

This Product Contains Sensitive Taxpayer Data

# Wage and Income Transcript

Request Date: 02-14-2024
Response Date: 02-14-2024
Tracking Number: 105547414791

SSN Provided: 537-88-8994
Tax Period Requested: December, 2021

# Form W-2 Wage and Tax Statement

#### Employer:

Employer Identification Number (EIN):930798201 FRED MEYER STORES, INC. 1014 VINE STREET CINCINNATI,, OH 45202-1100

### Employee:

Employee's Social Security Number: 537-88-8994 JENNIFER RHODES 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type:	Original document
Wages, Tips and Other Compensation:	\$63,210.00
Federal Income Tax Withheld:	\$1,236.00
Social Security Wages:	\$63,210.00
Social Security Tax Withheld:	\$3,919.00
Medicare Wages and Tips:	\$63,210.00
Medicare Tax Withheld:	\$916.00
Social Security Tips:	\$0.00
Allocated Tips:	\$0.00
Dependent Care Benefits:	\$0.00
Deferred Compensation:	\$0.00
Code "Q" Nontaxable Combat Pay:	\$0.00
Code "W" Employer Contributions to a Health Savings Account:	\$1,000.00
Code "Y" Deferrals under a section 409A nonqualified Deferred Compensation plan:	\$0.00
Code "Z" Income under section 409A on a nonqualified Deferred Compensation plan:	\$0.00
Code "R" Employer's Contribution to MSA:	\$0.00

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Code "S" Employer's Contribution to Simple Account:	\$0.00
Code "T" Expenses Incurred for Qualified Adoptions:	\$0.00
Code "V" Income from exercise of non-statutory stock options:	\$0.00
Code "AA" Designated Roth Contributions under a Section 401(k) Plan:	\$0.00
Code "BB" Designated Roth Contributions under a Section 403(b) Plan:	\$0.00
Code "DD" Cost of Employer-Sponsored Health Coverage:	\$7,266.00
Code "EE" Designated ROTH Contributions Under a Governmental Section 457(b) Plan:	\$0.00
Code "FF" Permitted benefits under a qualified small employer health reimbursement arrangement:	\$0.00
Code "GG" Income from Qualified Equity Grants Under Section 83(i):	\$0.00
Code "HH" Aggregate Deferrals Under Section 83(i) Elections as of the Close of the Calendar Year:	\$0.00
Third Party Sick Pay Indicator:	Unanswered
Retirement Plan Indicator:	Yes - retirement plan
Statutory Employee:	Not Statutory Employee
W2 Submission Type:	Original
W2 WHC SSN Validation Code:	Correct SSN

### **Form 5498 SA**

#### Trustee:

Trustee's Federal Identification Number (FIN):941687665 BANK OF AMERICA, N.A. C/O HEALTH ACCOUNT SERVICES PO BOX 2203 FARGO, ND 58108-0000

### Participant:

Participant's Identification Number: 537-88-8994 JENNIFER RHODES 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Original document Submission Type: K6301000010000245123 Account Number (Optional): MSA Contributions: \$0.00 \$1,000.00 Current Contributions: Future Contributions: \$0.00 Rollover MSA Contributions: \$0.00 MSA Fair Market Value: \$112.00 HSA Indicator: HSA Box Not Checked Archer MSA Indicator: Archer MSA Box Not Checked MA MSA Indicator: Checked

# Form W-2G

### Payer:

Payer's Federal Identification Number (FIN):911554468
TULALIP GAMING ORGANIZATION
10200 QUIL CEDA BLVD
TULALIP, WA 98271-0000

### Winner:

Winner's Taxpayer Identification Number (TIN): 537-88-8994 RHODES JENNIFER LYNN 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type:

Gross Winnings:

Federal Income Tax Withheld:

Type of Wager:

Date Won:

Winnings from Identical Wagers:

Submission Type:

Original document
\$1,243.00

\$1,243.00

\$0.00

\$0.00

### Form W-2G

### Payer:

Payer's Federal Identification Number (FIN):911554468 TULALIP GAMING ORGANIZATION 10200 QUIL CEDA BLVD TULALIP, WA 98271-0000

### Winner:

Winner's Taxpayer Identification Number (TIN): 537-88-8994 RHODES JENNIFER LYNN 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type:

Gross Winnings:

Federal Income Tax Withheld:

Type of Wager:

Date Won:

Winnings from Identical Wagers:

Submission Type:

Original document
\$1,469.00

\$0.00

\$11-29-2021

# Form W-2G

### Payer:

Payer's Federal Identification Number (FIN):911554468 TULALIP GAMING ORGANIZATION 10200 QUIL CEDA BLVD TULALIP, WA 98271-0000

### Winner:

Winner's Taxpayer Identification Number (TIN): 537-88-8994 RHODES JENNIFER LYNN 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type:

