



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 03-04-2024
Response Date: 03-04-2024
Tracking Number: 105646427953

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2019

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5359
SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-9415

WALT BARB & DAPH LANS

POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 5,205.96
ACCRUED INTEREST: 936.82 AS OF: Mar. 18, 2024
ACCRUED PENALTY: 592.67 AS OF: Mar. 18, 2024

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 6,735.45

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 03
FILING STATUS: Married Filing Joint
ADJUSTED GROSS INCOME: 105,112.00
TAXABLE INCOME: 64,570.00
TAX PER RETURN: 5,361.00
SE TAXABLE INCOME TAXPAYER: 0.00
SE TAXABLE INCOME SPOUSE: 0.00
TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Oct. 21, 2020
PROCESSING DATE Dec. 21, 2020

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20204905	12-21-2020	\$5,361.00
n/a	89221-300-38613-0			

806	W-2 or 1099 withholding		04-15-2020	-\$422.00
960	Appointed representative		01-31-2020	\$0.00
960	Appointed representative		02-14-2020	\$0.00
460	Extension of time to file tax return ext. Date 10-15-2020		03-25-2020	\$0.00
570	Additional account action pending		12-21-2020	\$0.00
170	Penalty for not pre-paying tax 12-21-2030	20204905	12-21-2020	\$54.00
276	Penalty for late payment of tax	20204905	12-21-2020	\$148.17
196	Interest charged for late payment	20204905	12-21-2020	\$64.79
971	Notice issued CP 0014		12-21-2020	\$0.00
971	Tax period blocked from automated levy program		05-17-2021	\$0.00
971	Installment agreement established		06-07-2021	\$0.00

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