement:

Box not checked no Filing Requirement

Proceeds from:

Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362

LEANN LYTLE

3700 LYON RD APT 23

FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7SC4562026206857
Date Sold or Disposed:	05-14-2019
CUSIP Number:	20030N101
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$5.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$5.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	COMCAST CORP CL A
Second Notice Indicator:	
Date Acquired:	05-09-2019
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Short-term

Short term transaction for which the cost or other basis is

Applicable Check Box on Form 8949:

Loss Not Allowed Indicator:

being reported to the IRS

FATCA Filing Requirement: Proceeds from:

Box not checked no Filing Requirement

Box not checked

Box not checked no Filing Requirement

Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):132967453
APEX CLEARING
ONE DALLAS CENTER
DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7SC4562026206858
Date Sold or Disposed:	12-03-2019
CUSIP Number:	265504100
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$5.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$5.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	DUNKIN BRANDS GROUP INC
Second Notice Indicator:	
Date Acquired:	05-09-2019
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Short-term
Applicable Check Box on Form 8949:	Short term transaction for which the cost or other basis is being reported to the IRS $$
Loss Not Allowed Indicator:	

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

FATCA Filing Requirement:

Proceeds from:

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type: Original document 7SC4562026206859 Account Number (Optional): Date Sold or Disposed: 04-16-2019 CUSIP Number: 26924G508 Gross Proceeds: Gross proceeds Bartering: \$0.00 Federal Income Tax Withheld: \$0.00 \$1,000.00 Proceeds: Aggregate Profit or (Loss): \$0.00 Realized Profit or (Loss): \$0.00 Unrealized Profit or (Loss) 12/31 \$0.00 Prior Year: Unrealized Profit or (Loss) 12/31 \$0.00 Current Year: Cost or Basis: \$1,082.00 Wash Sale Loss Disallowed: \$0.00 Accrued Market Discount Amount: \$0.00 Description: ETF MANAGERS TRUST ETFMG ALTERNATIVE HA Second Notice Indicator: Date Acquired: 00-00-0000 Noncovered Security Indicator: Nothing checked Type of Gain or Loss Code: Short-term Short term transaction for which the cost or other basis is Applicable Check Box on Form 8949: being reported to the IRS Loss Not Allowed Indicator: FATCA Filing Requirement: Box not checked no Filing Requirement Proceeds from: Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):132967453
APEX CLEARING
ONE DALLAS CENTER
DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362

LEANN LYTLE

3700 LYON RD APT 23

FAIRFIELD, CA 94534-0000

Submission Type: Original document Account Number (Optional): 7SC4562026206860 Date Sold or Disposed: 05-14-2019 CUSIP Number: 26924G508 Gross Proceeds: Gross proceeds Bartering: \$0.00 \$0.00 Federal Income Tax Withheld: Proceeds: \$989.00 Aggregate Profit or (Loss): \$0.00 \$0.00 Realized Profit or (Loss): Unrealized Profit or (Loss) 12/31 \$0.00 Prior Year: Unrealized Profit or (Loss) 12/31 \$0.00 Current Year: Cost or Basis: \$1,117.00 Wash Sale Loss Disallowed: \$0.00 Accrued Market Discount Amount: \$0.00 Description: ETF MANAGERS TRUST ETFMG ALTERNATIVE HA Second Notice Indicator: Date Acquired: 03-06-2019 Noncovered Security Indicator: Nothing checked Type of Gain or Loss Code: Short-term Short term transaction for which the cost or other basis is Applicable Check Box on Form 8949: being reported to the IRS

Loss Not Allowed Indicator:

FATCA Filing Requirement:

Proceeds from:

Box not checked no Filing Requirement

Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type:

Account Number (Optional):

Date Sold or Disposed:

Original document
75C4562026206861
07-12-2019

= .,	11age and meeting 00027.1221 01.1102 10.0011 200000 10
CUSIP Number:	33734X192
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$10.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$10.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	FIRST TRUST CLOUD COMPUTING ETF
Second Notice Indicator:	
Date Acquired:	00-00-0000
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Short-term
Applicable Check Box on Form 8949:	Short term transaction for which the cost or other basis is being reported to the IRS
Loss Not Allowed Indicator:	
FATCA Filing Requirement:	Box not checked no Filing Requirement
Proceeds from:	Box not checked

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Submission Type:	Original document
Account Number (Optional):	7SC4562026206862
Date Sold or Disposed:	07-12-2019
CUSIP Number:	33734X846
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$10.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00