Gross Winnings:

Federal Income Tax Withheld:

Type of Wager:

Date Won:

Winnings from Identical Wagers:

Submission Type:

Original document

\$1,488.00

\$0.00

\$10-00

\$10-00

\$0.00

### Form W-2G

### Payer:

Payer's Federal Identification Number (FIN):911554468 TULALIP GAMING ORGANIZATION 10200 QUIL CEDA BLVD TULALIP, WA 98271-0000

### Winner:

Winner's Taxpayer Identification Number (TIN): 537-88-8994 RHODES JENNIFER LYNN 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type:
Gross Winnings:
Federal Income Tax Withheld:
Type of Wager:
Date Won:
Winnings from Identical Wagers:
Submission Type:
Original document
\$1,802.00
\$1,802.00
\$0.00

# Form W-2G

### Payer:

Payer's Federal Identification Number (FIN):911554468
TULALIP GAMING ORGANIZATION
10200 QUIL CEDA BLVD
TULALIP, WA 98271-0000

### Winner:

Winner's Taxpayer Identification Number (TIN): 537-88-8994 RHODES JENNIFER LYNN 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type: Original document

Gross Winnings: \$2,247.00
Federal Income Tax Withheld: \$0.00
Type of Wager: Slot Machines
Date Won: 02-02-2021
Winnings from Identical Wagers: \$0.00

### Form W-2G

### Payer:

Payer's Federal Identification Number (FIN):911554468 TULALIP GAMING ORGANIZATION 10200 QUIL CEDA BLVD TULALIP, WA 98271-0000

#### Winner:

Winner's Taxpayer Identification Number (TIN): 537-88-8994 RHODES JENNIFER LYNN 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type:
Gross Winnings:
Federal Income Tax Withheld:
Type of Wager:
Date Won:
Slot Machines
Winnings from Identical Wagers:
\$0.00

# Form 1098 Mortgage Interest Statement

### Recipient/Lender:

Recipient's Federal Identification Number (FIN):383931971
NEWREZ LLC DBA SHELLPOINT MORTGAGE
SERVICING
PO BOX 10826
GREENVILLE, SC 29603-0826

### Payer/Borrower:

Payer's Social Security Number: 537-88-8994 RHODES JENNIFER LYNN 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type:	Original document
Account Number (Optional):	0675240329
Mortgage Interest Received from Payer(s)/Borrower(s):	\$909.00
Points Paid on Purchase of Principal Residence:	\$0.00
Refund of Overpaid Interest:	\$0.00
Mortgage Insurance Premiums:	\$257.00

Outstanding Mortgage Principle: \$396,825.00
Mortgage Origination Date: 10-25-2021
Property Address Verification:
Address of property securing Mortgage: 5817 65TH AVE NE MARYSVILLE WA 98270
Other information from recipient:

## Form 1098 Mortgage Interest Statement

### Recipient/Lender:

Recipient's Federal Identification Number (FIN):954866828 AMERICAN FINANCIAL NETWORK INC 10 POINTE DRIVE BREA, CA 92821-0000

### Payer/Borrower:

Payer's Social Security Number: 537-88-8994 RHODES JENNIFER 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

The number of mortgaged properties:

Mortgage Acquisition Date:

Submission Type: Original document Account Number (Optional): 6004746487 \$89.00 Mortgage Interest Received from Payer(s)/Borrower(s): Points Paid on Purchase of Principal Residence: \$0.00 Refund of Overpaid Interest: \$0.00 \$6,825.00 Mortgage Insurance Premiums: Outstanding Mortgage Principle: \$396,825.00 Mortgage Origination Date: 10-29-2021 Property Address Verification: 5817 65TH AVE NE, MARYSVILLE, WA 98270 Address of property securing Mortgage: Other information from recipient: The number of mortgaged properties: 00000000000 Mortgage Acquisition Date: 00-00-0000

## Form 1099-SA or 5498-SA

### Payer

Payer's Federal Identification Number (FIN):941687665 BANK OF AMERICA, N.A. C/O HEALTH ACCOUNT SERVICES PO BOX 2203 FARGO, ND 58108-0000

### Recipient:

Recipient's Identification Number: 537-88-8994 JENNIFER RHODES

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11-11-2021

### 2/14/24, 12:04 PM

5817 65TH AVE NE

MARYSVILLE, WA 98270-0000

Submission Type: Original document

Account Number (Optional): M3301000010000245123

MSA Distribution Code: Normal Distribution

Earnings on Distributive Excess Contributions: \$0.00

MSA Gross Distributions: \$1,012.00

FMV On Date of Death: \$0.00

HSA Indicator: HSA Box Not Checked

Archer MSA Indicator: Archer MSA Box Not Checked

MA MSA Indicator: Checked

This Product Contains Sensitive Taxpayer Data