



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 03-04-2024
 Response Date: 03-04-2024
 Tracking Number: 105646427967

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2017

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5359
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-9415

WALT BARB & DAPH LANS

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	9,592.55	
ACCRUED INTEREST:	2,938.45	AS OF: Mar. 18, 2024
ACCRUED PENALTY:	1,440.72	AS OF: Mar. 18, 2024

ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 13,971.72

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	03	
FILING STATUS:	Married Filing Joint	
ADJUSTED GROSS INCOME:	84,674.00	
TAXABLE INCOME:	59,824.00	
TAX PER RETURN:	9,593.00	
SE TAXABLE INCOME TAXPAYER:	0.00	
SE TAXABLE INCOME SPOUSE:	0.00	
TOTAL SELF EMPLOYMENT TAX:	0.00	

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Sep. 29, 2018
PROCESSING DATE	Nov. 05, 2018

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20184005	11-05-2018	\$9,593.00
n/a	76221-672-02389-8			

806	W-2 or 1099 withholding		04-15-2018	-\$727.00
460	Extension of time to file tax return ext. Date 10-15-2018		04-15-2018	\$0.00
170	Penalty for not pre-paying tax 11-05-2028	20184205	11-05-2018	\$165.00
276	Penalty for late payment of tax	20184205	11-05-2018	\$310.31
196	Interest charged for late payment	20184205	11-05-2018	\$251.24
971	Notice issued CP 0014		11-05-2018	\$0.00
971	Installment agreement established		10-20-2018	\$0.00
960	Appointed representative		01-31-2020	\$0.00
960	Appointed representative		02-14-2020	\$0.00

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