Unrealized Profit or (Loss) 12/31 \$0.00 Current Year: Cost or Basis: \$10.00 Wash Sale Loss Disallowed: \$0.00 Accrued Market Discount Amount: \$0.00 Description: FIRST TRUST EXCHANGE TRADED FD II FIRST Second Notice Indicator: 00-00-0000 Date Acquired: Noncovered Security Indicator: Nothing checked Type of Gain or Loss Code: Short-term Short term transaction for which the cost or other basis is Applicable Check Box on Form 8949: being reported to the IRS Loss Not Allowed Indicator: FATCA Filing Requirement: Box not checked no Filing Requirement Proceeds from: Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):132967453
APEX CLEARING
ONE DALLAS CENTER
DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7sC4562026206863
Date Sold or Disposed:	05-14-2019
CUSIP Number:	37950E416
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$999.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$1,005.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	GLOBAL X FUNDS GLOBAL X SOCIAL MEDIA ET
Second Notice Indicator:	
Date Acquired:	00-00-0000

Noncovered Security Indicator:

Nothing checked

Type of Gain or Loss Code: Short-term

Applicable Check Box on Form 8949:

Short term transaction for which the cost or other basis is being reported to the IRS

Loss Not Allowed Indicator:

FATCA Filing Requirement:

Box not checked no Filing Requirement

Proceeds from:

Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7SC4562026206864
Date Sold or Disposed:	05-14-2019
CUSIP Number:	464288760
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$4.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$5.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	ISHARES TRUST ISHARES U S AEROSPACE &
Second Notice Indicator:	
Date Acquired:	03-05-2019
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Short-term
Applicable Check Box on Form 8949:	Short term transaction for which the cost or other basis is

Applicable Check Box on Form 8949:

Loss Not Allowed Indicator:
FATCA Filing Requirement:

Proceeds from:

being reported to the IRS

Box not checked

Box not checked no Filing Requirement

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type: Original document Account Number (Optional): 7SC4562026206865 Date Sold or Disposed: 07-12-2019 CUSIP Number: 464289875 Gross Proceeds: Gross proceeds Bartering: \$0.00 Federal Income Tax Withheld: \$0.00 \$5.00 Proceeds: Aggregate Profit or (Loss): \$0.00 Realized Profit or (Loss): \$0.00 Unrealized Profit or (Loss) 12/31 \$0.00 Prior Year: Unrealized Profit or (Loss) 12/31 \$0.00 Current Year: \$5.00 Cost or Basis: Wash Sale Loss Disallowed: \$0.00 Accrued Market Discount Amount: \$0.00 ISHARES CORE MODERATE ALLOCATION FUND E Description: Second Notice Indicator: 03-05-2019 Date Acquired: Noncovered Security Indicator: Nothing checked Type of Gain or Loss Code: Short-term Short term transaction for which the cost or other basis is Applicable Check Box on Form 8949: being reported to the IRS Loss Not Allowed Indicator:

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):132967453
APEX CLEARING

FATCA Filing Requirement:

Proceeds from:

Box not checked no Filing Requirement

ONE DALLAS CENTER
DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362

LEANN LYTLE

3700 LYON RD APT 23

FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7SC4562026206866
Date Sold or Disposed:	08-05-2019
CUSIP Number:	46138E354
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$590.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$555.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	INVESCO EXCHANGE TRADED FD TR II S&P 50
Second Notice Indicator:	
Date Acquired:	00-00-0000
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Short-term
Applicable Check Box on Form 8949:	Short term transaction for which the cost or other basis is being reported to the IRS $$
Loss Not Allowed Indicator:	
FATCA Filing Requirement:	Box not checked no Filing Requirement

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer

Proceeds from:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362

LEANN LYTLE

3700 LYON RD APT 23

FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7SC4562026206867
Date Sold or Disposed:	12-03-2019
CUSIP Number:	46138E354
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$43.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$41.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	INVESCO EXCHANGE TRADED FD TR II S&P 50
Second Notice Indicator:	
Date Acquired:	00-00-0000
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Short-term
Applicable Check Box on Form 8949:	Short term transaction for which the cost or other basis is being reported to the IRS
Loss Not Allowed Indicator:	
FATCA Filing Requirement:	Box not checked no Filing Requirement
Proceeds from:	Box not checked

