



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 02-14-2024
Response Date: 02-14-2024
Tracking Number: 105547414551

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5064
SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5951

MARC & FLOR COLL

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 1,651.48
ACCRUED INTEREST: 253.97 AS OF: Feb. 26, 2024
ACCRUED PENALTY: 0.00 AS OF: Feb. 26, 2024

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 1,905.45

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 02
FILING STATUS: Married Filing Joint
ADJUSTED GROSS INCOME: 59,471.00
TAXABLE INCOME: 34,671.00
TAX PER RETURN: 3,682.00
SE TAXABLE INCOME TAXPAYER: 0.00
SE TAXABLE INCOME SPOUSE: 0.00
TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 15, 2021
PROCESSING DATE Jul. 26, 2021

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20212705	07-26-2021	\$3,682.00
n/a	30221-500-10792-1			
806	W-2 or 1099 withholding		04-15-2021	-\$2,040.00
766	Tax relief credit		05-25-2020	-\$2,400.00
846	Refund issued		05-15-2020	\$2,400.00
290	Additional tax assessed 00-00-0000	20201905	05-25-2020	\$0.00
n/a	30254-999-05099-0			
898	Refund applied to non-IRS debt: \$2,400.00		05-25-2020	\$0.00
971	Notice issued NOTICE1444		05-25-2020	\$0.00
766	Removed refund applied to non-IRS debt		04-15-2021	-\$1,200.00
290	Additional tax assessed 00-00-0000	20204405	11-16-2020	\$0.00
n/a	09254-702-05099-0			
767	Reduced or removed tax relief credit		05-25-2020	\$1,200.00
290	Additional tax assessed 00-00-0000	20204405	11-16-2020	\$0.00
n/a	17254-702-05099-0			
570	Additional account action pending		11-02-2020	\$0.00
766	Tax relief credit		01-18-2021	-\$1,200.00
846	Refund issued		01-04-2021	\$1,200.00
290	Additional tax assessed 00-00-0000	20205302	01-18-2021	\$0.00
n/a	30254-999-05055-0			
196	Interest charged for late payment	20212705	07-26-2021	\$9.48
971	Notice issued CP 0011		07-26-2021	\$0.00
971	Tax period blocked from automated levy program		09-27-2021	\$0.00

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