



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 03-04-2024
 Response Date: 03-04-2024
 Tracking Number: 105646427961

FORM NUMBER: 1040

TAX PERIOD: Dec. 31, 2021

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5359

SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-9415

WALT BARB & DAPH LANS

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

| | | |
|---|------|---------------------|
| ACCOUNT BALANCE: | 0.00 | |
| ACCRUED INTEREST: | 0.00 | AS OF: May 02, 2022 |
| ACCRUED PENALTY: | 0.00 | AS OF: May 02, 2022 |
| ACCOUNT BALANCE PLUS ACCRUALS (this is not a payoff amount): | 0.00 | |

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

| | |
|-----------------------------|----------------------|
| EXEMPTIONS: | 03 |
| FILING STATUS: | Married Filing Joint |
| ADJUSTED GROSS INCOME: | 82,047.00 |
| TAXABLE INCOME: | 45,818.00 |
| TAX PER RETURN: | 4,159.00 |
| SE TAXABLE INCOME TAXPAYER: | 0.00 |
| SE TAXABLE INCOME SPOUSE: | 0.00 |
| TOTAL SELF EMPLOYMENT TAX: | 0.00 |

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|--|---------------|
| RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) | Apr. 15, 2022 |
| PROCESSING DATE | May 02, 2022 |

TRANSACTIONS

| CODE | EXPLANATION OF TRANSACTION | CYCLE | DATE | AMOUNT |
|------|----------------------------|----------|------------|------------|
| 150 | Tax return filed | 20221505 | 05-02-2022 | \$4,159.00 |
| n/a | 75221-498-50118-2 | | | |

| | | | | |
|-----|--|----------|------------|-------------|
| 806 | W-2 or 1099 withholding | | 04-15-2022 | -\$1,416.00 |
| 766 | Tax relief credit | | 04-05-2021 | -\$2,800.00 |
| 766 | Credit to your account | | 04-05-2021 | -\$1,400.00 |
| 846 | Refund issued | | 03-26-2021 | \$4,200.00 |
| 290 | Additional tax assessed 00-00-0000 | 20211105 | 04-05-2021 | \$0.00 |
| n/a | 89254-999-05011-1 | | | |
| 971 | Notice issued NOTICE1444 | | 04-10-2021 | \$0.00 |
| 971 | Notice issued L6416 | | 05-24-2021 | \$0.00 |
| 960 | Appointed representative | | 06-15-2021 | \$0.00 |
| 971 | Notice issued LETTER6417 | | 07-01-2021 | \$0.00 |
| 290 | Additional tax assessed 00-00-0000 | 20214005 | 10-25-2021 | \$0.00 |
| n/a | 76254-999-05011-1 | | | |
| 766 | Credit to your account | | 10-25-2021 | -\$500.00 |
| 846 | Refund issued | | 10-15-2021 | \$500.00 |
| 290 | Additional tax assessed 00-00-0000 | 20214005 | 10-25-2021 | \$0.00 |
| n/a | 76254-999-05034-1 | | | |
| 766 | Credit to your account | | 04-15-2022 | -\$628.00 |
| 766 | Credit to your account | | 04-15-2022 | -\$2,500.00 |
| 826 | Credit transferred out to 1040 201512 | | 04-15-2022 | \$385.00 |
| 971 | Notice issued CP 0049 | | 05-02-2022 | \$0.00 |

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