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Submission Type:	Original document
Account Number (Optional):	7SC4562026206868
Date Sold or Disposed:	05-14-2019
CUSIP Number:	46137V720
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00

	g
Proceeds:	\$5.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$5.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	INVESCO EXCHANGE TRADED FD TR DYNAMIC L
Second Notice Indicator:	
Date Acquired:	03-06-2019
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Short-term
Applicable Check Box on Form 8949:	Short term transaction for which the cost or other basis is being reported to the IRS
Loss Not Allowed Indicator:	
FATCA Filing Requirement:	Box not checked no Filing Requirement
Proceeds from:	Box not checked

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

${\tt Recipient:}$

Submission Type:	Original document
Account Number (Optional):	7SC4562026206869
Date Sold or Disposed:	07-12-2019
CUSIP Number:	49271V100
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$4.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$5.00
Wash Sale Loss Disallowed:	\$0.00

Accrued Market Discount Amount: \$0.00 Description: KEURIG DR PEPPER INC COMMON STOCK Second Notice Indicator:

Date Acquired: 05-09-2019 Noncovered Security Indicator: Nothing checked Type of Gain or Loss Code: Short-term

Short term transaction for which the cost or other basis is Applicable Check Box on Form 8949: being reported to the IRS

Loss Not Allowed Indicator:

FATCA Filing Requirement: Box not checked no Filing Requirement

Proceeds from:

Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange **Transactions**

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE

3700 LYON RD APT 23

FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7SC4562026206870
Date Sold or Disposed:	05-13-2019
CUSIP Number:	55087P104
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$67.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$100.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	LYFT INC CLASS A COMMON STOCK
Second Notice Indicator:	
Date Acquired:	04-01-2019

Noncovered Security Indicator: Nothing checked

Type of Gain or Loss Code: Short-term

Short term transaction for which the cost or other basis is Applicable Check Box on Form 8949:

being reported to the IRS

Loss Not Allowed Indicator:

FATCA Filing Requirement: Proceeds from:

Box not checked no Filing Requirement

Box not checked

Box not checked no Filing Requirement

Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type: Original document 7SC4562026206871 Account Number (Optional): Date Sold or Disposed: 07-12-2019 CUSIP Number: 72201R833 Gross Proceeds: Gross proceeds Bartering: \$0.00 Federal Income Tax Withheld: \$0.00 Proceeds: \$512.00 \$0.00 Aggregate Profit or (Loss): \$0.00 Realized Profit or (Loss): Unrealized Profit or (Loss) 12/31 \$0.00 Prior Year: Unrealized Profit or (Loss) 12/31 \$0.00 Current Year: Cost or Basis: \$510.00 Wash Sale Loss Disallowed: \$0.00 Accrued Market Discount Amount: \$0.00 Description: PIMCO ENHANCED SHORT MATURITY ACTIVE EX Second Notice Indicator: 00-00-0000 Date Acquired: Noncovered Security Indicator: Nothing checked Type of Gain or Loss Code: Short-term Short term transaction for which the cost or other basis is Applicable Check Box on Form 8949: being reported to the IRS Loss Not Allowed Indicator:

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

FATCA Filing Requirement:

Proceeds from:

Payer:

Payer's Federal Identification Number (FIN):132967453
APEX CLEARING
ONE DALLAS CENTER
DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type: Original document 7SC4562026206872 Account Number (Optional): Date Sold or Disposed: 05-14-2019 CUSIP Number: 81369Y209 Gross Proceeds: Gross proceeds Bartering: \$0.00 Federal Income Tax Withheld: \$0.00 \$4.00 Proceeds: Aggregate Profit or (Loss): \$0.00 Realized Profit or (Loss): \$0.00 Unrealized Profit or (Loss) 12/31 \$0.00 Prior Year: Unrealized Profit or (Loss) 12/31 \$0.00 Current Year: Cost or Basis: \$5.00 Wash Sale Loss Disallowed: \$0.00 Accrued Market Discount Amount: \$0.00 Description: SELECT SECTOR SPDR TRUST THE HEALTH CAR Second Notice Indicator: Date Acquired: 03-05-2019 Noncovered Security Indicator: Nothing checked Type of Gain or Loss Code: Short-term Short term transaction for which the cost or other basis is Applicable Check Box on Form 8949: being reported to the IRS Loss Not Allowed Indicator: FATCA Filing Requirement: Box not checked no Filing Requirement

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Proceeds from:

Payer's Federal Identification Number (FIN):132967453
APEX CLEARING
ONE DALLAS CENTER
DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362

LEANN LYTLE

3700 LYON RD APT 23

FAIRFIELD, CA 94534-0000

FATCA Filing Requirement:

Proceeds from:

Submission Type:	Original document
Account Number (Optional):	7SC4562026206873
Date Sold or Disposed:	07-12-2019
CUSIP Number:	78464A888
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$5.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$5.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	SPDR SER TR S&P HOMEBUILDERS ETF
Second Notice Indicator:	
Date Acquired:	03-05-2019
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Short-term
Applicable Check Box on Form 8949:	Short term transaction for which the cost or other basis is being reported to the IRS $$
Loss Not Allowed Indicator:	

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type:

Account Number (Optional):

Date Sold or Disposed:

Original document
7SC4562026206874

05-13-2019

Box not checked no Filing Requirement

= .,	11age and meeting 00027.1221 01.1102 10.0011 200000 10
CUSIP Number:	78464A870
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$4.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$5.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	SPDR SER TR S&P BIOTECH ETF
Second Notice Indicator:	
Date Acquired:	03-05-2019
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Short-term
Applicable Check Box on Form 8949:	Short term transaction for which the cost or other basis is being reported to the IRS
Loss Not Allowed Indicator:	
FATCA Filing Requirement:	Box not checked no Filing Requirement
Proceeds from:	Box not checked

Payer

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Submission Type:	Original document
Account Number (Optional):	7SC4562026206875
Date Sold or Disposed:	05-14-2019
CUSIP Number:	90353T100
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$48.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00

Unrealized Profit or (Loss) 12/31 \$0.00 Current Year: Cost or Basis: \$50.00 Wash Sale Loss Disallowed: \$0.00 Accrued Market Discount Amount: \$0.00 Description: UBER TECHNOLOGIES INC COMMON STOCK Second Notice Indicator: 05-13-2019 Date Acquired: Noncovered Security Indicator: Nothing checked Type of Gain or Loss Code: Short-term Short term transaction for which the cost or other basis is Applicable Check Box on Form 8949: being reported to the IRS Loss Not Allowed Indicator: FATCA Filing Requirement: Box not checked no Filing Requirement Proceeds from: Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):132967453
APEX CLEARING
ONE DALLAS CENTER
DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7SC4562026206876
Date Sold or Disposed:	09-03-2019
CUSIP Number:	921910873
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$500.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$478.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	VANGUARD MEGA CAP ETF MSCI US LARGE CAP
Second Notice Indicator:	
Date Acquired:	00-00-0000

Noncovered Security Indicator:

Nothing checked

Type of Gain or Loss Code: Short-term

Short term transaction for which the cost or other basis is Applicable Check Box on Form 8949: being reported to the IRS

Loss Not Allowed Indicator:

FATCA Filing Requirement:

Box not checked no Filing Requirement Proceeds from: Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange **Transactions**

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7SC4562026206877
Date Sold or Disposed:	10-02-2019
CUSIP Number:	921910873
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$500.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$480.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	VANGUARD MEGA CAP ETF MSCI US LARGE CAP
Second Notice Indicator:	

03-06-2019 Date Acquired:

Noncovered Security Indicator: Nothing checked Type of Gain or Loss Code: Short-term

Short term transaction for which the cost or other basis is Applicable Check Box on Form 8949: being reported to the IRS

Loss Not Allowed Indicator:

FATCA Filing Requirement: Box not checked no Filing Requirement

Proceeds from: Box not checked

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type: Original document Account Number (Optional): 7SC4562026206878 Date Sold or Disposed: 12-03-2019 CUSIP Number: 921910873 Gross Proceeds: Gross proceeds \$0.00 Bartering: Federal Income Tax Withheld: \$0.00 \$59.00 Proceeds: Aggregate Profit or (Loss): \$0.00 Realized Profit or (Loss): \$0.00 Unrealized Profit or (Loss) 12/31 \$0.00 Prior Year: Unrealized Profit or (Loss) 12/31 \$0.00 Current Year: \$54.00 Cost or Basis: Wash Sale Loss Disallowed: \$0.00 Accrued Market Discount Amount: \$0.00 VANGUARD MEGA CAP ETF MSCI US LARGE CAP Description: Second Notice Indicator: 00-00-0000 Date Acquired: Noncovered Security Indicator: Nothing checked Type of Gain or Loss Code: Short-term Short term transaction for which the cost or other basis is Applicable Check Box on Form 8949: being reported to the IRS

Loss Not Allowed Indicator:

FATCA Filing Requirement:

