



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 02-14-2024
Response Date: 02-14-2024
Tracking Number: 105547414551

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2021

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5064
SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5951

MARC & FLOR COLL

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 1,842.25
ACCRUED INTEREST: 229.95 AS OF: Feb. 26, 2024
ACCRUED PENALTY: 0.00 AS OF: Feb. 26, 2024

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 2,072.20

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 02
FILING STATUS: Married Filing Joint
ADJUSTED GROSS INCOME: 71,685.00
TAXABLE INCOME: 45,985.00
TAX PER RETURN: 5,279.00
SE TAXABLE INCOME TAXPAYER: 0.00
SE TAXABLE INCOME SPOUSE: 0.00
TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 15, 2022
PROCESSING DATE May 16, 2022

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20221705	05-16-2022	\$5,279.00
n/a	32221-511-55801-2			
806	W-2 or 1099 withholding		04-15-2022	-\$3,443.00
766	Tax relief credit		03-29-2021	-\$2,800.00
846	Refund issued		03-17-2021	\$2,800.00
290	Additional tax assessed 00-00-0000	20211005	03-29-2021	\$0.00
n/a	30254-999-05011-1			
971	Notice issued NOTICE1444		04-01-2021	\$0.00
290	Additional tax assessed 00-00-0000	20212905	08-09-2021	\$0.00
n/a	30254-999-05011-1			
196	Interest charged for late payment	20221705	05-16-2022	\$6.25
971	Notice issued CP 0011		05-16-2022	\$0.00
971	Tax period blocked from automated levy program		03-06-2023	\$0.00

This Product Contains Sensitive Taxpayer Data
