

This Product Contains Sensitive Taxpayer Data

# Wage and Income Transcript

Request Date: 02-14-2024
Response Date: 02-14-2024
Tracking Number: 105547414791

SSN Provided: 537-88-8994
Tax Period Requested: December, 2019

# Form W-2 Wage and Tax Statement

### Employer:

Employer Identification Number (EIN):930798201 FRED MEYER STORES, INC. 1014 VINE STREET CINCINNATI,, OH 45202-1100

### Employee:

Employee's Social Security Number: 537-88-8994 JENNIFER RHODES 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

| Submission Type:   | Original document |
|--|-------------------|
| Wages, Tips and Other Compensation:  | \$58,130.00       |
| Federal Income Tax Withheld:   | \$752.00          |
| Social Security Wages:   | \$58,130.00       |
| Social Security Tax Withheld:  | \$3,604.00        |
| Medicare Wages and Tips:   | \$58,130.00       |
| Medicare Tax Withheld:   | \$842.00          |
| Social Security Tips:  | \$0.00            |
| Allocated Tips:  | \$0.00            |
| Dependent Care Benefits:   | \$0.00            |
| Deferred Compensation:   | \$0.00            |
| Code "Q" Nontaxable Combat Pay:  | \$0.00            |
| Code "W" Employer Contributions to a Health Savings Account:                     | \$1,000.00        |
| Code "Y" Deferrals under a section 409A nonqualified Deferred Compensation plan: | \$0.00            |
| Code "Z" Income under section 409A on a nonqualified Deferred Compensation plan: | \$0.00            |
| Code "R" Employer's Contribution to MSA:   | \$0.00            |

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|--|--|---------------------------|
| Code "S" Employer's Contribution to  | Simple Account:                            | \$0.00                    |
| Code "T" Expenses Incurred for Qual  | lified Adoptions:                          | \$0.00                    |
| Code "V" Income from exercise of no  | on-statutory stock options:                | \$0.00                    |
| Code "AA" Designated Roth Contribut  | tions under a Section 401(k) Plan:         | \$0.00                    |
| Code "BB" Designated Roth Contribut  | tions under a Section 403(b) Plan:         | \$0.00                    |
| Code "DD" Cost of Employer-Sponsore  | ed Health Coverage:                        | \$3,633.00                |
| Code "EE" Designated ROTH Contribut Plan:                                    | tions Under a Governmental Section 457(b)  | \$0.00                    |
| <pre>Code "FF" Permitted benefits under<br/>reimbursement arrangement:</pre> | a qualified small employer health          | \$0.00                    |
| Code "GG" Income from Qualified Equ  | uity Grants Under Section 83(i):           | \$0.00                    |
| Code "HH" Aggregate Deferrals Under<br>the Calendar Year:                    | Section 83(i) Elections as of the Close of | \$0.00                    |
| Third Party Sick Pay Indicator:  |  | Unanswered                |
| Retirement Plan Indicator:   |  | Yes - retirement<br>plan  |
| Statutory Employee:  |  | Not Statutory<br>Employee |
| W2 Submission Type:  |  | Original                  |
| W2 WHC SSN Validation Code:  |  | Correct SSN               |
|  |  |                           |

### **Form 5498 SA**

#### Trustee:

Trustee's Federal Identification Number (FIN):941687665 BANK OF AMERICA, N.A. C/O HEALTH ACCOUNT SERVICES PO BOX 2203 FARGO, ND 58108-0000

### Participant:

Participant's Identification Number: 537-88-8994 JENNIFER RHODES 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Original document Submission Type: K6301000010000245123 Account Number (Optional): MSA Contributions: \$0.00 \$1,000.00 Current Contributions: Future Contributions: \$0.00 Rollover MSA Contributions: \$0.00 MSA Fair Market Value: \$125.00 HSA Indicator: HSA Box Checked Archer MSA Indicator: Archer MSA Box Not Checked MA MSA Indicator: Not Checked

# Form W-2G

### Payer:

Payer's Federal Identification Number (FIN):911554468
TULALIP GAMING ORGANIZATION
10200 QUIL CEDA BLVD
TULALIP, WA 98271-0000

#### Winner:

Winner's Taxpayer Identification Number (TIN): 537-88-8994 RHODES JENNIFER LYNN 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type:

Gross Winnings:

Federal Income Tax Withheld:

Type of Wager:

Date Won:

Winnings from Identical Wagers:

Submission Type:

Original document

\$1,500.00

\$1,500.00

\$1,500.00

\$1,500.00

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### Form W-2G

### Payer:

Payer's Federal Identification Number (FIN):911554468 TULALIP GAMING ORGANIZATION 10200 QUIL CEDA BLVD TULALIP, WA 98271-0000

### Winner:

Winner's Taxpayer Identification Number (TIN): 537-88-8994 RHODES JENNIFER LYNN 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type:

Gross Winnings:

Federal Income Tax Withheld:

Type of Wager:

Date Won:

Winnings from Identical Wagers:

Submission Type:

Original document

\$1,743.00

\$0.00

\$0.00

# Form W-2G

#### Payer:

Payer's Federal Identification Number (FIN):911554468 TULALIP GAMING ORGANIZATION 10200 QUIL CEDA BLVD TULALIP, WA 98271-0000

#### Winner:

Winner's Taxpayer Identification Number (TIN): 537-88-8994 RHODES JENNIFER LYNN

5817 65TH AVE NE

MARYSVILLE, WA 98270-0000

Submission Type: Original document
Gross Winnings: \$2,028.00

Federal Income Tax Withheld: \$0.00

Type of Wager:

Date Won:

Slot Machines
03-10-2019

Winnings from Identical Wagers: \$0.00

# Form 1098-E Student Loan Interest Statement

### Recipient/Lender:

Recipient's Federal Identification Number (FIN):521198289 U.S. DEPARTMENT OF EDUCATION PO BOX 9635 WILKES-BARRE, PA 18773-9635

#### Borrower:

Borrower's Social Security Number: 537-88-8994 RHODES JENNIFER L 5817 65TH AVE NE MARYSVILLE, WA 98270-9517

Submission Type:

Account Number (Optional):

5378889941

Loan Origination Fees:

Not checked - does include loan origination fees and/or capitalized

interest, and the loan was made before September 1, 2004

Student Loan Interest
Received by Lender: \$2,130.00

## Form 1099-SA or 5498-SA

### Payer:

Payer's Federal Identification Number (FIN):941687665 BANK OF AMERICA, N.A. C/O HEALTH ACCOUNT SERVICES PO BOX 2203 FARGO, ND 58108-0000

### Recipient:

Recipient's Identification Number: 537-88-8994 JENNIFER RHODES 5817 65TH AVE NE MARYSVILLE, WA 98270-0000

Submission Type: Original document

Account Number (Optional): M3301000010000245123 MSA Distribution Code: Normal Distribution Earnings on Distributive Excess Contributions: \$0.00 MSA Gross Distributions: \$875.00 FMV On Date of Death: \$0.00 HSA Indicator: HSA Box Checked Archer MSA Indicator: Archer MSA Box Not Checked MA MSA Indicator: Not Checked

# Form 1099-R Distributions from Pensions, Annuities, Retire or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

### Payer:

Payer's Federal Identification Number (FIN):232967229
DELAWARE FUNDS BY MACQUARIE
DELAWARE VALUE FUND CLASS A
P.O. BOX 9876
PROVIDENCE, RI 02940-8076

#### Recipient:

Recipient's Identification Number: 537-88-8994
MATTHEW J STRINGER DECD
JENNIFER RHODES BENE
5817 65TH AVE NE
MARYSVILLE, WA 98270-9517

Submission Type: Original document DWI41006804750456001 Account Number (Optional): Distribution Code Value: Death Distribution Code: Distribution Code Value: Not significant Distribution Code: Tax Amount Undetermined Code: Tax amount not determined Total Distribution Code: Total Distribution First Year Roth Contribution: 0000 SEP Indicator: IRA/SEP/SIMP box checked FATCA Indicator: not FATCA Date of Payment for Reportable Death Benefits under Section 6050Y: 00-00-0000 Tax Withheld: \$0.00 Total Employee Contributions: \$0.00 Unrealized Appreciation: \$0.00 Other Income: \$0.00 Gross Distribution: \$21.00 Taxable Amount: \$21.00 Eligible Capital Gains: \$0.00 Amount to IRR: \$0.00

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