



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 06-03-2024  
 Response Date: 06-03-2024  
 Tracking Number: 106076768226

FORM NUMBER: 1040  
 TAX PERIOD: Dec. 31, 2018

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5703  
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-2712

TERR D & SHEI FOR

**<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>**

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 12,248.17  
 ACCRUED INTEREST: 1,602.09 AS OF: Jun. 17, 2024  
 ACCRUED PENALTY: 0.00 AS OF: Jun. 17, 2024

ACCOUNT BALANCE PLUS ACCRUALS  
 (this is not a payoff amount): 13,850.26

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS: 03  
 FILING STATUS: Married Filing Joint  
 ADJUSTED GROSS INCOME: 46,790.00  
 TAXABLE INCOME: 18,232.00  
 TAX PER RETURN: 8,437.00  
 SE TAXABLE INCOME TAXPAYER: 46,495.00  
 SE TAXABLE INCOME SPOUSE: 0.00  
 TOTAL SELF EMPLOYMENT TAX: 7,114.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 15, 2019  
 PROCESSING DATE May 06, 2019

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20191605	05-06-2019	\$8,437.00
n/a	09221-097-68916-9			

960	Appointed representative		04-17-2019	\$0.00
170	Penalty for not pre-paying tax 05-06-2029	20191605	05-06-2019	\$274.00
276	Penalty for late payment of tax	20191605	05-06-2019	\$42.18
196	Interest charged for late payment	20191605	05-06-2019	\$29.17
971	Notice issued CP 0014		05-06-2019	\$0.00
460	Extension of time to file tax return ext. Date 10-15- 2019		04-15-2019	\$0.00
960	Appointed representative		06-13-2019	\$0.00
530	Balance due account currently not collectible - due to hardship		08-05-2019	\$0.00
582	Lien placed on assets due to balance owed		08-23-2019	\$0.00
971	Issued notice of lien filing and right to Collection Due Process hearing		08-27-2019	\$0.00
971	Notice issued CP 071A		10-05-2020	\$0.00
196	Interest charged for late payment	20203805	10-05-2020	\$609.11
276	Penalty for late payment of tax	20203805	10-05-2020	\$1,265.55
971	Notice issued CP 071A		10-11-2021	\$0.00
196	Interest charged for late payment	20213805	10-11-2021	\$329.74
276	Penalty for late payment of tax	20213805	10-11-2021	\$801.51
971	Notice issued CP 071A		10-10-2022	\$0.00
196	Interest charged for late payment	20223805	10-10-2022	\$459.91
537	Account currently considered collectable		12-05-2022	\$0.00
971	Tax period blocked from automated levy program		04-08-2024	\$0.00
530	Balance due account currently not collectible - due to hardship		05-21-2024	\$0.00

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