

This Product Contains Sensitive Taxpayer Data

Wage and Income Transcript

Request Date: 02-14-2024
Response Date: 02-14-2024
Tracking Number: 105547414791

SSN Provided: 537-88-8994
Tax Period Requested: December, 2022

Form W-2 Wage and Tax Statement

Employer:

Employer Identification Number (EIN):930798201 FRED MEYER STORES, INC. 1014 VINE STREET CINCINNATI,, OH 45202-1100

Employee:

Employee's Social Security Number: 537-88-8994 JENNIFER RHODES 865 111TH STREET SOUTH TACOMA, WA 98444-0000

Submission Type:	Original document
Wages, Tips and Other Compensation:	\$71,408.00
Federal Income Tax Withheld:	\$7,283.00
Social Security Wages:	\$71,408.00
Social Security Tax Withheld:	\$4,427.00
Medicare Wages and Tips:	\$71,408.00
Medicare Tax Withheld:	\$1,035.00
Social Security Tips:	\$0.00
Allocated Tips:	\$0.00
Dependent Care Benefits:	\$0.00
Deferred Compensation:	\$0.00
Code "Q" Nontaxable Combat Pay:	\$0.00
Code "W" Employer Contributions to a Health Savings Account:	\$1,750.00
Code "Y" Deferrals under a section 409A nonqualified Deferred Compensation plan:	\$0.00
Code "Z" Income under section 409A on a nonqualified Deferred Compensation plan:	\$0.00
Code "R" Employer's Contribution to MSA:	\$0.00

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Code "S" Employer's Contribution to Simple Account:	\$0.00
Code "T" Expenses Incurred for Qualified Adoptions:	\$0.00
Code "V" Income from exercise of non-statutory stock options:	\$0.00
Code "AA" Designated Roth Contributions under a Section 401(k) Plan:	\$0.00
Code "BB" Designated Roth Contributions under a Section 403(b) Plan:	\$0.00
Code "DD" Cost of Employer-Sponsored Health Coverage:	\$4,073.00
Code "EE" Designated ROTH Contributions Under a Governmental Section 457(b) Plan:	\$0.00
Code "FF" Permitted benefits under a qualified small employer health reimbursement arrangement:	\$0.00
Code "GG" Income from Qualified Equity Grants Under Section 83(i):	\$0.00
Code "HH" Aggregate Deferrals Under Section 83(i) Elections as of the Close of the Calendar Year:	\$0.00
Third Party Sick Pay Indicator:	Unanswered
Retirement Plan Indicator:	Yes - retirement plan
Statutory Employee:	Not Statutory Employee
W2 Submission Type:	Original
W2 WHC SSN Validation Code:	Correct SSN

Form 5498 SA

Trustee:

Trustee's Federal Identification Number (FIN):941687665 BANK OF AMERICA, N.A. C/O HEALTH ACCOUNT SERVICES PO BOX 2203 FARGO, ND 58108-0000

Participant:

Participant's Identification Number: 537-88-8994 JENNIFER RHODES 865 111TH STREET SOUTH TACOMA, WA 98444-0000

Original document Submission Type: K6301000010000245123 Account Number (Optional): MSA Contributions: \$0.00 Current Contributions: \$1,666.00 Future Contributions: \$83.00 Rollover MSA Contributions: \$0.00 MSA Fair Market Value: \$1,228.00 HSA Indicator: HSA Box Checked Archer MSA Indicator: Archer MSA Box Not Checked MA MSA Indicator: Not Checked

Form W-2G

Payer:

Payer's Federal Identification Number (FIN):911554468
TULALIP GAMING ORGANIZATION
10200 QUIL CEDA BLVD
TULALIP, WA 98271-0000

Winner:

Winner's Taxpayer Identification Number (TIN): 537-88-8994 RHODES JENNIFER LYNN 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type:

Gross Winnings:

Federal Income Tax Withheld:

Type of Wager:

Date Won:

Winnings from Identical Wagers:

Submission Type:

Original document
\$1,548.00

\$0.00

\$0.00

\$0.00

Form 1099-S

Filer:

Filer's Federal Identification Number (FIN):911200164 OLD REPUBLIC TITLE, LTD 19020 33RD AVE W STE 360 LYNNWOOD, WA 98036-0000

Transferor:

Transferor's Identification Number: 537-88-8994 RHODES JENNIFER L 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type: Original document 00520019000000033449 Account Number (Optional): 04-25-2022 Date of Closing: \$524,500.00 Gross Proceeds: Buyer's Part of the Real Estate Tax: \$713.00 Transfer Indicator: Property or Services Not Received Address or legal description: 5817 65TH AVENUE NE MARYSVILLE WA 98270 Foreign Indicator: Transferor in US

Form 1098 Mortgage Interest Statement

Recipient/Lender:

Recipient's Federal Identification Number (FIN):264599244 LOANDEPOT COM LLC 6531 IRVINE CENTER DR IRVINE, CA 92618-0000

Payer/Borrower:

Payer's Social Security Number: 537-88-8994 JENNIFER L RHODES 865 S 111TH ST TACOMA, WA 98444-0000

Submission Type: Original document Account Number (Optional): MTG4007855218 \$1,020.00 Mortgage Interest Received from Payer(s)/Borrower(s): Points Paid on Purchase of Principal Residence: \$1,344.00 Refund of Overpaid Interest: \$0.00 \$0.00 Mortgage Insurance Premiums: Outstanding Mortgage Principle: \$373,500.00 05-11-2022 Mortgage Origination Date: Property Address Verification: Address of property securing Mortgage: 865 S 111TH ST Other information from recipient: TACOMA WA 98444 The number of mortgaged properties: 00000000000 Mortgage Acquisition Date: 00-00-0000

Form 1098 Mortgage Interest Statement

Recipient/Lender:

Recipient's Federal Identification Number (FIN):382734984 FLAGSTAR BANK, N.A. 5151 CORPORATE DR E115-3 TROY, MI 48098-0000

Payer/Borrower:

Payer's Social Security Number: 537-88-8994 JENNIFER L RHODES 865 S 111TH ST TACOMA, WA 98444-0000

Submission Type: Original document Account Number (Optional): MTG0472473381 \$8,842.00 Mortgage Interest Received from Payer(s)/Borrower(s): Points Paid on Purchase of Principal Residence: \$0.00 Refund of Overpaid Interest: \$0.00 \$0.00 Mortgage Insurance Premiums: Outstanding Mortgage Principle: \$373,500.00 Mortgage Origination Date: 05-12-2022 Property Address Verification: 865 S 111TH ST Address of property securing Mortgage: TACOMA WA 98444 Other information from recipient: The number of mortgaged properties: 00000000000 Mortgage Acquisition Date: 06-15-2022

Form 1098 Mortgage Interest Statement

Recipient/Lender:

Recipient's Federal Identification Number (FIN):383931971
NEWREZ LLC DBA SHELLPOINT MORTGAGE
SERVICING
PO BOX 10826
GREENVILLE, SC 29603-0826

Payer/Borrower:

Payer's Social Security Number: 537-88-8994 RHODES JENNIFER LYNN 7803 193RD PLACE SW EDMONDS, WA 98026-0000

Submission Type: Original document Account Number (Optional): 0675240329 Mortgage Interest Received from Payer(s)/Borrower(s): \$4,391.00 Points Paid on Purchase of Principal Residence: \$0.00 Refund of Overpaid Interest: \$0.00 \$1,287.00 Mortgage Insurance Premiums: Outstanding Mortgage Principle: \$396,114.00 10-25-2021 Mortgage Origination Date: Property Address Verification: 5817 65TH AVE NE MARYSVILLE WA 98270 Address of property securing Mortgage: Other information from recipient: The number of mortgaged properties: 00000000000 00-00-0000 Mortgage Acquisition Date:

Form 1099-SA or 5498-SA

Payer:

Payer's Federal Identification Number (FIN):941687665 BANK OF AMERICA, N.A. C/O HEALTH ACCOUNT SERVICES PO BOX 2203 FARGO, ND 58108-0000

Recipient:

Recipient's Identification Number: 537-88-8994 JENNIFER RHODES 865 111TH STREET SOUTH TACOMA, WA 98444-0000

Submission Type:

Account Number (Optional):

MSA Distribution Code:

Earnings on Distributive Excess Contributions:

MSA Gross Distributions:

FMV On Date of Death:

HSA Indicator:

Original document

M3301000010000245123

Normal Distribution

\$0.00

\$551.00

HSA Box Checked

Archer MSA Indicator:

MA MSA Indicator:

Not Checked

This Product Contains Sensitive Taxpayer Data