Box not checked no Filing Requirement

Box not checked

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):132967453
APEX CLEARING

ONE DALLAS CENTER
DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7SC4562026206879
Date Sold or Disposed:	07-12-2019
CUSIP Number:	922042742
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$2.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$2.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	VANGUARD INTL EQUITY INDEX FD TOTAL WOR
Second Notice Indicator:	
Date Acquired:	07-02-2019
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Short-term
Applicable Check Box on Form 8949:	Short term transaction for which the cost or other basis is being reported to the IRS $$
Loss Not Allowed Indicator:	
FATCA Filing Requirement:	Box not checked no Filing Requirement

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer

Proceeds from:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7SC4562026206880
Date Sold or Disposed:	07-12-2019
CUSIP Number:	922042742
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$0.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00
Unrealized Profit or (Loss) 12/31 Prior Year:	\$0.00
Unrealized Profit or (Loss) 12/31 Current Year:	\$0.00
Cost or Basis:	\$0.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	VANGUARD INTL EQUITY INDEX FD TOTAL WOR
Second Notice Indicator:	
Date Acquired:	00-00-0000
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Short-term
Applicable Check Box on Form 8949:	Short term transaction for which the cost or other basis is being reported to the IRS
Loss Not Allowed Indicator:	
FATCA Filing Requirement:	Box not checked no Filing Requirement
Proceeds from:	Box not checked

Form 1099-G

Payer:

Payer's Federal Identification Number (FIN):680204061 STATE OF CALIFORNIA FRANCHISE TAX BOARD P.O. BOX 942840 SACRAMENTO, CA 94240-0040

Recipient:

Recipient's Identification Number: 249-82-6362 LYTLE LEANN J 1625 WOODCREEK DR FAIRFIELD, CA 94534-3374

Submission Type:	Original document
Account Number (Optional):	249826362A
RTAA Payments:	\$0.00
Tax Withheld:	\$0.00
Taxable Grants:	\$0.00
Unemployment Compensation:	\$0.00
Agricultural Subsidies:	\$0.00
Prior Year Refund:	\$87.00

Market gain on Commodity Credit Corporation loans repaid:

Year of Refund: 2018

1099G Offset:

Not Refund, Credit, or Offset for Trade or
Business

Second TIN Notice:

Form 1099-DIV

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000

Recipient:

Recipient's Identification Number: 249-82-6362 LEANN LYTLE 3700 LYON RD APT 23 FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7SC4562047861826
Tax Withheld:	\$0.00
Capital Gains:	\$0.00
Non-Dividend Distribution:	\$0.00
Cash Liquidation Distribution:	\$0.00
Non-Cash Liquidation Distribution:	\$0.00
Investment Expense:	\$0.00
Ordinary Dividend:	\$0.00
Collectibles (28%) Gain:	\$0.00
Unrecaptured Section 1250 Gain:	\$0.00
Section 1202 Gain:	\$0.00
Foreign Tax Paid:	\$0.00
Qualified Dividends:	\$0.00
Section 199A REIT Dividends:	\$0.00
Second Notice Indicator:	No Second Notice
FATCA Filing Requirement:	Box not checked no Filing Requirement
Exempt Interest Dividends:	\$0.00
Specified Private Activity Bond Interest Dividend:	\$0.00

Form 1099-DIV

Payer:

Payer's Federal Identification Number (FIN):132967453 APEX CLEARING ONE DALLAS CENTER DALLAS, TX 75201-0000 \$0.00

Recipient:

Recipient's Identification Number: 249-82-6362

LEANN LYTLE

3700 LYON RD APT 23

FAIRFIELD, CA 94534-0000

Submission Type:	Original document
Account Number (Optional):	7SC45620697524
Tax Withheld:	\$0.00
Capital Gains:	\$0.00
Non-Dividend Distribution:	\$0.00
Cash Liquidation Distribution:	\$0.00
Non-Cash Liquidation Distribution:	\$0.00
Investment Expense:	\$0.00
Ordinary Dividend:	\$30.00
Collectibles (28%) Gain:	\$0.00
Unrecaptured Section 1250 Gain:	\$0.00
Section 1202 Gain:	\$0.00
Foreign Tax Paid:	\$0.00
Qualified Dividends:	\$19.00
Section 199A REIT Dividends:	\$0.00
Second Notice Indicator:	No Second Notice
FATCA Filing Requirement:	Box not checked no Filing Requirement
Exempt Interest Dividends:	\$0.00
Specified Private Activity Bond Interest Dividend:	\$0.00

This Product Contains Sensitive Taxpayer Data