



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 06-03-2024  
 Response Date: 06-03-2024  
 Tracking Number: 106076768180

FORM NUMBER: 1040  
 TAX PERIOD: Dec. 31, 2014

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5703  
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-2712

TERR D & SHEI FOR

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 2,632.28  
 ACCRUED INTEREST: 344.31 AS OF: Jun. 17, 2024  
 ACCRUED PENALTY: 0.00 AS OF: Jun. 17, 2024

ACCOUNT BALANCE PLUS ACCRUALS  
 (this is not a payoff amount): 2,976.59

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS: 04  
 FILING STATUS: Married Filing Joint  
 ADJUSTED GROSS INCOME: 72,155.00  
 TAXABLE INCOME: 43,955.00  
 TAX PER RETURN: 14,659.00  
 SE TAXABLE INCOME TAXPAYER: 71,700.00  
 SE TAXABLE INCOME SPOUSE: 0.00  
 TOTAL SELF EMPLOYMENT TAX: 10,970.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 15, 2015  
 PROCESSING DATE Mar. 16, 2015

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20150805	03-16-2015	\$14,659.00
n/a	09221-052-33904-5			

971	Notice issued CP 0014	03-16-2015	\$0.00
971	Installment agreement established	03-10-2015	\$0.00
670	Payment	04-23-2015	-\$288.00
670	Payment	05-26-2015	-\$408.00
672	Removed payment CIVIL PENALTY 201501	04-23-2015	\$120.00
673	Payment	04-23-2015	-\$120.00
670	Payment	06-22-2015	-\$408.00
670	Payment	07-28-2015	-\$408.00
670	Payment	08-26-2015	-\$408.00
670	Payment	09-24-2015	-\$408.00
670	Payment	10-22-2015	-\$408.00
670	Payment	11-24-2015	-\$408.00
670	Payment	12-22-2015	-\$408.00
670	Payment	01-29-2016	-\$408.00
670	Payment	02-22-2016	-\$408.00
670	Payment	03-24-2016	-\$408.00
670	Payment	04-28-2016	-\$358.00
670	Payment	06-20-2016	-\$275.00
672	Removed payment CIVIL PENALTY 201601	04-28-2016	\$50.00
673	Payment	04-28-2016	-\$50.00
670	Payment	07-25-2016	-\$275.00
670	Payment	08-29-2016	-\$275.00
670	Payment	09-26-2016	-\$275.00
670	Payment	10-24-2016	-\$275.00
670	Payment	11-21-2016	-\$275.00
670	Payment	12-20-2016	-\$275.00
670	Payment	02-01-2017	-\$275.00
670	Payment	02-23-2017	-\$275.00
670	Payment	03-24-2017	-\$275.00

670	Payment	04-24-2017	-\$275.00
670	Payment	05-22-2017	-\$275.00
670	Payment	06-22-2017	-\$275.00
670	Payment	07-24-2017	-\$275.00
670	Payment	08-25-2017	-\$275.00
670	Payment	09-28-2017	-\$275.00
670	Payment	10-26-2017	-\$275.00
670	Payment	11-21-2017	-\$275.00
670	Payment	01-08-2018	-\$275.00
670	Payment	02-01-2018	-\$275.00
670	Payment	02-23-2018	-\$275.00
670	Payment	03-19-2018	-\$275.00
670	Payment	04-26-2018	-\$275.00
670	Payment	05-25-2018	-\$225.00
670	Payment	08-23-2018	-\$335.00
672	Removed payment CIVIL PENALTY 201801	05-25-2018	\$50.00
673	Payment	05-25-2018	-\$50.00
670	Payment	10-04-2018	-\$335.00
670	Payment	10-25-2018	-\$335.00
670	Payment	11-21-2018	-\$335.00
670	Payment	12-27-2018	-\$335.00
670	Payment	01-25-2019	-\$335.00
670	Payment	02-26-2019	-\$335.00
670	Payment	03-30-2019	-\$335.00
960	Appointed representative	04-17-2019	\$0.00
960	Appointed representative	06-13-2019	\$0.00
530	Balance due account currently not collectible - due to hardship	08-05-2019	\$0.00
971	No longer in installment agreement status	08-05-2019	\$0.00
582	Lien placed on assets due to balance owed	08-23-2019	\$0.00

360	Fees and other expenses for collection		09-16-2019	\$24.00
971	Issued notice of lien filing and right to Collection Due Process hearing		08-27-2019	\$0.00
971	Notice issued CP 071A		10-05-2020	\$0.00
196	Interest charged for late payment	20203805	10-05-2020	\$1,243.58
276	Penalty for late payment of tax	20203805	10-05-2020	\$880.53
971	Notice issued CP 071A		10-11-2021	\$0.00
196	Interest charged for late payment	20213805	10-11-2021	\$75.59
276	Penalty for late payment of tax	20213805	10-11-2021	\$14.75
971	Notice issued CP 071A		10-10-2022	\$0.00
196	Interest charged for late payment	20223805	10-10-2022	\$98.83
537	Account currently considered collectable		12-05-2022	\$0.00
971	Tax period blocked from automated levy program		04-08-2024	\$0.00
530	Balance due account currently not collectible - due to hardship		05-21-2024	\$0.00

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